

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM871234

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	01/01/2024		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SSIMWAVE Inc.		01/01/2024	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	IMAX CORPORATION		
Street Address:	2525 Speakman Drive		
City:	Mississauga, Ontario		
State/Country:	CANADA		
Postal Code:	L5K 1B1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Serial Number:	97042277	SSIM+	
Serial Number:	88597584	VIDEO QUALITY HAS A NUMBER	
Serial Number:	88597667	TUNE IT IN	
Serial Number:	88585683	SUBSCRIBER SCORE	
Serial Number:	88362615	STREAM SMART	
Serial Number:	88320071	THE SCIENCE OF SEEING	
Registration Number:	5493678	VI	
Registration Number:	5645546	VIEWER INTELLIGENCE	
Registration Number:	5359485	SSIMPLUS	
Registration Number:	5446281	SSIMWAVE	
Registration Number:	5487875	THE ULTIMATE VIEWING EXPERIENCE	
CORRESPONDENCE DATA			
Fax Number:	4163611398		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	1-519-783-3212		
Email:	tsinnott@bereskinparr.com		
Correspondent Name:	Timothy J. Sinnott, Bereskin & Parr LLP		
Address Line 1:	40 King Street West, 40th Floor		

OP \$290.00 97042277

Address Line 4: Toronto, Ontario, CANADA M5H 3Y2

DOMESTIC REPRESENTATIVE

Name: James L. Young, Westman, Champlin & Koeh

Address Line 1: 121 South Eighth Street, Suite 1100

Address Line 4: Minneapolis, MINNESOTA 55402

NAME OF SUBMITTER: Timothy J. Sinnott

SIGNATURE: /TJS/

DATE SIGNED: 01/25/2024

Total Attachments: 7

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Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

IMAX CORPORATION

Corporate name / Dénomination sociale

1561896-7

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Hantz Prosper

Director / Directeur

2024-01-01

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)

**Canada Business Corporations Act (CBCA)**
FORM 9
ARTICLES OF AMALGAMATION
(Section 185)**1 - Corporate name of the amalgamated corporation**

IMAX CORPORATION

2 - The province or territory in Canada where the registered office is situated (do not indicate the full address)

Ontario

3 - The classes and any maximum number of shares that the corporation is authorized to issue

The Corporation is authorized to issue an unlimited number of Common Shares and an unlimited number of Special Shares, issuable in series. Schedule 1 sets forth the rights, privileges, restrictions and conditions of such shares.

4 - Restrictions, if any, on share transfers

None.

5 - Minimum and Maximum number of directors (for a fixed number of directors, indicate the same number in both boxes)

Minimum number

1

Maximum number

15

6 - Restrictions, if any, on the business the corporation may carry on

None.

7 - Other provisions, if any

See Schedule II attached hereto.

8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows:

<input type="checkbox"/>	183 - Long form: approved by special resolution of shareholders	<input checked="" type="checkbox"/>	184(1) - Vertical short-form: approved by resolution of directors	<input type="checkbox"/>	184(2) - Horizontal short-form: approved by resolution of directors
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9 - Declaration

I hereby certify that I am a director or an authorized officer of the following corporation:

Name of the amalgamating corporations	Corporation number	Signature
IMAX CORPORATION	399473-2	<input checked="" type="checkbox"/> <i>Kenneth Weissman</i>
SSIMWAVE Inc.	1559998-9	<input checked="" type="checkbox"/> <i>Abdul Kelman</i>

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).

SCHEDULE I

1. Common Shares

The rights, privileges, restrictions and conditions attaching to the Common Shares are as follows:

- (a) *Payment of Dividends:* The holders of the Common Shares shall be entitled to receive dividends if, as and when declared by the Board of Directors of the Corporation out of the assets of the Corporation properly applicable to the payment of dividends in such amounts and payable in such manner as the Board of Directors may from time to time determine. Subject to the rights of the holders of any other class of shares of the Corporation entitled to receive dividends in priority to or ratably with the holders of the Common Shares, the Board of Directors may in their sole discretion declare dividends on the Common Shares to the exclusion of any other class of shares of the Corporation.
- (b) *Participation upon Liquidation, Dissolution or Winding-Up:* In the event of the liquidation, dissolution or winding-up of the Corporation, or other distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs, the holders of the Common Shares shall, subject to the rights of the holders of any other class of shares of the Corporation entitled to receive the assets of the Corporation upon such a distribution in priority to or ratably with the holders of the Common Shares, be entitled to participate ratably in any distribution of the assets of the Corporation.
- (c) *Voting Rights:* The holders of the Common Shares shall be entitled to receive notice of an to attend all annual and special meetings of the shareholders of the Corporation and to one vote in respect of each Common Share held at all such meetings.

2. Special Shares

The rights, privileges, restrictions and conditions attaching to the Special Shares are as follows:

- (a) *Series:* The Special Shares may at any time or from time to time be issued in one or more series. The Board of Directors of the Corporation may from time to time before the issue thereof fix the number of shares in, and determine the designation, rights, privileges, restrictions and conditions attaching to the shares of, each series of Special Shares.
- (b) *Priority:* The Special Shares shall be entitled to priority over the Common Shares and all other shares ranking junior to the Special Shares with respect to the payment of dividends and the distribution of assets of the Corporation in the event of any liquidation, dissolution or winding-up of the Corporation or other distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs.
- (c) *Voting Rights:* Except as otherwise provided by law, the holders of the Special Shares shall not, as such, be entitled to receive notice of or to attend any

- 2 -

meeting of the shareholders of the Corporation and shall not be entitled to vote at any such meeting. Without limiting the generality of the foregoing, the holders of the Special Shares shall not be entitled to vote separately as a class on any proposal to amend the Articles of the Corporation to:

- (i) increase or decrease any maximum number of authorized Special Shares, or increase any maximum number of authorized shares of a class having rights or privileges equal or superior to the Special Shares; or
- (ii) effect an exchange, reclassification or cancellation of all or part of the Special Shares; or
- (iii) create a new class of shares equal or superior to the Special Shares.

SCHEDULE II

1. The number of directors of the Corporation at any time shall be such number within the minimum and maximum number of directors set forth in the articles of the Corporation as is determined from time to time by resolution of the directors in light of the Corporation's contractual obligations in effect from time to time.
2. Subject to the Canada Business Corporations Act and the Corporation's contractual obligations then in effect, the directors may fill any vacancies among the directors, whether arising due to an increase in the number of directors within the minimum and maximum number of directors set forth in the articles of the Corporation or otherwise.
3. Directors elected at a meeting of shareholders will hold offices until the next annual meeting of shareholders or until their successors are elected or appointed.
4. Meetings of shareholders may be held in New York, New York; Los Angeles, California; Santa Monica, California; San Diego, California; Chicago, Illinois; Houston, Texas; San Antonio, Texas; Dallas, Texas; Philadelphia, Pennsylvania; Phoenix, Arizona; Detroit, Michigan; and Washington, DC; or in any place in Canada that the directors from time to time determine.

MT DOCS 12832174v1



Form 2
**Initial Registered Office Address
and First Board of Directors**
*Canada Business Corporations Act
(CBCA) (s. 19 and 106)*

Formulaire 2
**Siège social initial et premier
conseil d'administration**
*Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)*

1 Corporate name
Dénomination sociale
IMAX CORPORATION

2 Address of registered office
Adresse du siège social
**2525 Speakman Drive
Mississauga ON L5K 1B1**

3 Additional address
Autre adresse

4 Members of the board of directors
Membres du conseil d'administration
See attached schedule / Voir l'annexe ci-jointe

5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration : J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
Kenneth I. Weissman

Kenneth I. Weissman
212-821-0117

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe

Members of the board of directors / Membres du conseil d'administration

Resident Canadian
Résident Canadien

Jennifer Wong	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Dana Settle	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Kevin Douglas	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Michael I.M. MacMillan	2525 Speakman Drive, Mississauga ON L5K 1B1, Canada	Yes / Oui
Gail Berman	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Richard L. Gelfond	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Steve Pamon	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
David W. Leebron	902 Broadway, Floor 20, New York NY 10010, United States	No / Non
Darren D. Throop	2525 Speakman Drive, Mississauga ON L5K 1B1, Canada	Yes / Oui
Eric A. Demirian	2525 Speakman Drive, Mississauga ON L5K 1B1, Canada	Yes / Oui