

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM871501

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	1L RELEASE OF SECURITY INTEREST IN TRADEMARKS AT REEL 7741 FRAME 0505		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ANTARES CAPITAL LP, AS COLLATERAL AGENT		01/25/2024	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OMNI LOGISTICS, LLC		
<b>Street Address:</b>	3200 OLYMPUS BOULEVARD, SUITE 300		
<b>City:</b>	DALLAS		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75019		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5209316	LIVE LOGISTICS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	JAY DASILVA		
<b>Address Line 1:</b>	1025 CONNECTICUT AVE., NW, STE. 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	WASHINGTON, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	2244630 TM 1L REL1		
<b>NAME OF SUBMITTER:</b>	Caroline Hughes		
<b>SIGNATURE:</b>	/Caroline Hughes/		
<b>DATE SIGNED:</b>	01/26/2024		
<b>Total Attachments: 3</b>			
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OP \$40.00 5209316



RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL, dated as of January 25, 2024 (this “Release”), is made by ANTARES CAPITAL LP, as collateral agent (in such capacity, the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement) in favor of OMNI LOGISTICS, LLC, a Delaware limited liability company (the “Grantor”).

**WITNESSETH**

WHEREAS, Omni Parent, LLC, a Delaware limited liability company, Omni Intermediate Holdings, LLC, a Delaware limited liability company, each lender from time to time party thereto (collectively, the “Lenders”), and Antares Capital LP, as administrative agent for the Lenders and as Collateral Agent, entered into that certain Amended and Restated Senior Secured First Lien Credit Agreement, dated as of November 30, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, pursuant to the Credit Agreement, the Grantor and the Collateral Agent entered into that certain First Lien Security Agreement, dated as of December 30, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantor executed the Intellectual Property Security Agreement Supplement, dated as of May 31, 2022 (the “IP Security Agreement Supplement”) and recorded with the U.S. Patent and Trademark Office on June 2, 2022 at Reel/Frame No. 7741/0505, pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties a security interest in all of the Grantor’s right, title and interest in and to the Additional Collateral (as defined in the IP Security Agreement Supplement); and

WHEREAS, Grantor has requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Additional Collateral;

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Additional Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Additional Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Additional Collateral under the Security Agreement and the IP Security Agreement Supplement.

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

**ANTARES CAPITAL LP,**  
as Collateral Agent

*Michael Vitale*

By: \_\_\_\_\_

Name: Michael Vitale

Its: Duly Authorized Signatory

SCHEDULE I  
to  
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

United States Patents

None.

United States Trademarks

1. REGISTERED TRADEMARKS

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Owner</u>
LIVE LOGISTICS	United States	5,209,316	5/23/2017	Omni Logistics, LLC

2. TRADEMARK APPLICATIONS

None.

United States Copyrights

None.