

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM871514

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	2L TERMINATION AND RELEASE OF TRADEMARKS AT REEL 7217 FRAME 0872		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BAIN CAPITAL CREDIT, LP, AS COLLATERAL AGENT		01/25/2024	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	MACH 1 AIR SERVICES, LLC		
Street Address:	3200 OLYMPUS BOULEVARD, SUITE 300		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75019		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3356420	MACH 1	
Registration Number:	4317469	OTHERS PROMISE, WE DELIVER	
Registration Number:	3419390	SERVICE WITHOUT BORDERS	
Registration Number:	3469221	M1GLOBALTRACK	
Registration Number:	3536649	M1	
Registration Number:	3469169	M1 GLOBAL SERVICES	
Registration Number:	3428679	M1 GLOBAL LOGISTICS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	2244630 TM 2L T&R4		

OP \$190.00 3356420

NAME OF SUBMITTER:	Caroline Hughes
SIGNATURE:	/Caroline Hughes/
DATE SIGNED:	01/26/2024
Total Attachments: 3 source=04. Game Night - 2L IP Release#page2.tif source=04. Game Night - 2L IP Release#page3.tif source=04. Game Night - 2L IP Release#page4.tif	

**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT**

THIS TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (“Release”) is made as of this 25th day of January, 2024, by Bain Capital Credit, LP in its capacity as collateral agent (the “Collateral Agent”) for each of the Secured Parties (as defined in the Credit Agreement), in favor of Mach 1 Air Services, LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, Omni Parent, LLC, a Delaware limited liability company, Omni Intermediate Holdings, LLC, a Delaware limited liability company, each lender from time to time party thereto (collectively, the “Lenders”), and Bain Capital Credit, LP, as administrative agent for the Lenders and as Collateral Agent, entered into that certain Secured Second Lien Credit Agreement, dated as of December 30, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”).

WHEREAS, the Grantor entered into that certain Intellectual Property Security Agreement Supplement, dated as of March 10, 2021 with the Collateral Agent (the “IP Security Agreement Supplement”), notice of which was recorded with the United States Patent and Trademark Office on March 10, 2021 at reel/frame 7217/0872. Capitalized terms used but not otherwise defined herein have the meanings given to them in the IP Security Agreement Supplement.

WHEREAS, the Grantor granted to the Collateral Agent, under the terms of the IP Security Agreement Supplement, a security interest in favor of the Collateral Agent for the benefit of the Secured Parties, in and to all of its right, title and interest in and to the Collateral, including without limitation the trademark registrations and applications listed in Schedule A hereto.

WHEREAS, Agent has agreed to terminate and release its security interest in all right, title and interest in and to the Collateral as herein provided.

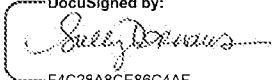
FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Collateral Agent, on behalf of the Secured Parties (a) terminates the IP Security Agreement Supplement and hereby releases, terminates and discharges its security interest in the Collateral, including the trademark registrations and applications listed in Schedule A hereto and made a part hereof, and (b) if and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Collateral, the Collateral Agent hereby assigns, transfers and conveys to the Grantor all of the Collateral Agent’s right, title and interest in such Collateral. This Release shall be governed by and construed in accordance with the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[Signature Page Follows]

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

COLLATERAL AGENT:

BAIN CAPITAL CREDIT, LP,
as Collateral Agent

DocuSigned by:

By: F4C26A8CE86C4AF...
Name: Sally Fassler Dornaus
Title: Partner/CF0-Bain Capital Credit, LP

SCHEDULE A

United States Trademarks

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Owner</u>
MACH 1 AND DESIGN	United States	3,356,420	12/18/2007	Mach 1 Air Services, LLC
OTHERS PROMISE, WE DELIVER	United States	4,317,469	4/9/2013	Mach 1 Air Services, LLC
SERVICES WITHOUT BORDERS	United States	3,419,390	4/29/2008	Mach 1 Air Services, LLC
MIGLOBALTRACK	United States	3,469,221	7/15/2008	Mach 1 Air Services, LLC
M1 AND DESIGN	United States	3,536,649	11/25/2008	Mach 1 Air Services, LLC
M1 GLOBAL SERVICES	United States	3,469,169	7/15/2008	Mach 1 Air Services, LLC
M1 GLOBAL LOGISTICS	United States	3,428,679	5/13/2008	Mach 1 Air Services, LLC