

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM871692

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LEARNING JUNGLE INTERNATIONAL INC.		01/26/2024	Corporation: ONTARIO
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL		
Street Address:	First Canadian Place		
Internal Address:	100 King St. West, 18th Fl.		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	National Banking Association: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6557654	LEARNING JUNGLE	
Registration Number:	4617104	LEARNING JUNGLE	
Registration Number:	3625153	PARENT RELIEF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	kareem.ansley@blankrome.com		
Correspondent Name:	KAREEM ANSLEY		
Address Line 1:	BLANK ROME LLP		
Address Line 2:	717 TEXAS AVENUE, SUITE 1400		
Address Line 4:	HOUSTON, TEXAS 77002		
ATTORNEY DOCKET NUMBER:	137643-01105		
NAME OF SUBMITTER:	Kareem Ansley		
SIGNATURE:	/Kareem Ansley/		
DATE SIGNED:	01/26/2024		
Total Attachments: 4			
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**CONFIRMATORY GRANT OF
SECURITY INTEREST IN TRADEMARKS**

January 26, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of January 26, 2024, (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Security Agreement") and among the Debtors party thereto (each a "Debtor" and collectively, the "Debtors") and Bank of Montreal (together with BMO Harris Bank N.A. and Bank of Montreal's other affiliates and their respective successors and assigns, collectively hereinafter the "Secured Party"), each undersigned Debtor has granted a continuing security interest in and continuing lien upon the Trademarks (including all related rights) shown on Schedule 1 attached hereto to the Secured Party. Capitalized terms used herein and not otherwise defined have the meanings given thereto in the Security Agreement.

Each of the undersigned Debtors and the Secured Party, hereby acknowledge, confirm and agree that the security interest in the foregoing Trademarks (including all related rights) (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any Trademark or Trademark application.

Each Debtor hereby authorizes and requests the United States Patent and Trademark Office to record this Confirmatory of Grant of Security Interest in Trademarks.

[Signature Pages Follow]

Very truly yours,

LEARNING JUNGLE INTERNATIONAL INC., as
Debtor

DocuSigned by:

Nesmith Chingcuanco

By: _____
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Name: Nesmith Chingcuanco

Title: President

I have the authority to bind the corporation.

[Signature Page to Confirmatory Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008329 FRAME: 0695

[Signatures Continued from Previous Page]

Acknowledged and Accepted:

BANK OF MONTREAL,
as Secured Party

By: 

Name: Scott Nemeth


Title: Director, Corporate Finance

[Signature Page to Confirmatory Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008329 FRAME: 0696

SCHEDULE 1

UNITED STATES TRADEMARK REGISTRATIONS AND PENDING APPLICATIONS

Owner	Trademark	Serial No. and Filing Date	Registration No and Registration Date
Learning Jungle International Inc.	 Learning Jungle	88055500 07/27/2018	6557654 11/16/2021
Learning Jungle International Inc.	Learning Jungle	86212828 03/06/2014	4617104 10/07/2014
Learning Jungle International Inc.	Parent Relief	77158466 04/17/2007	3625153 05/26/2009