

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM871709

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association, as collateral agent		01/23/2024	National Banking Association:
RECEIVING PARTY DATA			
Name:	Core Scientific, Inc.		
Street Address:	210 Barton Springs Road		
Internal Address:	Suite 300		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78704		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	5929809	HONEYMINER	
Registration Number:	6217131	CORE SCIENTIFIC	
Registration Number:	6257539	C CORE SCIENTIFIC INFRASTRUCTURE & TECHN	
Registration Number:	6267073	C CORE SCIENTIFIC	
Serial Number:	88571825	AI LABS: CORE'S CLOUD FOR DATA SCIENTIST	
Serial Number:	87944149	C CORE SCIENTIFIC	
Serial Number:	88191911	BORN OF THE BLOCKCHAIN. INSPIRED BY AI.	
Serial Number:	87944146	C CORE SCIENTIFIC	
Serial Number:	87944145	C	
Serial Number:	87944144	CORE SCIENTIFIC	
Serial Number:	87944148	C CORE SCIENTIFIC INFRASTRUCTURE & TECHN	
Serial Number:	88191906	MINDER	
Serial Number:	88191909	MINDEROS	
Serial Number:	88531490	MINDERSHELL	
Serial Number:	88613142	MINDER SATELLITE	
Serial Number:	88698839	MINDER DEEPMINE	
Serial Number:	88698846	MINDER DEEPINFRA	

OP \$540.00 5929809

Property Type	Number	Word Mark
Serial Number:	88698829	MINDER TERMINAL
Serial Number:	88803051	PLEXUS
Serial Number:	90558794	PLEXUS SATELLITE
Serial Number:	90558799	PLEXUS EDGE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6000
Email: JeffreyNegron@PaulHastings.com
Correspondent Name: Jeffrey Negron
Address Line 1: Paul Hastings LLP
Address Line 2: 200 Park Avenue
Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER:	Jeffrey M. Negron
SIGNATURE:	/s/ Jeffrey M. Negron
DATE SIGNED:	01/26/2024

Total Attachments: 9

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RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Release of Intellectual Property Security Agreement (this “**Release**”) is made and effective as of January 23, 2024, by **U.S. BANK NATIONAL ASSOCIATION**, as Collateral Agent (in such capacity, the “**Agent**”), in favor of **CORE SCIENTIFIC, INC.** (the “**Grantor**”). Capitalized terms used herein that are not otherwise defined shall have the meaning as defined in the Notes Purchase Agreement or the Intellectual Property Security Agreement (both defined below), as applicable.

WITNESSETH:

WHEREAS, pursuant to that certain Secured Convertible Notes Purchase Agreement, dated as of April 19, 2021 (as amended, restated, supplemented or otherwise modified from time to time in accordance with the terms thereof, the “**Notes Purchase Agreement**”), among the Grantor, each Purchaser party thereto and the Agent, Grantor has granted to the Agent a security interest in all of its Intellectual Property upon the terms and subject to the conditions set forth therein;

WHEREAS, pursuant to the Notes Purchase Agreement, Grantor and Agent entered into that certain Intellectual Property Security Agreement dated April 19, 2021 (the “**IP Security Agreement**”) wherein Grantor granted to Agent a security interest in all of Grantor’s Intellectual Property, including the intellectual property listed on Schedule A hereto (the “**IP Collateral**”);

WHEREAS, on December 21, 2022, Grantor and certain direct and indirect Subsidiaries of Grantor (each a “**Debtor**” and collectively the “**Debtors**”) commenced voluntary cases, captioned *In re Core Scientific, Inc., et al.*, Case No. 22 90341 (CML) (the “**Chapter 11 Cases**”), under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas;

WHEREAS, in contemplation of the reorganization of the Debtors at the end of the Chapter 11 Cases, the Debtors and certain other Persons (including certain Lenders and/or Affiliates of certain Lenders party hereto on the Effective Date (as defined in the Plan)) entered into that certain Restructuring Support Agreement, dated as of November 16, 2023 (together with all annexes, schedules, exhibits and other attachments thereto, and, in each case, as supplemented, amended and/or otherwise modified from time to time in accordance with the terms thereof, the “**Restructuring Support Agreement**”), and agreed to a joint chapter 11 plan of reorganization for the Debtors attached as **Exhibit 1** to the Restructuring Support Agreement (including all appendices, exhibits, schedules, and supplements thereto, as may be modified from time to time in accordance with its terms and the terms of the Restructuring Support Agreement, the “**Plan**”);

WHEREAS, pursuant to the Plan, on the Effective Date (as defined in the Plan) certain existing obligations of the Debtors shall be terminated;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Agent hereby agrees and declares as follows:

1. Pursuant to the Plan Agent (a) hereby releases its security interest in and Lien on all of Grantor’s IP Collateral, including the intellectual property listed on Schedule A thereto, (b) shall, upon the Grantor’s or its respective nominee’s reasonable request and at the Grantor’s sole

cost and expense, take all actions reasonably necessary to enable the Grantor (or any agent thereof) to record with the USPTO or otherwise effectuate the purposes of this Release and (c) hereby authorizes the Grantor or its respective nominee to record this Release with the Commissioner for Patents and Trademarks, as applicable, and/or any other applicable government officer.

2. Agent hereby reassigns, grants, and conveys to the Grantor, without any representation, recourse, warranty or undertaking by Agent, any and all right, title, and interest that Agent may have obtained in and to the IP Collateral under the Intellectual Property Security Agreement and the Notes Purchase Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

**U.S. BANK NATIONAL ASSOCIATION,
as Collateral Agent**

By: IRB
Name: Ian R. Bell
Title: Vice President

Schedule A

Patents

Name of Grantor	Title	Jurisdiction	Patent No.	Issue Date
Core Scientific, Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY	USA	10,299,412	05/21/2019
Core Scientific, Inc.	AUTOMATIC REPAIR OF COMPUTING DEVICES IN A DATA CENTER	USA	10,691,528	6/23/2020
Core Scientific, Inc.	COMPUTING DEVICE COOLING FACILITY INCLUDING A MIXING CHAMBER	USA	10,694,642	6/23/2020
Core Scientific, Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY	USA	10,701,835	6/30/2020
Core Scientific, Inc.	SYSTEM FOR COOLING COMPUTING DEVICES OF A PLURALITY OF FACILITIES	USA	10,701,836	6/30/2020
Core Scientific, Inc.	SYSTEM FOR PASSIVELY COOLING COMPUTING DEVICES	USA	10,701,837	6/30/2020
Core Scientific, Inc.	SYSTEM AND METHOD FOR IDENTIFYING COMPUTING DEVICES IN A DATA CENTER	USA	10,783,410	9/22/2020
Core Scientific, Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY HAVING A PLURALITY OF SUPPLY AIR SPACES	USA	10,806,055	10/13/2020
Core Scientific, Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY	USA	10,908,658	2/2/2021
Core Scientific, Inc.	MEASURING AIRFLOW FOR COMPUTING DEVICES	USA	10,942,195	3/9/2021
Core Scientific, Inc.	DYNAMIC AISLES FOR COMPUTING DEVICES	USA	10,959,349	3/23/2021

Patent Applications

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific Inc. (assigned from R Stor Inc.)	SYSTEM AND METHOD FOR SCALING PROVISIONED RESOURCES	EU	EP/18877280	11/9/2018
Core Scientific Inc.	SYSTEM AND METHOD FOR SCALING PROVISIONED RESOURCES	USA	16/185,762	11/9/2018
Core Scientific Inc.	DYNAMIC NETWORK OF SUPERCOMPUTING RESOURCES	USA	16/185,604	11/9/2018

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
	WITH UNIFIED MANAGEMENT INTERFACE			
Core Scientific Inc.	DYNAMIC COMPUTER MARKETPLACE SYSTEM AND METHOD	USA	16/185,563	11/9/2018
Core Scientific Inc.	POWER DISTRIBUTION UNIT	USA	16/507,652	7/10/2019
Core Scientific Inc.	COMPUTING SYSTEM	USA	63/054987	7/23/2019
Core Scientific Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY	USA – PCT	PCT/US19/44673	8/1/2019
Core Scientific Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES WITHIN A FACILITY	USA	16/529,384	8/1/2019
Core Scientific Inc.	HARVESTING REMNANT CYCLES IN SMART DEVICES	USA	16/589,100	9/30/2019
Core Scientific Inc.	HARVESTING REMNANT CYCLES IN SMART DEVICES	USA	16/587,860	9/30/2019
Core Scientific Inc.	EFFICIENT COMPUTING IN VEHICLES	USA	16/659,051	10/21/2019
Core Scientific, Inc.	LOAD CENTER WITH INTEGRATED RECEPTACLES	USA	29/712,517	11/8/2019
Core Scientific Inc.	SYSTEM AND METHOD FOR HEALTH REPORTING IN A DATA CENTER	USA	16/707,964	12/9/2019
Core Scientific Inc.	SYSTEM AND METHOD FOR MANAGING COMPUTING DEVICES	USA	16/707,904	12/9/2019
Core Scientific Inc.	SYSTEM AND METHOD FOR VISUALLY MANAGING COMPUTING DEVICES IN A DATA CENTER	USA	16/707,870	12/9/2019
Core Scientific Inc.	AUTOMATIC REPAIR OF COMPUTING DEVICES IN A DATA CENTER	USA	16/776,213	1/29/2020
Core Scientific Inc.	COMPUTING SYSTEM AND METHOD	USA	16/777,503	1/30/2020
Core Scientific Inc.	CONTAINER-BASED DATA CENTER	USA	62/972,648	2/11/2020
Core Scientific Inc.	COMPUTING DEVICE SYSTEM AND METHOD	USA	62/983,890	3/2/2020
Core Scientific Inc. (assigned by Atrio Inc)	METHOD FOR APPLICATION PERFORMANCE CHARACTERIZATION AND PROFILING AS A SERVICE	USA	62/990552	3/17/2020
Core Scientific Inc.	COMMUNICATION NETWORK FOR GAMING REWARDS	USA	16/841,659	4/6/2020
Core Scientific Inc.	WORK PROVENANCE IN COMPUTING POOLS	USA	63/025866	5/15/2020

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific Inc.	RACK FOR COOLING COMPUTING DEVICES	USA	63/027802	5/20/2020
Core Scientific Inc.	MEASURING AIRFLOW FOR COMPUTING DEVICES	USA	63/027807	5/20/2020
Core Scientific Inc.	SYSTEM AND METHOD FOR COOLING COMPUTING DEVICES	USA	16/879,564	5/20/2020
Core Scientific Inc.	AUTOMATIC REPAIR OF COMPUTING DEVICES IN A DATA CENTER	USA	16/879,157	5/20/2020
Core Scientific Inc.	WORK PROVENANCE IN COMPUTING POOLS	USA	16/900,860	6/12/2020
Core Scientific Inc.	SYSTEM AND METHOD FOR RECOMMENDING COMPUTING RESOURCES	USA	63/054458	7/21/2020
Core Scientific Inc.	AUTOMATIC REPAIR OF COMPUTING DEVICES IN A DATA CENTER	USA – PCT	PCT/US2020/43078	7/22/2020
Core Scientific Inc.	SYSTEM AND METHOD FOR VISUALLY MANAGING COMPUTING DEVICES IN A DATA CENTER	USA – PCT	PCT/US2020/43086	7/22/2020
Core Scientific Inc.	SYSTEM AND METHOD FOR MANAGING COMPUTING DEVICES	USA – PCT	PCT/US2020/43088	7/22/2020
Core Scientific Inc.	HEALTH REPORTING FOR COMPUTING DEVICES	USA	16/936,101	7/22/2020
Core Scientific Inc.	RACK FOR COOLING COMPUTING DEVICES	USA	16/938,565	7/24/2020
Core Scientific Inc.	MEASURING AIRFLOW FOR COMPUTING DEVICES	USA	16/938,085	7/24/2020
Core Scientific Inc.	INTELLIGENT ALLOCATION OF RESOURCES IN A COMPUTING SYSTEM	USA	63/058101	7/29/2020
Core Scientific Inc.	INSTANCE CREATION IN A COMPUTING SYSTEM	USA	63/061132	8/4/2020
Core Scientific Inc.	CLOUD TO BARE METAL CORRELATION FOR PERFORMANCE ESTIMATION AND PREDICTION	USA	63/061134	8/4/2020
Core Scientific Inc.	SCALABILITY ADVISOR	USA	63/064589	8/12/2020
Core Scientific Inc.	LOW OVERHEAD PERFORMANCE DATA COLLECTION	USA	63/064616	8/12/2020
Core Scientific Inc.	SYSTEM AND METHOD FOR IDENTIFYING COMPUTING DEVICES IN A DATA CENTER	USA	16/992,093	8/12/2020
Core Scientific Inc.	APPLICATION PERFORMANCE DATA PROCESSING	USA	63/065003	8/13/2020

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific Inc.	JOB PERFORMANCE BREAKDOWN	USA	63/066429	8/17/2020
Core Scientific Inc.	BUILD PROCESS FOR APPLICATION PERFORMANCE	USA	63/066497	8/17/2020
Core Scientific Inc.	JOB BASED BIDDING	USA	63/066986	8/18/2020
Core Scientific Inc.	RANKING COMPUTING RESOURCES	USA	63/067047	8/18/2020
Core Scientific Inc.	ENVIRONMENT-BASED TUNING FOR COMPUTING DEVICES	USA	63/079169	9/16/2020
Core Scientific Inc.	DATA CENTER COOLING	USA	63/079174	9/16/2020
Core Scientific Inc.	AIR DEFLECTOR FOR COOLING COMPUTING DEVICES	USA	63/079224	9/16/2020
Core Scientific Inc.	ADJUSTABLE DUCTS FOR COOLING COMPUTING DEVICES	USA	63/079225	9/16/2020
Core Scientific Inc.	PERFORMANCE BENCHMARKING AND CHARACTERIZATION FOR CLOUD AND BARE METAL SYSTEMS	USA	63/088437	10/6/2020
Core Scientific Inc.	RACK FOR COOLING COMPUTING DEVICES IN A HYPERBOLOID CONFIGURATION	USA	63/092737	10/16/2020
Core Scientific Inc.	RACK FOR COOLING COMPUTING DEVICES IN A CYLINDRICAL CONFIGURATION	USA	63/092739	10/16/2020
Core Scientific Inc.	MEASURING AIRFLOW FOR COMPUTING DEVICES	USA	17/076,711	10/21/2020
Core Scientific Inc.	CONTAINER-BASED DATA CENTER	USA	17/081,393	10/27/2020
Core Scientific Inc.	MANAGING AIRFLOW FOR COMPUTING DEVICES	USA	63/108651	11/2/2020
Core Scientific Inc.	DYNAMIC AISLES FOR COMPUTING DEVICES	USA	63/108652	11/2/2020
Core Scientific Inc.	THERMAL MANAGEMENT FOR CONTAINER-BASED DATA CENTERS	USA	63/108663	11/2/2020
Core Scientific Inc.	THERMAL MANAGEMENT FOR CONTAINER-BASED DATA CENTERS	USA	17/095,335	11/11/2020
Core Scientific Inc.	DYNAMIC AISLES FOR COMPUTING DEVICES	USA	17/095,329	11/11/2020
Core Scientific Inc.	MANAGING AIRFLOW FOR COMPUTING DEVICES	USA	17/095,310	11/11/2020
Core Scientific Inc.	COMPUTING DEVICE SYSTEM AND METHOD	USA	17/102,604	11/24/2020
Core Scientific Inc.	HELICAL-CONFIGURED SHELVING FOR COOLING COMPUTING DEVICES	USA	17/126,758	12/18/2020

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific Inc.	DYNAMIC NETWORK OF SUPERCOMPUTING RESOURCES WITH UNIFIED MANAGEMENT INTERFACE	USA	17/143,111	1/6/2021
Core Scientific Inc.	DYNAMIC AISLES FOR COMPUTING DEVICES	USA	17/150,340	1/15/2021
Core Scientific Inc.	APPLICATION MAPPING TO SYSTEM RESOURCES FOR INSTANCE CREATION	USA	17/151,446	1/18/2021
Core Scientific Inc.	INSTANCE CREATION IN A COMPUTING SYSTEM	USA	17/151,430	1/18/2021
Core Scientific Inc.	SYSTEM AND METHOD FOR SCHEDULING IN A COMPUTING SYSTEM	USA	63/138745	1/19/2021
Core Scientific Inc.	RACK FOR COOLING COMPUTING DEVICES IN A CYLINDRICAL CONFIGURATION	USA	17/161,042	1/28/2021

Trademarks

Registered Owner	Name of Grantor	Mark	Jurisdiction	Registration No.	Registration Date	Filing Date
Core Scientific, Inc.	Stax Digital LLC	HONEYMINER	USA	5929809	12/10/2019	4/10/2018
Core Scientific, Inc.	Core Scientific, Inc.	CORE SCIENTIFIC (CL 42)	USA	6217131	12/8/2020	5/31/2018
Core Scientific, Inc.	Core Scientific, Inc.	C CORE SCIENTIFIC INFRASTRUCTURE & TECHNOLOGY	USA	6257539	1/26/2021	5/31/2018
Core Scientific, Inc.	Core Scientific, Inc.	C CORE SCIENTIFIC SIDE-BY-SIDE LOGO (INLINE)	USA	6267073	2/9/2021	5/31/2018

Trademark Applications

Owner	Description	Jurisdiction	Registration or Application No.	Registration or Application Date
Core Scientific, Inc.	AI Labs: Core's Cloud for Data Scientist	USA	88571825	Aug 8, 2019
Core Scientific, Inc.	C Core Scientific Side-By-Side Logo (inline)	USA	87944149	Apr 23, 2019
Core Scientific, Inc.	Born of the Blockchain, Inspired by AI	USA	88191911	Nov 13, 2018
Core Scientific, Inc.	C Core Scientific Stack Logo (stacked)	USA	87944146	Apr 16, 2019
Core Scientific, Inc.	C Logo (CL 9, 37 & 42)	USA	87944145	Apr 16, 2019
Core Scientific, Inc.	Core Scientific (CL 9, 37)	USA	87944144	Apr 16, 2019
Core Scientific, Inc.	Core Scientific Infrastructure & Technology and Design	USA	87944148	Apr 23, 2019
Core Scientific, Inc.	Minder	USA	88191906	May 28, 2019
Core Scientific, Inc.	MinderOS	USA	88191909	May 28, 2019
Core Scientific, Inc.	MinderShell	USA	88531490	Jul 23, 2019
Core Scientific, Inc.	Minder Satellite	USA	88613142	Sep 11, 2019
Core Scientific, Inc.	MINDER DEEPMINE	USA	88698839	Nov 19, 2019
Core Scientific, Inc.	MINDER DEEPINFRA	USA	88698846	Nov 19, 2019
Core Scientific, Inc.	MINDER TERMINAL	USA	88698829	Nov 19, 2019
Core Scientific, Inc.	PLEXUS	USA	88803051	Feb 19, 2020
Core Scientific, Inc.	PLEXUS SATELLITE	USA	90558794	Mar 3, 2021
Core Scientific, Inc.	PLEXUS EDGE	USA	90558799	Mar 3, 2021