

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM872121

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Elysium Health, Inc.		01/29/2024	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	VENTURE LENDING & LEASING IX, INC.		
<b>Street Address:</b>	104 La Mesa Drive, Suite 102		
<b>City:</b>	Portola Valley		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94028		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97213296	ELYSIUM BIOSCIENCES	
<b>Serial Number:</b>	97516393	ENDEAVOR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4153914436		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	415.364.5540		
<b>Email:</b>	nsust@foxrothschild.com		
<b>Correspondent Name:</b>	Jeffrey T. Klugman		
<b>Address Line 1:</b>	345 California Street		
<b>Address Line 2:</b>	Suite 2200		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94104		
<b>NAME OF SUBMITTER:</b>	Jeffrey T. Klugman		
<b>SIGNATURE:</b>	/Jeffrey T. Klugman/		
<b>DATE SIGNED:</b>	01/29/2024		
<b>Total Attachments: 3</b>			
source=24.01.29 Supplement No. 1 to Intellectual Property Security Agreement (executed) - Elysium#page1.tif			
source=24.01.29 Supplement No. 1 to Intellectual Property Security Agreement (executed) - Elysium#page2.tif			
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SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this “Supplement”) is made as of January 29, 2024, between ELYSIUM HEALTH, INC., a Delaware corporation (“Grantor”), and VENTURE LENDING & LEASING IX, INC., a Maryland corporation (“Secured Party”).

RECITALS

WHEREAS, Grantor and Secured Party are parties to that certain Intellectual Property Security Agreement, dated as March 27, 2021 (as the same has been and may be amended, restated, supplemented or otherwise modified from time to time, the “Intellectual Property Security Agreement”) pursuant to which, among other things, Grantor granted Secured Party a security interest in, to and under certain items of Grantor’s Intellectual Property;

WHEREAS, Grantor and Secured Party wish to amend the Intellectual Property Security Agreement on the terms set forth herein; and

WHEREAS, each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Intellectual Property Security Agreement.

NOW, THEREFORE, the parties hereto agree as follows:

AGREEMENT

1. Exhibit B to Intellectual Property Security Agreement, the listing of Grantor’s Patents, is hereby supplemented and amended by Exhibit “B” attached to this Supplement, to include reference to Grantor’s right, title and interest in, to and under the Patents set forth thereon. Exhibit C to Intellectual Property Security Agreement, the listing of Grantor’s Trademarks, is hereby supplemented and amended by Exhibit “C” attached to this Supplement, to include reference to Grantor’s right, title and interest in, to and under the Trademarks set forth thereon.

2. This Supplement shall be deemed to be an amendment to Intellectual Property Security Agreement and shall not be construed in any way as a replacement or substitution therefor. All of the terms and conditions of, and terms defined in, this Supplement are hereby incorporated by reference into the Intellectual Property Security Agreement as if such terms and provisions were set forth in full therein. Except as so amended hereby, the Intellectual Property Security Agreement and the other Loan Documents shall remain in full force and effect in accordance with their respective terms.

IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the day and year first above written.

GRANTOR:

SECURED PARTY:

ELYSIUM HEALTH, INC.

VENTURE LENDING & LEASING IX, INC.

By: VENTURE LENDING & LEASING IX, INC.  
as attorney-in-fact pursuant to Section 3(b)(i) of  
the Intellectual Property Security Agreement

By: David Gravano  
David Gravano (Jan 29, 2024 11:44 PST)  
Name: Dave Gravano  
Title: Investment Partner

David Gravano  
David Gravano (Jan 29, 2024 11:44 PST)  
Name: Dave Gravano  
Title: Investment Partner

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT "B"

Patents

<u>Description</u>	<u>U.S. Application No.</u>
Nicotinamide Riboside and Pterostilbene Compositions and Methods for Treatment of Skin Disorders	17872575
Nicotinamide Riboside and Pterostilbene Compositions and Methods for Treatment of Neurodegenerative Disorders	17580999
Crystalline Forms of Nicotinamide Riboside Chloride	17887060

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT "C"

Trademarks

Trademark:	Application Number:
ELYSIUM BIOSCIENCES	97213296
ENDEAVOR	97516393