

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM872506

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital Markets LLC, as collateral agent		01/30/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Exenta Inc.		
Street Address:	8 West 38th Street, 7th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: DELAWARE		
Name:	V-Technologies LLC		
Street Address:	10 McKee Place		
City:	Cheshire		
State/Country:	CONNECTICUT		
Postal Code:	06410		
Entity Type:	Limited Liability Company: CONNECTICUT		
Name:	Timesavers Inc.		
Street Address:	1635 Pediatric Drive, Suite 100		
City:	Jasper		
State/Country:	ALABAMA		
Postal Code:	35501		
Entity Type:	Corporation: ALABAMA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	6348369	WITHOUT LIMITS	
Registration Number:	6348350	EXENTA	
Registration Number:	2478624	SHIPGEAR	
Serial Number:	90000598	SFC REVO	
Serial Number:	90000595	ERP REVO	
Serial Number:	87692904	PLM REVO	
Serial Number:	90494113	SHOPFLOOR REVO	

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CORRESPONDENCE DATA**Fax Number:** 2028357586*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2028357500**Email:** dcip@milbank.com**Correspondent Name:** Javier J. Ramos, Esq.**Address Line 1:** 1850 K Street, NW, Suite 1100**Address Line 2:** Milbank, LLP**Address Line 4:** Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	42891.00001
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	01/30/2024

Total Attachments: 4

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Second Lien Release of Security Interest in Copyrights, Patents and Trademarks

This Second Lien Release of Security Interest in Copyrights, Patents and Trademarks, dated as of **January 30, 2024** (the "Release"), is made by Golub Capital Markets LLC, as collateral agent (in such capacity, the "Collateral Agent") in favor of Exenta Inc., V-Technologies LLC, and Timesavers Inc. listed as a grantor under the Second Lien Intellectual Property Security Agreement (as defined below) (a "Grantor").

WHEREAS, by (i) that certain **Second Lien Security Agreement Supplement**, dated as of **December 10, 2021** in favor of Agent (as amended, restated, or modified from time to time, the "Security Agreement") and (ii) that certain related **Second Lien Intellectual Property Security Agreement**, dated as of **December 10, 2021** in favor of Agent (as amended, restated, or modified from time to time, the "Second Lien Intellectual Property Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Second Lien Intellectual Property Security Agreement, as applicable), which was recorded with the United States Copyright Office on **December 17, 2021** at Volume **15005** Digest **053**, and recorded with the United States Patent and Trademark Office on **December 14, 2021** at Reel **058390** Frame **0001** for patents and Reel **7529** Frame **0634** for trademarks, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of Grantor's right, title and interest in, to and under the Collateral (as defined in the Second Lien Intellectual Property Security Agreement), including those Copyrights, Patents and Trademarks listed on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Collateral of the Grantor (as defined in the Second Lien Intellectual Property Security Agreement), including, without limitation, the Copyrights, Patents and Trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Collateral of the Grantor (as defined in the Second Lien Intellectual Property Security Agreement), including any and all goodwill relating to the same, and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Collateral.

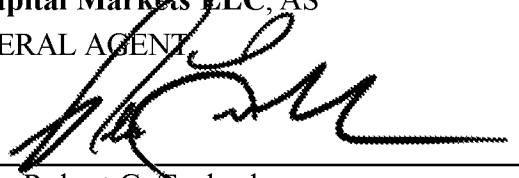
The Agent authorizes and requests that the Register of Copyrights and the Commissioner for Patents and Trademarks, and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

Golub Capital Markets LLC, AS
COLLATERAL AGENT

By:



Name: Robert G. Tuchscherer
Title: Senior Managing Director

Schedule 1

Registered Trademarks:

Mark	Reg. No.	Reg. Date	Grantors
WITHOUT LIMITS	6348369	05-11-2021	Exenta Inc.
EXENTA	6348350	05-11-2021	Exenta Inc.
SHIPGEAR	2478624	08-14-2001	V-Technologies LLC

Trademark Applications:

Mark	Serial No.	Filing Date	Grantors
SFC REVO	90000598	6/14/2020	Exenta Inc.
ERP REVO	90000595	6/14/2020	Exenta Inc.
PLM REVO	87692904	11/21/2017	Exenta Inc.
SHOPFLOOR REVO	90494113	1/28/2021	Exenta Inc.

Copyrights:

Title	Reg. No.	Reg. Date	Grantors
StarShip options (StarShip 4.5)	TXu000710779	09-29-1995	V-Technologies LLC
EReplicator.	TX0007767193	12/12/2013	Simparel Inc ¹ (Previously known as Garpac Corporation)
EReplicator.	TX0007767307	12/12/2013	Simparel Inc.
Simparel ERP.	TX0007849130	12/19/2013	Simparel Inc.
Simparel ERP.	TX0007849133	12/19/2013	Simparel Inc.
Simparel ERP.	TX0007849135	12/19/2013	Simparel Inc.
Simparel ERP.	TX0007849137	12/19/2013	Simparel Inc.
Simparel ERP.	TX0007772041	12/19/2013	Simparel Inc.
Timesavers system.	TXu000378853	6/13/1989	H. O. Yelverton Jr. H. O. Yelverton III and Timesavers Inc.

¹ NTD: Change of name from Simparel Inc. to Exenta Inc. in process with the US Copyright Office at time of closing.