

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM872647

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Previously Recorded at Reel/Frame (6941/0042)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor in interest to U.S. Bank National Association), as Collateral Agent		01/30/2024	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Caliber Holdings LLC (formerly known as Caliber Holdings Corporation)		
Street Address:	2941 Lake Vista Drive		
City:	Lewisville		
State/Country:	TEXAS		
Postal Code:	75067		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Caliber Bodyworks of Nevada, Inc.		
Street Address:	2941 Lake Vista Drive		
City:	Lewisville		
State/Country:	TEXAS		
Postal Code:	75067		
Entity Type:	Corporation: DELAWARE		
Name:	Caliber Bodyworks of Arizona, Inc.		
Street Address:	2941 Lake Vista Drive		
City:	Lewisville		
State/Country:	TEXAS		
Postal Code:	75067		
Entity Type:	Corporation: DELAWARE		
Name:	ABRA Auto Body & Glass LP		
Street Address:	2941 Lake Vista Drive		
City:	Lewisville		
State/Country:	TEXAS		
Postal Code:	75067		
Entity Type:	Limited Partnership: DELAWARE		

CH \$640.00 4534265

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	4534265	CALIBER COLLISION
Registration Number:	4585075	CALIBER COLLISION
Registration Number:	4534267	CALIBER COLLISION
Registration Number:	4534266	CALIBER COLLISION
Registration Number:	1770871	CALIBER COLLISION CENTERS
Registration Number:	4463742	
Registration Number:	4075215	RESTORING THE RHYTHM OF YOUR LIFE
Registration Number:	2488260	9 1 1 COLLISION CENTERS
Registration Number:	5530664	CALIBER COLLISION EXPRESS
Registration Number:	5220859	CALIBER COLLISION EXPRESS
Registration Number:	5327510	CALIBER COLLISION NON-DRIVE
Registration Number:	5327511	CALIBER COLLISION NON-DRIVE
Registration Number:	5327512	CALIBER COLLISION NON-DRIVE
Registration Number:	5327514	CALIBER COLLISION NON-DRIVE
Registration Number:	5327515	CALIBER COLLISION NON-DRIVE
Registration Number:	5327516	CALIBER COLLISION NON-DRIVE
Registration Number:	5676152	CALIBER ACADEMY
Registration Number:	5771367	PT
Registration Number:	5777460	PT
Registration Number:	5786403	CALIBER COLLISION
Registration Number:	6160197	CALIBER AUTO GLASS
Registration Number:	2184887	COLLISION MAX
Registration Number:	1594561	COLLISION PLUS
Registration Number:	3123534	GLASSMAX
Registration Number:	3526392	LEHMAN'S GARAGE

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

Email: jmull@stblaw.com

Correspondent Name: Courtney Welshimer

Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 002188/0015

NAME OF SUBMITTER: J. Jason Mull

SIGNATURE: /J. Jason Mull/

DATE SIGNED:	01/31/2024
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Total Attachments: 5

- source=Caliber - Notes Trademark Release (of RF 6941-0042) (Executed)#page1.tif
- source=Caliber - Notes Trademark Release (of RF 6941-0042) (Executed)#page2.tif
- source=Caliber - Notes Trademark Release (of RF 6941-0042) (Executed)#page3.tif
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of January 30, 2024 (the “Effective Date”), is made by U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor in interest to U.S. Bank National Association), as collateral agent (in such capacity, the “Collateral Agent”), in favor of the grantor parties identified on the signature page hereto (collectively, the “Grantors” and each a “Grantor”).

WHEREAS, pursuant to that certain First Lien Security Agreement, dated as of May 14, 2020, by and among the Collateral Agent, the Grantors and certain other parties thereto (as amended, supplemented, amended and restated, or otherwise modified from time to time, the “First Lien Security Agreement”), the Grantors executed and delivered a First Lien Trademark Security Agreement, dated as of May 14, 2020 (the “First Lien Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the First Lien Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 18, 2020 at Reel/Frame 6941/0042; and

WHEREAS, pursuant to the First Lien Trademark Security Agreement, each Grantor granted to the Collateral Agent for the benefit of the First Lien Secured Parties a security interest in and continuing lien on (together, the “Security Interest”) all of such Grantor’s right, title and interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the United States trademark registrations and applications and exclusive licenses thereof set forth on Schedule I attached hereto, as collateral security for the prompt and complete payment and performance when due of the Obligations of such Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the First Lien Security Agreement or the First Lien Trademark Security Agreement, as applicable.

2. Release. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its Security Interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the trademark registrations and applications and exclusive licenses thereof set forth on Schedule I attached hereto, arising under the First Lien Security Agreement and the First Lien Trademark Security Agreement, as applicable, and any right, title or interest of the Collateral Agent in such Collateral shall hereby cease and become void. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the trademark registrations and applications and exclusive licenses thereof set forth Schedule I attached hereto, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.

3. Termination. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the First Lien Trademark Security Agreement.

4. Further Assurances. The Collateral Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance


(including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release. The Collateral Agent authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Release.

5. Governing Law. This Release and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

6. Concerning the Collateral Agent. U.S. Bank Trust Company, National Association is entering into this Release solely in its capacity as Collateral Agent under the Indenture (as defined in the First Lien Security Agreement) and shall be entitled to all of the rights, privileges and immunities granted to the Collateral Agent under the Indenture and the First Lien Security Agreement as if such rights, privileges and immunities were set forth herein.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**U.S. Bank Trust Company, National Association,
acting in its capacity as Collateral Agent**

By:  _____

Name: Brandon Bonfig

Title: Vice President

GRANTORS:

**Caliber Holdings LLC (formerly known as
Caliber Holdings Corporation)
Caliber Bodyworks of Nevada, Inc.
Caliber Bodyworks of Arizona, Inc.
ABRA Auto Body & Glass LP**

SCHEDULE I TO THE
FIRST LIEN TRADEMARK RELEASE

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	App. No.	Registration No.	Owner
CALIBER COLLISION & Design (horizontal, black background)	85/727,647	4,534,265	Caliber Holdings LLC
CALIBER COLLISION & Design (horizontal, white background)	85/727,582	4,585,075	Caliber Holdings LLC
CALIBER COLLISION & Design (vertical, black background)	85/727,654	4,534,267	Caliber Holdings LLC
CALIBER COLLISION & Design (vertical, white background)	85/727,648	4,534,266	Caliber Holdings LLC
CALIBER COLLISION CENTERS	74/180,708	1,770,871	Caliber Holdings LLC
Design (horizontal color bar)	85/727,572	4,463,742	Caliber Holdings LLC
RESTORING THE RHYTHM OF YOUR LIFE	85/197,486	4,075,215	Caliber Holdings LLC
9 1 1 COLLISION CENTERS & Design	75/619,406	2,488,260	Caliber Bodyworks of Nevada, Inc. and Caliber Bodyworks of Arizona, Inc.
Caliber Collision Express (color drawing)	86/861,639	5,530,664	Caliber Holdings LLC
Caliber Collision Express (color drawing)	86/861,642	5,220,859	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE	87/378,903	5,327,510	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE (B&W Stacked)	87/378,906	5,327,511	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE (B&W Horizontal)	87/378,910	5,327,512	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE (Color w/Black letters, stacked)	87/378,914	5,327,514	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE (Color w/White letters, stacked)	87/378,918	5,327,515	Caliber Holdings LLC
CALIBER COLLISION NON-DRIVE (Color Horizontal)	87/378,920	5,327,516	Caliber Holdings LLC
CALIBER ACADEMY & Design (horizontal, white)	87/616,115	5,676,152	Caliber Holdings LLC
PT & Design (b&w ProTech logo)	88/036,866	5,771,367	Caliber Holdings LLC
PT & Design (color ProTech logo)	88/036,881	5,777,460	Caliber Holdings LLC
CALIBER COLLISION	88/178,530	5,786,403	Caliber Holdings LLC
CALIBER AUTO GLASS	88/768,798	6,160,197	Caliber Holdings LLC
COLLISION MAX	75/209,495	2,184,887	ABRA Auto Body & Glass LP
COLLISION PLUS	73/820,286	1,594,561	ABRA Auto Body & Glass LP

Trademark	App. No.	Registration No.	Owner
GLASSMAX	78/692,330	3,123,534	ABRA Auto Body & Glass LP
LEHMAN's GARAGE	77/241,169	3,526,392	ABRA Auto Body & Glass LP