

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM872651

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest Previously Recorded at Reel/Frame (7024/0912)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor in interest to U.S. Bank National Association), as Collateral Agent		01/30/2024	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Caliber Holdings LLC (formerly known as Caliber Holdings Corporation)		
<b>Street Address:</b>	2941 Lake Vista Drive		
<b>City:</b>	Lewisville		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75067		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88895951	CALIBER AUTO GLASS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2124552592		
<b>Email:</b>	jmull@stblaw.com		
<b>Correspondent Name:</b>	Courtney Welshimer		
<b>Address Line 1:</b>	425 Lexington Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10017		
<b>ATTORNEY DOCKET NUMBER:</b>	002188/0015		
<b>NAME OF SUBMITTER:</b>	J. Jason Mull		
<b>SIGNATURE:</b>	/J. Jason Mull/		
<b>DATE SIGNED:</b>	01/31/2024		
<b>Total Attachments: 4</b>			

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of January 30, 2024 (the “Effective Date”), is made by U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor in interest to U.S. Bank National Association), as collateral agent (in such capacity, the “Collateral Agent”), in favor of the grantor identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to that certain First Lien Security Agreement, dated as of May 14, 2020, by and among the Collateral Agent, the Grantor and certain other parties thereto (as amended, supplemented, amended and restated, or otherwise modified from time to time, the “First Lien Security Agreement”), the Grantor executed and delivered a First Lien Trademark Security Agreement, dated as of August 11, 2020 (the “First Lien Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the First Lien Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 13, 2020 at Reel/Frame 7024/0912; and

WHEREAS, pursuant to the First Lien Trademark Security Agreement, the Grantor granted to the Collateral Agent for the benefit of the First Lien Secured Parties a security interest in and continuing lien on (together, the “Security Interest”) all of the Grantor’s right, title and interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the United States trademark registrations and applications and exclusive licenses thereof set forth on Schedule I attached hereto, as collateral security for the prompt and complete payment and performance when due of the Obligations of the Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the First Lien Security Agreement or the First Lien Trademark Security Agreement, as applicable.

2. Release. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its Security Interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the trademark registrations and applications and exclusive licenses thereof set forth on Schedule I attached hereto, arising under the First Lien Security Agreement and the First Lien Trademark Security Agreement, as applicable, and any right, title or interest of the Collateral Agent in such Collateral shall hereby cease and become void. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Collateral (as defined in the First Lien Trademark Security Agreement), including the trademark registrations and applications and exclusive licenses thereof set forth Schedule I attached hereto, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Termination. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the First Lien Trademark Security Agreement.

4. Further Assurances. The Collateral Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance


(including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release. The Collateral Agent authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Release.

5. Governing Law. This Release and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

6. Concerning the Collateral Agent. U.S. Bank Trust Company, National Association is entering into this Release solely in its capacity as Collateral Agent under the Indenture (as defined in the First Lien Security Agreement) and shall be entitled to all of the rights, privileges and immunities granted to the Collateral Agent under the Indenture and the First Lien Security Agreement as if such rights, privileges and immunities were set forth herein.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**U.S. Bank Trust Company, National  
Association, acting in its capacity as  
Collateral Agent**

By:  \_\_\_\_\_

Name: Brandon Bonfig

Title: Vice President

**GRANTOR:**

**Caliber Holdings LLC (formerly known as  
Caliber Holdings Corporation)**

SCHEDULE I TO THE  
FIRST LIEN TRADEMARK RELEASE

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

<b>Trademark</b>	<b>App. No.</b>	<b>Registration No.</b>	<b>Owner</b>
CALIBER AUTO GLASS	88/895,951	N/A	Caliber Holdings LLC