

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM872800

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
METAJUICE HOLDINGS, INC.		12/22/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OCEAN II PLO LLC		
<b>Street Address:</b>	800 Menlo Ave		
<b>City:</b>	Menlo Park		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94025		
<b>Entity Type:</b>	Limited Liability Company: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88591563	VCOIN	
<b>Serial Number:</b>	90223125	THEREALVCOIN	
<b>Serial Number:</b>	90223186	VCOIN	
<b>Serial Number:</b>	90223222	VCOIN	
<b>Serial Number:</b>	97116055	VCORE	
<b>Serial Number:</b>	97149412	METAJUICE	
<b>Serial Number:</b>	97272421	J	
<b>Serial Number:</b>	88984734	VCOIN	
<b>Serial Number:</b>	90062584		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3125805053		
<b>Email:</b>	jgambulos@thompsoncoburn.com		
<b>Correspondent Name:</b>	James Gambulos		
<b>Address Line 1:</b>	55 East Monroe Street		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603		
<b>NAME OF SUBMITTER:</b>	James Gambulos		

OP \$240.00 88591563

<b>SIGNATURE:</b>	/James Gambulos/
<b>DATE SIGNED:</b>	01/31/2024
<b>Total Attachments: 10</b> source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page1.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page2.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page3.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page4.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page5.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page6.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page7.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page8.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page9.tif source=14. Structural Capital Together Labs - Intellectual Property Security Agreement (MetaJuice Holdings)#page10.tif	

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “Agreement”) is entered into as of December 22, 2022 by and between **OCEAN II PLO LLC**, a California limited liability company, with an office at 400 Oyster Point Boulevard, Suite 229, South San Francisco, CA 94080 in its capacity as administrative agent and collateral agent for the Lenders (in such capacity, “Agent”), and **METAJUICE HOLDINGS, INC.**, a Delaware corporation, with its principal place of business located at 901 Marshall Street, Suite 200, Redwood City, CA 94063 (“Grantor”).

RECITALS

A. Lenders have agreed to make certain advances of money and to extend certain financial accommodations (the “Loans”) to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement, of even date herewith, by and among Agent, the lenders party thereto from time to time (collectively, the “Lenders”), Grantor, Together Labs, Inc., a Delaware corporation (“Together Labs”), IMVU, LLC, a Delaware limited liability company (“IMVU”), WithMe Entertainment LLC, a Delaware limited liability company (“WithMe”), and MetaJuice US, Inc., a Delaware corporation (“Meta US”) (each of Grantor, Together Labs, IMVU, WithMe and Meta US, a “Borrower” and collectively the “Borrowers”) (as the same may be amended, restated, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used herein are used as defined in the Loan Agreement). The Lenders are willing to make the Loans to the Borrowers, but only upon the condition, among others, that Grantor shall grant to Agent, for the ratable benefit of the Lenders, a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of the Borrowers to the Lenders.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of the Borrowers’ obligations to the Lenders, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure the Borrowers’ obligations to the Lenders, Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “Intellectual Property Collateral”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those registered Copyrights set forth on Exhibit A attached hereto (collectively, the “Copyrights”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (excluding any "intent-to-use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent-to-use" trademarks would be contrary to applicable law), including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

3. Authorization. Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California, or any other jurisdiction).

*[Remainder of the page intentionally left blank. Signature page to follow.]*

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:**

**METAJUICE HOLDINGS, INC.,**  
a Delaware corporation

DocuSigned by:  
By: Harman Singh  
Name: Harman Singh  
Title: Chief Financial Officer

**AGENT:**

**OCEAN II PLO LLC,**  
a California limited liability company

By: Structural Capital Management Company II, LP,  
a Delaware limited partnership,  
its Manager

By: Structural Capital GP, LLC,  
a Delaware limited liability company,  
its General Partner

DocuSigned by:  
By: Kai Tse  
Name: Kai Tse  
Title: Managing Member

**EXHIBIT A**  
**COPYRIGHTS**

None.

**EXHIBIT B**

**PATENTS**

None.



**EXHIBIT C**  
**TRADEMARKS**

Trademark	Jurisdiction	Owner/Applicant	Status	Application date	Registration date	Application number	Registration number	Additional Information
VCORE	Gibraltar	METAJUICE HOLDINGS, INC.	Filed	May 6, 2022		1679456		
METAJUICE	Gibraltar	METAJUICE HOLDINGS, INC.	Filed	May 20, 2022		1689108		
VCOIN	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Aug 24, 2019		88591563	0	
THE REAL VCOIN	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Sep 29, 2020		90223125	0	
VCOIN	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Sep 29, 2020		90223186	0	
VCOIN	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Sep 29, 2020		90223222	0	
VCORE	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Nov 9, 2021		97116055	0	
METAJUICE	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Nov 30, 2021		97149412	0	

J	US (USPTO)	MetaJuice Holdings, Inc.	Filed	Feb 17, 2022		97272421	0	
VCOIN	US (USPTO)	METAJUICE HOLDINGS, INC.	Filed	Aug 24, 2019		88984734	0	
V design logo	US (USPTO)	MetaJuice Holdings, Inc.	Allowed	July 20, 2020		90062584 <sup>1</sup>		
J	WIPO	MetaJuice Holdings, Inc.	Filed			US97272421 A		
VCOIN	WIPO	MetaJuice Holdings, Inc.	Registered		Aug 29, 2019	1499714		Japan
VCOIN	WIPO	MetaJuice Holdings, Inc.	Registered		Aug 28, 2019	1500652		Australia, Canada, European Union, United Kingdom, Indonesia, Republic of Korea, Mexico, New Zealand, Philippines, Singapore, Thailand, Turkey

<sup>1</sup>Any pending "intent-to-use" trademarks identified in this Schedule are excluded from this security interest at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent-to-use" trademarks would be contrary to applicable law.

V design logo	WIPO	MetaJuice Holdings, Inc.	Registered		Sep 25, 2020	1577879		Australia, Brazil, Canada, European Union, United Kingdom, Indonesia, Japan, Republic of Korea, Mexico, New Zealand, Philippines, Russian Federation, Singapore, Thailand, Turkey
VCOIN	WIPO	MetaJuice Holdings, Inc.	Registered		Dec 12, 2020	1580673		Australia, Brazil, Canada, European Union, United Kingdom, Indonesia, Japan, Republic of Korea, Mexico, New Zealand, Philippines, Singapore, Thailand, Turkey
VCOIN	WIPO	MetaJuice Holdings, Inc.	Registered		Dec 12, 2020	1580876		Australia, Brazil, Canada, European Union, United Kingdom, Indonesia, Japan, Republic of Korea, Mexico, New Zealand, Philippines, Singapore, Thailand, Turkey
VCORE	WIPO	METAJUICE HOLDINGS, INC.	Registered		May 6, 2022	1679456		Australia, Brazil, Canada, China, European Union, United Kingdom, Indonesia, India, Japan, Republic of Korea, Mexico, New Zealand, Philippines, Singapore
METAJUICE	WIPO	METAJUICE HOLDINGS, INC.	Registered		May 20, 2022	1689108		Australia, Brazil, Canada, China, European Union, United Kingdom, Indonesia, India, Japan, Republic of Korea, Mexico, New Zealand, Philippines, Singapore

**EXHIBIT D**

**MASK WORKS**

None.