

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI10918

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Revenue, Inc.		02/01/2024	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Stifel Bank		
<b>Street Address:</b>	501 North Broadway		
<b>City:</b>	St. Louis		
<b>State/Country:</b>	MISSOURI		
<b>Postal Code:</b>	63102		
<b>Entity Type:</b>	Other: MISSOURI		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6734291	RINGDNA	
<b>Serial Number:</b>	97252499	CALLERDNA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(919)838-2048		
<b>Email:</b>	anliles@smithlaw.com		
<b>Correspondent Name:</b>	Allison Liles		
<b>Address Line 1:</b>	150 Fayetteville Street		
<b>Address Line 2:</b>	Suite 2300		
<b>Address Line 4:</b>	Raleigh, NORTH CAROLINA 27601		
<b>ATTORNEY DOCKET NUMBER:</b>	16101.94		
<b>NAME OF SUBMITTER:</b>	Allison Liles		
<b>SIGNATURE:</b>	Allison Liles		
<b>DATE SIGNED:</b>	02/07/2024		
<b>Total Attachments: 7</b>			
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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Amended and Restated Intellectual Property Security Agreement is entered into as of February 1, 2024 by and between STIFEL BANK (“Bank”) and REVENUE, INC., a Delaware corporation (“Grantor”).

RECITALS

A. Bank has agreed to make certain loans and to extend certain financial accommodations to Grantor (collectively, the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank, Grantor, and the other parties thereto dated on or about January 6, 2022 (as amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used but not defined herein are used as defined in the Loan Agreement). Pursuant to the terms of the Loan Agreement, Grantor granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

B. In connection with the Loan Agreement, Bank and Grantor entered into that certain Intellectual Property Security Agreement dated January 6, 2022 (the “Original Intellectual Property Security Agreement”) pursuant to which Grantor granted Bank a security interest in certain Copyrights, Trademarks and Patents to secure the Obligations of Grantor under the Loan Agreement.

C. Bank and Borrower desire to amend and restate the terms of the Original Intellectual Property Security Agreement in accordance with the terms hereof.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure all Obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world, and all re-issues, divisions, continuations, renewals, extensions, and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity, shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

600 W Fulton St. #700  
Chicago, IL 60661  
Attn: William Ness

GRANTOR:

REVENUE, INC.

By: 

Name: Howard Brown

Title: CEO

Address of Bank:

787 7th Avenue, 11th Floor  
New York, New York 10019  
Attn: Alan Faulkner

BANK:

STIFEL BANK

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

*[Signature Page to A&R IPSA]*

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

600 W Fulton St. #700  
Chicago, IL 60661  
Attn: William Ness

GRANTOR:

REVENUE, INC.

By: \_\_\_\_\_

Name: \_\_\_\_\_

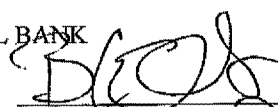
Title: \_\_\_\_\_

Address of Bank:

787 7th Avenue, 11th Floor  
New York, New York 10019  
Attn: Alan Faulkner

BANK:

STIFEL BANK

By: 

Name: Brad Ellis

Title: Managing Director

EXHIBIT A

Copyrights

Description

Registration Number

Registration Date

None.

EXHIBIT B

Patents

<u>Description</u>	<u>Patent/App. No.</u>	<u>File Date</u>
Systems and Methods for Dynamically Controlling Conversations and Workflows based on Multi-Modal Conversation Monitoring	11,356,558	6/7/2022
Adaptive Real-Time Conversational Systems and Methods	11,528,360	12/13/2022
Systems and Methods for Dynamically Controlling Conversations and Workflows Based on Multi-Modal Conversation Monitoring	11,212,389	12/28/2021
Adaptive Real-Time Conversational Systems and Methods	10,440,181	10/8/2019
Adaptive Real-Time Conversational Systems and Methods	10,757,256	8/25/2020



EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration No.</u>	<u>Registration Date</u>
RINGDNA	6734291	5/24/2022
CALLERDNA	97252499	2/3/2022
MOMENTS	6903049	11/15/2022