

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI13294

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Meow Wolf, Inc.		02/08/2024	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	MGG Investment Group LP, in its capacity as collateral agent		
<b>Street Address:</b>	One Penn Plaza		
<b>Internal Address:</b>	53rd Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10119		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 45</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97868185	THE PERPLEXIPLEX	
<b>Serial Number:</b>	97891310	PLASMA PLEX	
<b>Serial Number:</b>	97891305	MW	
<b>Serial Number:</b>	98013200	MW	
<b>Serial Number:</b>	90877544	QDOT	
<b>Serial Number:</b>	97708152	THE REAL UNREAL	
<b>Serial Number:</b>	97768413	ETNL RADIO	
<b>Serial Number:</b>	97769368	ETNL RADIO	
<b>Serial Number:</b>	97769348	ETNL RADIO	
<b>Serial Number:</b>	97777179	TAVER	
<b>Serial Number:</b>	97777165	TAVER	
<b>Serial Number:</b>	97777176	TAVER	
<b>Serial Number:</b>	97912940	SIPS (WITH A Z)	
<b>Serial Number:</b>	98003761		
<b>Serial Number:</b>	98005507	RADIO TAVE	
<b>Serial Number:</b>	90557232	MW	
<b>Registration Number:</b>	4090514	MEOW WOLF	
<b>Registration Number:</b>	5503609		

CH \$1140.00.00 97868185

Property Type	Number	Word Mark
Registration Number:	5222110	FUTURE FANTASY DELIGHT
Registration Number:	5222111	FUTURE FANTASY DELIGHT
Registration Number:	5526161	FUTURE FANTASY DELIGHT
Registration Number:	5526158	MEOW WOLF
Registration Number:	5526159	
Registration Number:	5556865	MEOW WOLF
Registration Number:	5618471	MEOW WOLF
Registration Number:	5656861	VISTA BOSS
Registration Number:	5764279	VISTA BOSS
Registration Number:	5801032	MEOW WOLF
Registration Number:	5526160	HOUSE OF ETERNAL RETURN
Registration Number:	6403786	OMEGAMART
Registration Number:	5908797	MEOW WOLF
Registration Number:	6123055	LOST SOCK
Registration Number:	6365398	OBSIDIOPOLIS
Registration Number:	6373883	OBSIDIOPOLIS
Registration Number:	6373884	OBSIDIOPOLIS
Registration Number:	6373885	OBSIDIOPOLIS
Registration Number:	6639845	OBSIDIOPOLIS
Registration Number:	6639846	OBSIDIOPOLIS
Registration Number:	6782811	OBSIDIOPOLIS
Registration Number:	6880431	OBSIDIOPOLIS
Registration Number:	6754848	OMEGAMART
Registration Number:	7063208	MW
Registration Number:	6824547	CONVERGENCE STATION
Registration Number:	6824552	CONVERGENCE STATION
Registration Number:	7225472	Q

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** (617)5269708

**Email:** ypan@proskauer.com, GDewire@Proskauer.com

**Correspondent Name:** Gregory R. Dewire

**Address Line 1:** One International Place

**Address Line 4:** Boston, MASSACHUSETTS 02110-2600

**ATTORNEY DOCKET NUMBER:** 47057-013

**NAME OF SUBMITTER:** Yuming Pan

<b>SIGNATURE:</b>	Yuming Pan
<b>DATE SIGNED:</b>	02/08/2024
<b>Total Attachments: 8</b> source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page1.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page2.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page3.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page4.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page5.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page6.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page7.tif source=Meow_Wolf_-_Trademark_Security_Agreement (Executed)#page8.tif	

GRANT OF A SECURITY INTEREST – TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of February 8, 2024, by Meow Wolf, Inc., a Delaware corporation ("Grantor"), in favor of MGG Investment Group LP, in its capacity as collateral agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated February 8, 2024 (as amended, restated, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement

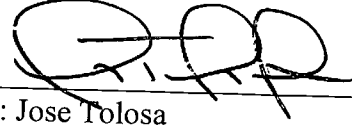
The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

MEOW WOLF, INC.

By: \_\_\_\_\_

A handwritten signature in black ink, appearing to read 'J. Tolosa', written over a horizontal line.



Name: Jose Tolosa





Title: Chief Executive Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST




REGISTERED TRADEMARKS

Owner	Mark	Status	App. Date/Reg. Date	App. No/Reg. No.
Meow Wolf, Inc. State of Organization: Delaware	MEOW WOLF	Registered	6/2/2011 01/24/2012	85336601 4090514
Meow Wolf, Inc. State of Organization: Delaware		Registered	4/9/2016 06/26/2018	86970122 5503609
Meow Wolf, Inc. State of Organization: Delaware	FUTURE FANTASY DELIGHT	Registered	10/26/2016 06/13/2014	87216951 5222110
Meow Wolf, Inc. State of Organization: Delaware		Registered	10/26/2016 06/13/2017	87217022 5222111
Meow Wolf, Inc. State of Organization: Delaware	FUTURE FANTASY DELIGHT	Registered	7/31/2017 07/24/2018	87549802 5526161
Meow Wolf, Inc. State of Organization: Delaware	MEOW WOLF	Registered	7/31/2017 07/24/2018	87549744 5526158
Meow Wolf, Inc. State of Organization: Delaware		Registered	7/31/2017 07/24/2018	87549749 5526159



<b>Owner</b>	<b>Mark</b>	<b>Status</b>	<b>App. Date/Reg. Date</b>	<b>App. No/Reg. No.</b>
Meow Wolf, Inc. State of Organization: Delaware	MEOW WOLF	Registered	7/31/2017 09/04/2018	87549731 5556865
Meow Wolf, Inc. State of Organization: Delaware		Registered	7/31/2017 11/27/2018	87549760 5618471
	VISTA BOSS	Registered	7/31/2017 01/15/2019	87549720 5656861
Meow Wolf, Inc. State of Organization: Delaware	VISTA BOSS	Registered	7/31/2017 05/28/2019	87549716 5764279
Meow Wolf, Inc. State of Organization: Delaware	MEOW WOLF	Registered	7/31/2017 07/09/2019	87549728 5801032
Meow Wolf, Inc. State of Organization: Delaware	HOUSE OF ETERNAL RETURN	Registered	7/31/2017 07/24/2018	87549751 5526160
Meow Wolf, Inc. State of Organization: Delaware	<b>MEGA ART</b>	Registered	10/27/2017 06/29/2021	87662389 6403786
Meow Wolf, Inc. State of Organization: Delaware		Registered	12/4/2017 11/12/2019	87707172 5908797
Meow Wolf, Inc. State of Organization: Delaware	LOST SOCK (Disclaims SOCK)	Registered	10/29/2019 08/11/2020	88672083 6123055
Meow Wolf, Inc.	OBSIDIOPOLIS	Registered	12/9/2019	88719847



Owner	Mark	Status	App. Date/Reg. Date	App. No/Reg. No.
State of Organization: Delaware			05/25/2021	6365398
Meow Wolf, Inc.  State of Organization: Delaware	OBSIDIOPOLIS	Registered	12/9/2019 06/01/2021	88719855 6373883
Meow Wolf, Inc.  State of Organization: Delaware		Registered	12/9/2019 06/01/2021	88719867 6373884
Meow Wolf, Inc.  State of Organization: Delaware		Registered	12/9/2019 06/01/2021	88719877 6373885
Meow Wolf, Inc.  State of Organization: Delaware	OBSIDIOPOLIS	Registered	12/9/2019 02/08/2022	88719852 6639845
Meow Wolf, Inc.  State of Organization: Delaware		Registered	12/9/2019 02/08/2022	88719875 6639846
Meow Wolf, Inc.  State of Organization: Delaware	OBSIDIOPOLIS	Registered	12/9/2019 07/05/2022	88719860 6782811
Meow Wolf, Inc.		Registered	12/9/2019 10/18/2022	88719884 6880431



Owner	Mark	Status	App. Date/Reg. Date	App. No/Reg. No.
State of Organization: Delaware				
Meow Wolf, Inc.  State of Organization: Delaware	<b>MEGA ART</b>	Registered	2/13/2020 06/07/2022	88796573 6754848
Meow Wolf, Inc.  State of Organization: Delaware		Registered	3/3/2021 05/23/2023	90978872 7063208
Meow Wolf, Inc.  State of Organization: Delaware	CONVERGENCE STATION	Registered	6/22/2021 08/23/2022	90788646 6824547
Meow Wolf, Inc.  State of Organization: Delaware		Registered	6/23/2021 08/23/2022	90789990 6824552
Meow Wolf, Inc.  State of Organization: Delaware		Registered	8/11/2021 11/21/2023	90877547 7225472

TRADEMARK APPLICATIONS

<b>Owner</b>	<b>Mark</b>	<b>Status</b>	<b>App. Date/Reg. Date</b>	<b>App. No/Reg. No.</b>
Meow Wolf, Inc. State of Organization: Delaware	THE PERPLEXIPLEX	Pending	3/31/2023	97868185
Meow Wolf, Inc. State of Organization: Delaware	PLASMA PLEX	Pending	4/17/2023	97891310
Meow Wolf, Inc. State of Organization: Delaware		Pending	4/17/2023	97891305
Meow Wolf, Inc. State of Organization: Delaware		Pending	5/25/2023	98013200
Meow Wolf, Inc. State of Organization: Delaware	QDOT	Pending	8/11/2021	90877544*
Meow Wolf, Inc. State of Organization: Delaware	THE REAL UNREAL	Pending	12/7/2022	97708152
Meow Wolf, Inc. State of Organization: Delaware	ETNL RADIO	Pending	1/25/2023	97768413*
Meow Wolf, Inc. State of Organization: Delaware	ETNL RADIO	Pending	1/26/2023	97769368*
Meow Wolf, Inc.	ETNL RADIO	Pending	1/26/2023	97769348*

<b>Owner</b>	<b>Mark</b>	<b>Status</b>	<b>App. Date/Reg. Date</b>	<b>App. No/Reg. No.</b>
State of Organization: Delaware				
Meow Wolf, Inc.  State of Organization: Delaware	TAVER	Pending	2/1/2023	97777179
Meow Wolf, Inc.  State of Organization: Delaware	TAVER	Pending	2/1/2023	97777165
Meow Wolf, Inc.  State of Organization: Delaware	TAVER	Pending	2/1/2023	97777176
Meow Wolf, Inc.  State of Organization: Delaware	SIPS (WITH A Z)	Pending	4/28/2023	97912940
Meow Wolf, Inc.  State of Organization: Delaware		Pending	5/18/2023	98003761
Meow Wolf, Inc.  State of Organization: Delaware	RADIO TAVE	Pending	5/19/2023	98005507
Meow Wolf, Inc.  State of Organization: Delaware		Pending	3/3/2021	90557232

\* Trademark applications for which Meow Wolf has filed an intent to use but may not proceed with registrations.