

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI19571

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DEVAULT FOODS LLC		02/09/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	TRUIST BANK, as the Lender		
Street Address:	515 E. Las Olas Blvd, 7th Floor		
City:	Fort Lauderdale		
State/Country:	FLORIDA		
Postal Code:	33301		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	5601565	IQC	
Registration Number:	5448815	BEHIND THE SCENES AHEAD OF THE TASTE	
Registration Number:	3140411	FIREBALLS	
Registration Number:	2975365	3D BREAKAPART PHILLY STEAKS	
Registration Number:	2937445	3D BREAKAPART CHICKEN STEAKS	
Registration Number:	2805334	JUICY "D"	
Registration Number:	2440864	PLUS PATTIES	
Registration Number:	1720504	MRS. DI FILLIPPO'S	
Registration Number:	1489558	DEVAULT FOODS	
Registration Number:	1410797	STEAKWICH	
Registration Number:	1309241	MINUTE MENU STEAKS	
Registration Number:	1308194	STEAKWICH	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704)331-1000		
Email:	pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	John Slaughter		

OP \$315.00.00 86544402

Address Line 1: Moore & Van Allen PLLC
Address Line 2: 100 North Tryon Street, Suite 4700
Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER: 046455.000103

NAME OF SUBMITTER: Mary Zaldivar

SIGNATURE: Mary Zaldivar

DATE SIGNED: 02/12/2024

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Amended and Restated Security and Pledge Agreement, dated as of February 9, 2024 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor"; and collectively, the "Obligors") and Truist Bank (the "Lender"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Lender.

The undersigned Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

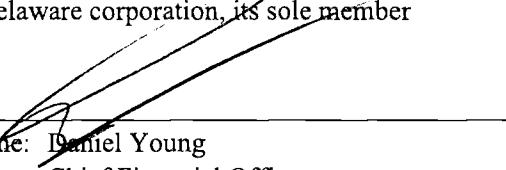
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IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

DEVAULT FOODS LLC,
a Delaware limited liability company

By: **Miami Beef Company, Inc.,**
a Delaware corporation, its sole member

By: 
Name: Daniel Young
Title: Chief Financial Officer

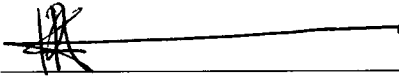
Devault Foods LLC
c/o Trivest Partners, L.P.
4870 N.W. 157th St.
Miami Lakes, FL 33014
Attn: Daniel Young, CFO
Phone: (305) 621-3252
Email: Daniel@miamibeef.com

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

LENDER:

TRUIST BANK,
as the Lender

By: 
Name: Keith Arnold
Title: Senior Vice President

Truist Bank
515 E. Las Olas Blvd, 7th Floor
Fort Lauderdale, FL 33301
Attn: Keith Arnold
Phone: (954) 233 – 0440
E-mail: Keith.Arnold@truist.com

[Signature Pages End]

SCHEDULE I

Devault Foods LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
IQC	5601565	11/06/2018
BEHIND THE SCENES AHEAD OF THE TASTE	5448815	04/17/2018
FIREBALLS	3140411	09/05/2006
3D BREAKAPART PHILLY STEAKS	2975365	07/26/2005
3D BREAKAPART CHICKEN STEAKS (Stylized)	2937445	04/05/2005
JUICY "D"	2805334	01/13/2004
PLUS PATTIES	2440864	04/03/2001
MRS. DI FILLIPPO'S	1720504	09/29/1992
DEVAULT FOODS	1489558	05/24/1988
STEAKWICH	1410797	09/23/1986
MINUTE MENU STEAKS	1309241	12/11/1984
STEAKWICH	1308194	12/04/1984

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