

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI20735

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral at Reel/Frame No. 7087/0361		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Blue Owl Capital Corporation (formerly known as Owl Rock Capital Corporation), as Collateral Agent		02/12/2024	Corporation: MARYLAND
RECEIVING PARTY DATA			
Company Name:	Shearer's Foods, LLC		
Street Address:	100 Lincoln Way East		
City:	Massillon		
State/Country:	OHIO		
Postal Code:	44646		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	3465817	CACTUS JOE	
Registration Number:	4190973	CUPZ	
Registration Number:	1582820	DELICIOUS	
Registration Number:	4003851	DELICIOUS BAKERY	
Registration Number:	4053155	HOMEKIST	
Registration Number:	4068738	HOMEKIST	
Registration Number:	4162252	HOMEKIST	
Registration Number:	1522017	MEDALLION	
Registration Number:	2558191	MEDALLION	
Registration Number:	2202051	SHEARER PERFECTION IN EVERY BAG	
Registration Number:	3663392	SHEARER'S	
Registration Number:	2999837	SHEARER'S	
Registration Number:	3119618	SHEARER'S	
Registration Number:	5110273	SHEARER'S SNACKS	
Registration Number:	4200198	THIN & CRISPY	
Registration Number:	2292846	VISTA	
Registration Number:	3897375	DIPSTERS	
		TRADEMARK	

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Property Type	Number	Word Mark
Registration Number:	2337901	HOMEKIST - OLD FASHIONED BAKED GOODNESS
Registration Number:	4597461	LET'S GRAB A BITE TOGETHER & CATCH UP
Registration Number:	892552	MORNING COFFEE
Registration Number:	1772504	SNACK \$ SAVER

CORRESPONDENCE DATA

Fax Number: 2138918763
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 2138918886
Email: jewrisha.ransome@kirkland.com
Correspondent Name: Rhonda DeLeon
Address Line 1: Latham & Watkins LLP
Address Line 2: 555 South Grand Avenue
Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	058516-0061
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	Rhonda DeLeon
DATE SIGNED:	02/12/2024

Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL, dated as of February 12, 2024 (this “Release”), is made by BLUE OWL CAPITAL CORPORATION (formerly known as OWL ROCK CAPITAL CORPORATION), as collateral agent (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”) for the other Secured Parties (as defined in the Credit Agreement (as defined below)) in favor of SHEARER’S FOODS, LLC, an Ohio limited liability company (the “Borrower”), SHEARER’S FOODS PERHAM, LLC (f/k/a BARREL O’FUN SNACK FOODS CO., LLC), a Delaware limited liability company, SHEARER’S FOODS BURLINGTON, LLC, a North Carolina limited liability company, and SHEARER’S FOODS SA, INC. (f/k/a SNACK ALLIANCE, INC.), an Oregon corporation (each a “Grantor” and, collectively, the “Grantors”). Capitalized terms used herein without definition are used as defined in the Security Agreement (as defined below).

WITNESSETH

WHEREAS, the Borrower, the other Grantors and parties party thereto from time to time, and Collateral Agent, entered into that certain Second Lien Credit Agreement, dated as of September 23, 2020 (as the same may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Credit Agreement”) and that certain Security Agreement, dated as of September 23, 2020 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Second Lien Trademark Security Agreement, dated as of September 23, 2020 (the “Trademark Security Agreement”) and recorded with the U.S. Patent and Trademark Office on October 7, 2020 at Reel/Frame Nos. 7072/0579, 7087/0361, and 7093/0792 pursuant to which the Grantors mortgaged, pledged and hypothecated to the Collateral Agent for the benefit of the Secured Parties, and granted to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement).

WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest, liens and all other right, title and interest in, to and under the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest of the Collateral Agent in the Trademark Collateral is hereby discharged, terminated and released and shall hereby cease and become void. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

BLUE OWL CAPITAL CORPORATION,
as Collateral Agent

By: MMehta
Name: Meenal Mehta
Title: Duly Authorized Signatory




SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

Trademark Registrations

1. REGISTERED TRADEMARKS

	Registration No. (Appl. No.)	Mark	Country	(Application) / Registration Date	Owner
1.	5027864	ENGINE CO. 51	United States of America	Aug 23, 2016	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
2.	3178174	BEER CHIPS	United States of America	Nov 28, 2006	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
3.	3323634	BEER CHIPS & Design	United States of America	Oct 30, 2007	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
4.	TMA752956	BEER CHIPS & Design	Canada	Nov 12, 2009	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co. LLC)
5.	3465817	CACTUS JOE	United States of America	Jul 15, 2008	Shearer's Foods, LLC
6.	4190973	CUPZ	United States of America	Aug 14, 2012	Shearer's Foods, LLC
7.	1582820	DELICIOUS	United States of America	Feb 13, 1990	Shearer's Foods, LLC
8.	TMA398138	DELICIOUS	Canada	May 15, 1992	Shearer's Foods

	Registration No. (Appl. No.)	Mark	Country	(Application) / Registration Date	Owner
					Burlington, LLC
9.	4003851	DELICIOUS BAKERY & Design	United States of America	Jul 26, 2011	Shearer's Foods, LLC
10.	4053155	HOMEKIST	United States of America	Nov 8, 2011	Shearer's Foods, LLC
11.	4068738	HOMEKIST	United States of America	Dec 6, 2011	Shearer's Foods, LLC
12.	1448717	HOMEKIST	Mexico	Apr 23, 2014	Shearer's Foods Burlington, LLC
13.	4162252	HOMEKIST & Design	United States of America	Jun 19, 2012	Shearer's Foods, LLC
14.	3196717	JONNY RAPP'S	United States of America	Jan 9, 2007	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
15.	1522017	MEDALLION	United States of America	Jan 24, 1989	Shearer's Foods, LLC
16.	2558191	MEDALLION	United States of America	Apr 9, 2002	Shearer's Foods, LLC
17.	4258898	SALVEO	United States of America	Dec 11, 2012	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
18.	2202051	SHEARER PERFECTION IN EVERY BAG	United States of America	Nov 3, 1998	Shearer's Foods, LLC
19.	3663392	SHEARER'S	United States of America	Aug 4, 2009	Shearer's Foods, LLC
20.	TMA819575	SHEARER'S	Canada	Mar 9, 2012	Shearer's Foods, LLC
21.	2999837	SHEARER'S (Stylized)	United States of America	Sep 27, 2005	Shearer's Foods, LLC

	Registration No. (Appl. No.)	Mark	Country	(Application) / Registration Date	Owner
					
22.	3119618	SHEARER'S (Stylized) 	United States of America	Jul 25, 2006	Shearer's Foods, LLC
23.	5110273	SHEARER'S SNACKS & Design	United States of America	Dec 27, 2016	Shearer's Foods, LLC
24.	4200198	THIN & CRISPY	United States of America	Aug 28, 2012	Shearer's Foods, Inc.
25.	937991	THIN & CRISPY PAPITAS & Design	Mexico	Jun 9, 2006	Shearer's Foods SA, Inc. (f/k/a Snack Alliance, Inc.)
26.	2501593	THIN & CRISPY POTATO CHIPS & Design 	United States of America	Oct 30, 2001	Shearer's Foods SA, Inc. (f/k/a Snack Alliance, Inc.)
27.	4217184	UNO GRANDE	United States of America	Oct 2, 2012	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
28.	2719213	VIC'S CORN POPPER	United States of America	May 27, 2003	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
29.	1416256	VIC'S CORN POPPER & Design	United States of America	Nov 4, 1986	Shearer's Foods Perham, LLC (f/k/a

	Registration No. (Appl. No.)	Mark	Country	(Application) / Registration Date	Owner
					Barrel O'Fun Snack Foods Co., LLC)
30.	2719214	VIC'S CORN POPPER & Design	United States of America	May 27, 2003	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
31.	2292846	VISTA (Stylized & Design)	United States of America	Nov 16, 1999	Shearer's Foods, LLC
32.	TMA975221	VISTA (Stylized) & Design	Canada	Jul 7, 2017	Shearer's Foods Burlington, LLC
33.	3360320	DIGGINS CORN CHIPS	United States of America	Dec 25, 2007	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
34.	4795198	ENGINE CO. 51	United States of America	Aug 18, 2015	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
35.	1606539	KETTLE CREEK	United States of America	Jul 17, 1990	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
36.	1616927	KETTLE CREEK	United States of America	Oct 9, 1990	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)

	Registration No. (Appl. No.)	Mark	Country	(Application) / Registration Date	Owner
37.	3928442	KETTLE CREEK OUTFITTERS	United States of America	Mar 8, 2011	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
38.	3344102	MADE FROM THE HEART	United States of America	Nov 27, 2007	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
39.	4126643	TIO CARLITO'S	United States of America	Apr 10, 2012	Shearer's Foods Perham, LLC(f/k/a Barrel O'Fun Snack Foods Co., LLC)
40.	4481154	T.J. CRISP	United States of America	Feb 11, 2014	Shearer's Foods Perham, LLC (f/k/a Barrel O'Fun Snack Foods Co., LLC)
41.	3897375	DIPSTERS	United States of America	Dec 28, 2010	Shearer's Foods, LLC
42.	2337901	HOMEKIST – OLD FASHIONED BAKED GOODNESS And Design	United States of America	Apr 4, 2000	Shearer's Foods, LLC
43.	4597461	LET'S GRAB A BITE TOGETHER & CATCH UP	United States of America	Sep 2, 2014	Shearer's Foods, LLC
44.	892552	MORNING COFFEE	United States of America	Jun 9, 1970	Shearer's Foods, LLC
45.	1772504	SNACK \$ SAVER	United States of America	May 18, 1993	Shearer's Foods, LLC

2. TRADEMARK APPLICATIONS

None.