

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI23959

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Kem Krest LLC		08/07/2023	Limited Liability Company: INDIANA
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	PNC Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	500 First Avenue, 4th Floor		
<b>Internal Address:</b>	(P7-PFSC-04-L)		
<b>City:</b>	Pittsburgh		
<b>State/Country:</b>	PENNSYLVANIA		
<b>Postal Code:</b>	15219		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6423539	KEM KREST	
<b>Registration Number:</b>	6429746	ESSENTIAL CUSTOMER FOCUSED. COMMUNITY DRIVEN.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128637141		
<b>Email:</b>	kristen.lange@goldbergkohn.com		
<b>Correspondent Name:</b>	Kristen N. Lange, Paralegal		
<b>Address Line 1:</b>	c/o Goldberg Kohn Ltd.		
<b>Address Line 2:</b>	55 E. Monroe Street, Suite 3300		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603		
<b>ATTORNEY DOCKET NUMBER:</b>	4932.006		
<b>NAME OF SUBMITTER:</b>	Kristen Lange		
<b>SIGNATURE:</b>	Kristen Lange		
<b>DATE SIGNED:</b>	02/13/2024		
<b>Total Attachments: 5</b>			
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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") is made as of this 7th day of August, 2023, by KEM KREST LLC, an Indiana limited liability company ("Grantor"), in favor of PNC BANK, NATIONAL ASSOCIATION (successor to National City Business Credit, Inc.), as administrative agent and collateral agent (in such capacity, "Agent") for the Lenders (as defined below):

### W I T N E S S E T H

WHEREAS, Grantor, certain affiliates of Grantor, Agent and the other lenders from time to time party thereto ("Lenders") have entered into certain Amended and Restated Credit and Security Agreement dated as of August 7, 2023 (as from time to time amended, modified or supplemented, the "Credit Agreement"), among the Grantor, Kem Krest Global Holdings, Inc., an Indiana corporation, Kem Krest Defense, LLC, an Indiana limited liability company, Excelda Manufacturing Holding, LLC, an Indiana limited liability company, Kem Krest Canada ULC, a Nova Scotia unlimited liability company, Kem Krest, L.P., an Indiana limited partnership, Kem Krest Enterprise, LLC, an Indiana limited liability company, Kem Krest Canada Holding Co., LLC, an Indiana limited liability company, and as the Loan Parties, various financial institutions party thereto as the Lenders, PNC as the Issuer and Agent, providing for extensions of credit to be made to Grantor by Agent and Lenders; and

WHEREAS, pursuant to the terms of the Credit Agreement, Grantor has granted to Agent, for itself and the ratable benefit of Lenders, a security interest in substantially all of the assets of Grantor;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Defined Terms. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Grantor hereby grants to Agent, for itself and the ratable benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following, whether now owned or existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

a) each trademark, trademark application and/or trademark registration listed on Schedule 1 annexed hereto, together with any renewals thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such trademark, trademark application and/or trademark registration; and

b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any trademark, trademark application and/or trademark

registration, or (ii) injury to the goodwill associated with any trademark, trademark application and/or trademark registration.

3. Credit Agreement. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Credit Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

KEM KREST LLC

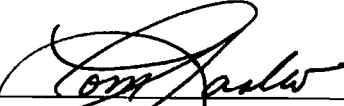
By: 

Name: Amish Shah

Title: President / Chief Executive Officer

Agreed and Accepted

PNC BANK, NATIONAL ASSOCIATION,  
as Agent

By:   
Name: Thomas F. Karlov  
Its: Senior Vice President

**SCHEDULE 1**

**TRADEMARKS**

Mark	Owner	Reg. No.	Reg. Date	Country
KEM KREST	Kem Krest LLC* <sup>1</sup>	6423539	07/20/2021	United States
ESSENTIAL CUSTOMER FOCUSED. COMMUNITY DRIVEN.	Kem Krest LLC* <sup>2</sup>	6429746	07/20/2021	United States

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<sup>1</sup> Registered to "Kem Krest, LLC" due to a scrivener's error.

<sup>2</sup> Registered to "Kem Krest, LLC" due to a scrivener's error.