

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI25039

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		02/13/2024	Trust: DELAWARE
RECEIVING PARTY DATA			
Company Name:	ELECTRONIC CONTROLS COMPANY		
Street Address:	833 W Diamond Street		
City:	Boise		
State/Country:	IDAHO		
Postal Code:	83705		
Entity Type:	Corporation: IDAHO		
Company Name:	CODE 3, INC.		
Street Address:	10986 N. Warson Road		
City:	St. Louis		
State/Country:	MISSOURI		
Postal Code:	63114		
Entity Type:	Corporation: MISSOURI		
PROPERTY NUMBERS Total: 45			
Property Type	Number	Word Mark	
Registration Number:	1703008	ARROWSTIK	
Registration Number:	935596	ASTRO FLASH	
Registration Number:	4576953	BANSHEE	
Registration Number:	1198503	CODE 3	
Registration Number:	1796241	CODE 3	
Registration Number:	1706543	DASHLASER	
Registration Number:	3706841	DEFENDER	
Registration Number:	2285285	EXCALIBUR	
Registration Number:	1551778	INTERCLEAR	
Registration Number:	3843796		
Registration Number:	4756420	MATRIX	
Registration Number:	6167117	MATRIX CONFIGURATOR	
Registration Number:	4507988	SOLEX	

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Property Type	Number	Word Mark
Registration Number:	5446046	SUPERVISOR
Registration Number:	4525969	TORUS
Registration Number:	4138914	T-REX
Registration Number:	4770352	TRIUMPH
Registration Number:	1474008	V-CON
Registration Number:	4660754	XCEL
Registration Number:	3980019	
Registration Number:	4910068	AXIOS
Registration Number:	2609204	BAC-A-LARM
Registration Number:	1301314	ECCO
Registration Number:	2140618	ECCO
Registration Number:	3968362	ECCO
Registration Number:	4740560	ECCO PASSIONATE ABOUT SAFETY
Registration Number:	4740662	ESG
Registration Number:	4740661	ESG ECCO SAFETY GROUP
Registration Number:	2576680	EVOLUTION
Registration Number:	3432039	HIDE-A-LED
Registration Number:	4705014	LO-GLO
Registration Number:	4740561	
Registration Number:	3980018	
Registration Number:	3863609	REFLEX
Registration Number:	3209950	
Registration Number:	3221085	
Registration Number:	1803136	SMART ALARM
Registration Number:	1990568	SMART ALARM
Registration Number:	2688029	SMART ALARM
Registration Number:	2501189	
Registration Number:	2915640	
Registration Number:	2896779	
Serial Number:	88386921	V2X
Serial Number:	88386923	VEHICLE V2X EVERYTHING
Serial Number:	88465916	EVAS

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123108000

Email: juan.arias@weil.com

Correspondent Name: Adam Bernstein
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

NAME OF SUBMITTER: JUAN CARLOS ARIAS

SIGNATURE: JUAN CARLOS ARIAS

DATE SIGNED: 02/13/2024

Total Attachments: 6

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RELEASE OF SECURITY INTEREST

This Release of Security Interest (this “Release”) is made as of February 13, 2024 by MIDCAP FINANCIAL TRUST (the “Agent”) in favor of ELECTRONIC CONTROLS COMPANY, an Idaho corporation (“ECC”) and CODE 3, INC., a Missouri corporation (“Code 3”; together with ECC collectively, the “Grantors”). Capitalized terms used but not defined herein have the meanings given to them in the Trademark Security Agreement (as defined below), whether defined directly therein or by reference to another agreement.

RECITAL

WHEREAS, pursuant to that certain (i) Pledge and Security Agreement, dated as of December 13, 2019 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among the Grantors, the other grantors party thereto and the Agent and (ii) Trademark Security Agreement, dated as of December 29, 2020 (the “Trademark Security Agreement”), by and between the Grantors and the Agent, the Grantors granted to the Agent a continuing security interest in all of the Grantors’ right, title and interest in and to the Trademark Collateral, including, without limitation, the Trademarks of the Grantors set forth on Schedule I hereto;

WHEREAS the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (the “USPTO”) at Reel 7150, Frame 0616 on December 30, 2020; and

WHEREAS, the Agent has agreed to release all of its security interest in the Trademark Collateral, and reassigns any and all rights in the Trademark Collateral to the Grantors.

AGREEMENT

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby (i) irrevocably terminates the Trademark Security Agreement, (ii) unconditionally and irrevocably discharges, terminates, cancels and releases all liens and security interests in the Trademark Collateral and (iii) re-assigns to the Grantors any right, title or interest that the Agent may have in the Trademark Collateral.

The Grantors, and any successor to the Grantors (including any person or entity hereafter holding any right, title or interest in or to the Trademark Collateral), are hereby authorized to record this Release in the USPTO.

This Release may be executed in any number of counterparts (including by telecopy or other electronic transmission), each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same agreement.

THIS RELEASE AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.


The Agent shall, at the expense of the Grantors, promptly execute and deliver to the Grantors all documents and take such other actions (including, without limitation, making of all filings) as the Grantors shall reasonably request in writing to evidence the termination and release of the security interest in the Trademark Collateral.

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MIDCAP FINANCIAL TRUST,
As Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 

Name: Maurice Amsellem
Title: Authorized Signatory

[Signature Page to Trademark Release (7150/0816)]

TRADEMARK
REEL: 008344 FRAME: 0383

SCHEDULE I

U.S. Trademark Registrations:

Registered Owner	Mark	Registration Number	Registration Date
CODE 3, INC.	ARROWSTIK	1703008	07/28/1992
CODE 3, INC.	ASTRO FLASH	935596	06/13/1972
CODE 3, INC.	BANSHEE	4576953	07/29/2014
CODE 3, INC.	CODE 3	1198503	06/22/1982
CODE 3, INC.	CODE 3	1796241	10/05/1993
CODE 3, INC.	DASHLASER	1706543	08/11/1992
CODE 3, INC.	DEFENDER	3706841	11/03/2009
CODE 3, INC.	EXCALIBUR	2285285	10/12/1999
CODE 3, INC.	INTERCLEAR	1551778	08/15/1989
CODE 3, INC.	LEDX2100 (Light Bar Trade Dress Design)	3843796	09/07/2010
CODE 3, INC.	MATRIX	4756420	06/16/2015
CODE 3, INC.	MATRIX CONFIGURATOR	6167117	10/06/2020
CODE 3, INC.	SOLEX	4507988	04/01/2014
CODE 3, INC.	SUPERVISOR	5446046	04/17/2018
CODE 3, INC.	TORUS	4525969	05/06/2014
CODE 3, INC.	T-REX	4138914	05/08/2012
CODE 3, INC.	TRIUMPH	4770352	07/07/2015
CODE 3, INC.	V-CON	1474008	01/26/1988
CODE 3, INC.	XCEL	4660754	12/23/2014
ELECTRONIC CONTROLS COMPANY	300 SERIES ALARM DESIGN	3980019	06/21/2011
ELECTRONIC CONTROLS COMPANY	AXIOS	4910068	03/01/2016
ELECTRONIC CONTROLS COMPANY	BAC-A-LARM	2609204	08/20/2002
ELECTRONIC CONTROLS COMPANY	ECCO	1301314	10/23/1984
ELECTRONIC CONTROLS COMPANY	ECCO	2140618	03/03/1998

Registered Owner	Mark	Registration Number	Registration Date
ELECTRONIC CONTROLS COMPANY	ECCO	3968362	05/31/2011
ELECTRONIC CONTROLS COMPANY	ECCO PASSIONATE ABOUT SAFETY AND DESIGN	4740560	05/19/2015
ELECTRONIC CONTROLS COMPANY	ESG	4740662	05/19/2015
ELECTRONIC CONTROLS COMPANY	ESG ECCO SAFETY GROUP AND DESIGN	4740661	05/19/2015
ELECTRONIC CONTROLS COMPANY	EVOLUTION	2576680	06/04/2002
ELECTRONIC CONTROLS COMPANY	HIDE-A-LED	3432039	05/20/2008
ELECTRONIC CONTROLS COMPANY	LO-GLO	4705014	03/17/2015
ELECTRONIC CONTROLS COMPANY	MISC DESIGN (STYLIZED GRILL DESIGN)	4740561	05/19/2015
ELECTRONIC CONTROLS COMPANY	PRECO 200 SERIES ALARM DESIGN	3980018	06/21/2011
ELECTRONIC CONTROLS COMPANY	REFLEX	3863609	10/19/2010
ELECTRONIC CONTROLS COMPANY	SAFETY WARNING ALARM DESIGN (CIRCLE DESIGN)	3209950	02/20/2007
ELECTRONIC CONTROLS COMPANY	SAFETY WARNING ALARM DESIGN (OCTAGON DESIGN)	3221085	03/27/2007
ELECTRONIC CONTROLS COMPANY	SMART ALARM	1803136	11/09/1993
ELECTRONIC CONTROLS COMPANY	SMART ALARM	1990568	07/30/1996
ELECTRONIC CONTROLS COMPANY	SMART ALARM	2688029	02/18/2003
ELECTRONIC CONTROLS COMPANY	SMART ALARM DESIGN (CIRCLE DESIGN)	2501189	10/30/2001

Registered Owner	Mark	Registration Number	Registration Date
ELECTRONIC CONTROLS COMPANY	VEHICULAR BACKUP ALARM DESIGN (OCTAGON)	2915640	01/04/2005
ELECTRONIC CONTROLS COMPANY	WARNING LIGHTS DESIGN	2896779	10/26/2004

Applied for U.S. Trademark Registrations:

Applicant	Mark	Serial Number	Application Date
CODE 3, INC.	V2X AND DESIGN	88/386,921	04/15/2019
CODE 3, INC.	VEHICLE V2X EVERYTHING AND DESIGN	88/386,923	04/15/2019
ELECTRONIC CONTROLS COMPANY	EVAS	88/465,916	06/10/2019