

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI28517

|   |                                     |                               |                               |
|---|-------------------------------------|-------------------------------|-------------------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                      |                               |                               |
| <b>NATURE OF CONVEYANCE:</b>  | RELEASE OF SECURITY INTEREST        |                               |                               |
| <b>CONVEYING PARTY DATA</b>   |                                     |                               |                               |
| <b>Name</b>   | <b>Formerly</b>                     | <b>Execution Date</b>         | <b>Entity Type</b>            |
| CRESTLINE DIRECT FINANCE, L.P.  |                                     | 02/13/2024                    | Limited Partnership: DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |                                     |                               |                               |
| <b>Company Name:</b>  | REFOCUS MANAGEMENT SERVICES, LLC    |                               |                               |
| <b>Street Address:</b>  | 600 Summer Street, Unit 600         |                               |                               |
| <b>City:</b>  | Stamford                            |                               |                               |
| <b>State/Country:</b>   | CONNECTICUT                         |                               |                               |
| <b>Postal Code:</b>   | 06901                               |                               |                               |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE |                               |                               |
| <b>PROPERTY NUMBERS Total: 7</b>  |                                     |                               |                               |
| <b>Property Type</b>  | <b>Number</b>                       | <b>Word Mark</b>              |                               |
| <b>Registration Number:</b>   | 1517614                             | EYE CARE FOR A LIFETIME       |                               |
| <b>Registration Number:</b>   | 2244069                             | CONNECTICUT VISION CORRECTION |                               |
| <b>Registration Number:</b>   | 2702927                             | THE VISION OF HEALTH          |                               |
| <b>Registration Number:</b>   | 1780665                             | OPTICARE                      |                               |
| <b>Registration Number:</b>   | 1956271                             | OPTICARE                      |                               |
| <b>Registration Number:</b>   | 1963173                             | OPTICARE                      |                               |
| <b>Registration Number:</b>   | 2002377                             | OPTICARE                      |                               |
| <b>CORRESPONDENCE DATA</b>  |                                     |                               |                               |
| <b>Fax Number:</b>  | 4048817777                          |                               |                               |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                     |                               |                               |
| <b>Phone:</b>   | 4048814458                          |                               |                               |
| <b>Email:</b>   | elissa.hart@alston.com              |                               |                               |
| <b>Correspondent Name:</b>  | Ms. Elissa Hart                     |                               |                               |
| <b>Address Line 1:</b>  | 1201 W. Peachtree St.               |                               |                               |
| <b>Address Line 4:</b>  | Atlanta, GEORGIA 30309              |                               |                               |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 604643                              |                               |                               |
| <b>NAME OF SUBMITTER:</b>   | Elissa Hart                         |                               |                               |
| <b>SIGNATURE:</b>   | Elissa Hart                         |                               |                               |

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|                     |            |
|---------------------|------------|
| <b>DATE SIGNED:</b> | 02/15/2024 |
|---------------------|------------|

**Total Attachments: 4**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of February 13, 2024, is made by **CRESTLINE DIRECT FINANCE, L.P.**, in its capacity as Collateral Agent (the “Collateral Agent”), in favor of **REFOCUS MANAGEMENT SERVICES, LLC**, a Delaware limited liability company (the “Assignor”). Unless otherwise defined herein or the context otherwise requires, terms used in this Release shall have the meanings assigned to such terms in the Security Agreement (as defined below).

WHEREAS, pursuant to (i) that certain Pledge and Security Agreement, dated as of December 30, 2021 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the “Security Agreement”), among the Assignor, each of the other Grantors from time to time party thereto, and the Collateral Agent and (ii) that certain Trademark Security Agreement, dated as of December 30, 2021 (the “Trademark Security Agreement”), executed by the Assignor in favor of the Collateral Agent, the Assignor pledged and granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of the Assignor’s right, title and interest in, to and under the Collateral, including certain trademarks listed on Schedule A attached hereto;

WHEREAS, the security interest in such trademarks pledged and granted by the Assignor to the Collateral Agent under the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on December 3, 2022, at Reel 7547, and Frame 0866; and

WHEREAS, the Collateral Agent has agreed to terminate, release and discharge its security interest in all of such trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby (a) terminates, releases and discharges all of its security interest in all of the Assignor’s right, title and interest in, to and under the following (collectively, the “Trademark Collateral”):

- (i) all of its Trademarks and all Trademark Licenses, including, without limitation, those referred to on Schedule A hereto;
- (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, Proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

and (b) reassigns any and all such right, title and interest (if any) that the Collateral Agent may have in the Trademark Collateral to the Assignor.

Assignor, and any other person or entity having any right, title or interest in the Trademark Collateral, is hereby authorized to record this Release with the United States Patent and Trademark Office, any successor office, or any similar office in any other country, as applicable.

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

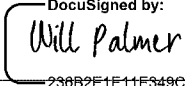
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IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

CRESTLINE DIRECT FINANCE, L.P.,  
as Collateral Agent

By: Crestline Direct Finance (GP), L.L.C., its  
general partner

By: Crestline Investors, Inc., its manager

By:  DocuSigned by:  
Will Palmer  
230B2E1E11E349C...  
Name: will palmer  
Title: Managing Director

Schedule A  
to Release of Security Interest in Trademarks

REGISTERED TRADEMARKS

| <b>Trademark</b>              | <b>Owner</b>                     | <b>Federal or State</b> | <b>Registration Number</b> | <b>Registration Date</b> |
|-------------------------------|----------------------------------|-------------------------|----------------------------|--------------------------|
| Eye Care for a Lifetime       | ReFocus Management Services, LLC | Federal                 | 1517614                    | December 20, 1988        |
| Connecticut Vision Correction | ReFocus Management Services, LLC | Federal                 | 2244069                    | May 4, 1999              |
| The Vision of Health          | ReFocus Management Services, LLC | Federal                 | 2702927                    | April 1, 2003            |
| Opticare                      | ReFocus Management Services, LLC | Federal                 | 1780665                    | July 6, 1993             |
| Opticare                      | ReFocus Management Services, LLC | Federal                 | 1956271                    | February 13, 1996        |
| Opticare                      | ReFocus Management Services, LLC | Federal                 | 1963173                    | March 19, 1996           |
| Opticare                      | ReFocus Management Services, LLC | Federal                 | 2002377                    | September 24, 1996       |