

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI31848

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Absolute Dental Services, Inc.		02/16/2024	Corporation: NORTH CAROLINA
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	TREE LINE CAPITAL PARTNERS, LLC		
<b>Street Address:</b>	3 Embarcadero Center		
<b>Internal Address:</b>	Suite 2320		
<b>City:</b>	San Francisco		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94111		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5866073	NAVAGATION PRECISION GUIDANCE	
<b>Registration Number:</b>	6161697	SYNERGY GUIDED WORKFLOW	
<b>Registration Number:</b>	6178264	NAVAGATION SYNERGY ZERO	
<b>Serial Number:</b>	98054928	IT'S NOT JUST A SURGERY, IT'S A SMILE SYNERGY	
<b>Serial Number:</b>	98056591	FOREVER DENTURE YOUR FOREVER SMILE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4045725100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4045723117		
<b>Email:</b>	AQuinn@KSLAW.com		
<b>Correspondent Name:</b>	Alanna Quinn		
<b>Address Line 1:</b>	1180 Peachtree St NE		
<b>Address Line 2:</b>	Suite 1600		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30309		
<b>NAME OF SUBMITTER:</b>	Alanna Quinn		
<b>SIGNATURE:</b>	Alanna Quinn		
<b>DATE SIGNED:</b>	02/16/2024		

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**Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of February 16, 2024, is made by the entity listed on the signature pages hereof (the “*Grantor*”), in favor of TREE LINE CAPITAL PARTNERS, LLC (“*Tree Line*”), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the “*Collateral Agent*”) for the Lenders and the other Secured Parties.

### WITNESSETH:

WHEREAS, FRONTIER DENTAL HOLDINGS, LLC, a Delaware limited liability company (“*Parent*”), FDL USA ACQUISITION, INC., a Delaware corporation (“*Crown America Holdings*”), FRONTIER DENTAL LABORATORIES ULC, an unlimited liability corporation organized under the laws of British Columbia (“*Canadian Borrower*”), FRONTIER DENTAL LABORATORIES, INC., a California corporation (“*FDL*”), CROWN AMERICA, INC., a Delaware corporation (“*Crown America*”), NU-ART DENTAL HOLDINGS, LLC, a Delaware limited liability company (“*Nu-Art Holdings*”), BURBANK ACQUISITION, LLC, a Delaware limited liability company (“*Burbank Holdings*”), DLA ACQUISITION, LLC, a Delaware limited liability company (“*DLA*”), FRIENDSHIP DENTAL ACQUISITION, LLC, a Delaware limited liability company (“*Friendship Holdings*”, together with Crown America, Nu-Art Holdings and Burbank Holdings, DLA, each, individually a “*Domestic Borrower*” and collectively, the “*Domestic Borrowers*”; the Domestic Borrowers, together with the Canadian Borrower, each, individually, a “*Borrower*” and collectively, the “*Borrowers*”), certain subsidiaries of the Credit Parties that are Guarantors or become Guarantors thereunder, the lenders from time to time party thereto (each a “*Lender*” and, collectively, the “*Lenders*”), Tree Line, as Administrative Agent for the Lenders and as Collateral Agent, have entered into a Credit Agreement dated as of June 19, 2019 (as amended by that certain First Amendment to Credit Agreement, dated as of October 1, 2019, that certain Second Amendment to Credit Agreement, dated as of April 24, 2020, that certain Third Amendment to Credit Agreement, dated as of October 29, 2020, that certain Fourth Amendment to Credit Agreement, dated as of September 28, 2021, that certain Fifth Amendment to Credit Agreement, dated as of December 22, 2021, that certain Sixth Amendment to Credit Agreement, dated as of January 18, 2022, that certain Seventh Amendment to Credit Agreement, dated as of March 31, 2022, that certain Eighth Amendment to Credit Agreement, dated as of June 30, 2022, that certain Letter Amendment to Credit Agreement, dated as of September 15, 2022, that certain Tenth Amendment to Credit Agreement, dated as of November 22, 2022, that certain Eleventh Amendment to Credit Agreement, dated as of February 1, 2023, that certain Twelfth Amendment to Credit Agreement, dated as of June 30, 2023, that certain Thirteenth Amendment to Credit Agreement, dated as of August 21, 2023, that certain Fourteenth Amendment to Credit Agreement, dated as of the date hereof, and as may be further amended, restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time, the “*Credit Agreement*”);

WHEREAS, the Grantor is party to that certain Domestic Guaranty and Security Agreement dated as of June 19, 2019 in favor of the Collateral Agent (as amended by that certain Supplement to Domestic Guaranty and Security Agreement, dated as of October 1, 2019, that certain Supplement to Domestic Guaranty and Security Agreement, dated as of the date hereof, and as the same may be further amended, restated, supplemented or otherwise modified from time

to time, the “*Guaranty and Security Agreement*”), pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Collateral Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement or the Credit Agreement, as applicable.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the “*Trademark Collateral*”):

- (a) all of its Trademarks providing for the grant by or to the Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an “intent-to-use” basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the

prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts (including by facsimile or other electronic means), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. **THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.** In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Guaranty and Security Agreement are incorporated herein by reference, *mutatis mutandis*.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Absolute Dental Services, Inc., the Grantor

DocuSigned by:

*Jimmy Frye*

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By: \_\_\_\_\_

Name: Jimmy Frye

Title: Vice Chairman and Vice President

**TRADEMARK**


**REEL: 008346 FRAME: 0624**

SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

Grantor	Trademark	Serial Number/ Registration Number	Filing Date/ Registration Date
Absolute Dental Services, Inc.	<b>NAVAGATION PRECISION GUIDANCE</b>	SN: 88190396 RN: 5866073	Filed: 11/12/2018 Registered: 9/24/2019
Absolute Dental Services, Inc.	<b>SYNERGY GUIDED WORKFLOW</b>	SN: 88589256 RN: 6161697	Filed: 8/22/2019 Registered: 09/29/2020
Absolute Dental Services, Inc.	<b>NAVAGATION SYNERGY ZERO</b>	SN: 88771539 RN: 6178264	Filed: 1/23/2020 Registered: 10/20/2020

2. TRADEMARK APPLICATIONS

Grantor	Trademark	Serial Number	Filing Date
Absolute Dental Services, Inc.	<b>IT'S NOT JUST A SURGERY, IT'S A SMILE SYNERGY</b>	98054928	6/22/2023
Absolute Dental Services, Inc.	<p>forever</p>  <p>your FOREVER smile</p>	98056591	6/23/2023

3. TRADEMARK LICENSES

None.