

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI33772

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lincoln Technical Institute, Inc.		02/16/2024	Corporation: NEW JERSEY
RECEIVING PARTY DATA			
Company Name:	Fifth Third Bank, National Association		
Street Address:	38 Fountain Square Plaza		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45263		
Entity Type:	National Banking Association: DISTRICT OF COLUMBIA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	2764920	LINCOLN EDUCATIONAL SERVICES	
Registration Number:	3332360	LINCOLN COLLEGE OF TECHNOLOGY	
Registration Number:	1474551	SUCCESS NEVER TASTED SO GOOD	
Registration Number:	2220069	LTI	
Registration Number:	2222267	LINCOLN TECHNICAL INSTITUTE	
Registration Number:	3900009	LINCOLN CULINARY INSTITUTE	
Registration Number:	3900010	LINCOLN CULINARY INSTITUTE	
Registration Number:	2440890	LINCOLN TECH	
Registration Number:	4447358	CAREERS THAT BUILD AMERICA	
Registration Number:	4910395	AMERICA'S TECHNICAL INSTITUTE	
Registration Number:	5615936	PUT YOUR POTENTIAL TO WORK	
Registration Number:	4892785		
Serial Number:	97518633	WORKFORCECIN	
CORRESPONDENCE DATA			
Fax Number:	7044448857		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043432000		
Email:	twitcher@mcguirewoods.com		

OP \$340.00.00 76217098

Correspondent Name: Mrs. Terry L. Witcher
Address Line 1: McGuireWoods LLP
Address Line 2: 201 N. Tryon Street, Suite 3000
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 4507290-0431

NAME OF SUBMITTER: Terry Witcher

SIGNATURE: Terry Witcher

DATE SIGNED: 02/16/2024

Total Attachments: 5

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of February 16, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guaranty and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Lender (as identified on the signature pages hereto), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Lender.

The Grantor and the Lender each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

LINCOLN TECHNICAL INSTITUTE, INC.

GRANTOR:

14 Sylvan Way, Ste A
Parsippany, NJ 07054

By: 
Name: Brian K. Meyers
Title: Treasurer

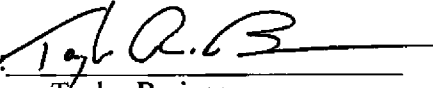
JURISDICTION OF FORMATION OF
GRANTOR: New Jersey

Acknowledged and accepted:

LENDER:

FIFTH THIRD BANK, NATIONAL
ASSOCIATION, as Lender

201 North Tryon Street, 16th Floor
Charlotte, NC 28202

By: 
Name: Taylor Beringer
Title: Senior Vice President

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

Trademark	Owner	Country / U.S. State	Registration Number	Filing Date
LINCOLN EDUCATIONAL SERVICES	Lincoln Technical Institute, Inc.	USA	2,764,920	16-Sep-03
LINCOLN COLLEGE OF TECHNOLOGY	Lincoln Technical Institute, Inc.	USA	3,332,360	6-Nov-07
SUCCESS NEVER TASTED SO GOOD	Lincoln Technical Institute, Inc.	USA	1,474,551	26-Jan-88
Word Mark LTI	Lincoln Technical Institute, Inc.	USA	2,220,069	26-Jan-99
LINCOLN TECHNICAL INSTITUTE	Lincoln Technical Institute, Inc.	USA	2,222,267	9-Feb-99
LINCOLN CULINARY INSTITUTE	Lincoln Technical Institute, Inc.	USA	3,900,009	4-Jan-11
Lincoln Culinary Institute Logo	Lincoln Technical Institute, Inc.	USA	3,900,010	4-Jan-11
LINCOLN TECH	Lincoln Technical Institute, Inc.	USA	2440890	3-Apr-01
Careers That Build America	Lincoln Technical Institute, Inc.	USA	4,447,358	10-Dec-13
America's Technical Institute	Lincoln Technical Institute, Inc.	USA	4910395	1-Mar-16
Put Your Potential To Work	Lincoln Technical Institute, Inc.	USA	5,615,936	27-Nov-18
Lincoln Technical Institute Mark	Lincoln Technical Institute, Inc.	USA	4892785	16-Jan-16
WORKFORCELINC	Lincoln	USA	97518633	17-Oct-23

Trademark	Owner	Country / U.S. State	Registration Number	Filing Date
	Technical Institute, Inc.			