

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI33974

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS (RELEASES RF 6523/0245)
SEQUENCE:	6

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA, as collateral agent		02/13/2024	Other: NEW YORK

RECEIVING PARTY DATA

Company Name:	ROLL-RITE LLC
Street Address:	650 INDUSTRIAL DR.
City:	GLADWIN
State/Country:	MICHIGAN
Postal Code:	48624
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	1905561	PULLTARPS
Registration Number:	1927902	ROLL-RITE
Registration Number:	2005681	ROLL-RITE
Registration Number:	2861698	TARPSTRETCHER
Registration Number:	2706179	TARPMaster
Registration Number:	3474274	THE TARP BOOK
Registration Number:	3027170	SLOPE DETECTOR
Registration Number:	3045504	SMART SWITCH
Registration Number:	3095556	ADVANCED TARPING TECHNOLOGIES
Registration Number:	4440849	RITE-TOUCH
Registration Number:	4591982	WEATHER-ARC
Registration Number:	5020096	POWERED BY ROLL-RITE
Registration Number:	4992230	ROLL-RITE
Registration Number:	4992240	ROLL · RITE

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7145401235
Email: ipdocket@lw.com,anna.kwan@lw.com
Correspondent Name: Anna Kwan Kwan
Address Line 1: 650 Town Center Drive, Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	022411-1387
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NAME OF SUBMITTER:	Anna Kwan
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SIGNATURE:	Anna Kwan
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DATE SIGNED:	02/16/2024
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Total Attachments: 3

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RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of February 13, 2024 (the “Effective Date”), is made by GOLDMAN SACHS BANK USA, as collateral agent for the Secured Parties (in such capacity the “Collateral Agent”), in favor of ROLL-RITE LLC, a Delaware limited liability company (the “Pledgor”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Trademark Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Security Agreement (First Lien) by and among the Pledgor, the Collateral Agent, and certain other parties, dated as of February 1, 2018 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), the Pledgor executed and delivered a Notice of Grant of Security Interest in Trademarks, dated as of November 30, 2018 (the “Trademark Security Agreement”), which was recorded in the United States Patent and Trademark Office (“USPTO”) on December 18, 2018 at Reel/Frame 6523/0245;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Pledgor assigned and pledged to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in all of such Pledgor’s right, title and interest in, to and under (i) all trademarks (including service marks), common law marks, trade names, trade dress, and logos, slogans and other indicia of origin under the laws of any jurisdiction in the world, and the registrations and applications for registration thereof, including those listed on Schedule I, and the goodwill of the business symbolized by the foregoing; (ii) all renewals of the foregoing; (iii) all income, royalties, damages, and payments then or thereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements, dilutions, or other violations thereof; (iv) all rights to sue for past, present, and future infringements, dilutions and other violations of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (v) all rights corresponding to any of the foregoing; but excluding any Excluded Assets (collectively, the “Trademark Collateral”);

WHEREAS, the Pledgor has requested the Collateral Agent to terminate and release the Security Interest in the Trademark Collateral.

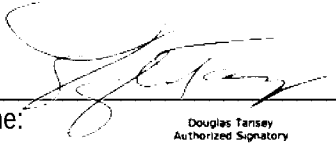
NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby (i) terminates the Trademark Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the Trademark Collateral, and (iii) re-assigns to the Pledgor any right, title or interest it may have in the Trademark Collateral, in each case without recourse to the Collateral Agent and without representation or warranty of any kind.

The Pledgor, and any successor to the Pledgor (including any person or entity hereafter holding any right, title or interest in or to the Trademark Collateral), is hereby authorized to record this Release in the USPTO.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the Effective Date.

GOLDMAN SACHS BANK USA, as Collateral Agent

By: 
Name: _____
Title: _____
Douglas Tansey
Authorized Signatory

SCHEDULE I

Trademarks Owned by Roll-Rite LLC

U.S. Federal Registered and Applied for Trademarks

Trademark	Reg. No. / Serial No.	Registration Date / Application Date	Status
RITE-TOUCH	4,440,849	11/26/2013	Registered
ROLL-RITE	2,005,681	10/8/1996	Registered
ROLL-RITE	1,927,902	10/17/1995	Registered
TARPMASTER	2,706,179	4/15/2003	Registered
TARPSTRETCHER	2,861,698	7/6/2004	Registered
WEATHER-ARC	4,591,982	8/26/2014	Registered
POWERED BY ROLL-RITE	5,020,096	8/16/2016	Registered
ROLL-RITE logo w/o border	4,992,240	7/5/2016	Registered
ROLL-RITE logo with border	4,992,230	7/5/2016	Registered
ADVANCED TARPING TECHNOLOGIES	3,095,556	5/23/2006	Registered
PULLTARPS	1,905,561	7/18/1995	Registered
SLOPE DETECTOR	3,027,170	12/13/2005	Registered
SMART SWITCH	3,045,504	1/17/2006	Registered
THE TARP BOOK	3,474,274	7/22/2008	Registered
GHOST ROLLER	87/548,847 ITU	7/31/2017	Pending