

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI34184

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (RELEASES RF 6275/0705)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UBS AG, STAMFORD BRANCH, as collateral agent		02/13/2024	Other: SWITZERLAND
RECEIVING PARTY DATA			
Company Name:	REAR VIEW SAFETY, INC.		
Street Address:	1797 ATLANTIC AVENUE		
City:	BROOKLYN		
State/Country:	NEW YORK		
Postal Code:	11233		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4182029	REVERSE WITH CONFIDENCE	
Registration Number:	5043732	RV-EYE	
Registration Number:	5207130	GOVUE	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7145401235		
Email:	ipdocket@lw.com,anna.kwan@lw.com		
Correspondent Name:	Anna Kwan		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	022411-1387		
NAME OF SUBMITTER:	Anna Kwan		
SIGNATURE:	Anna Kwan		
DATE SIGNED:	02/16/2024		
Total Attachments: 3			
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RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of February 13, 2024 (the “Effective Date”), is made by UBS AG, STAMFORD BRANCH, as collateral agent for the Secured Parties (in such capacity the “Collateral Agent”), in favor of REAR VIEW SAFETY, INC., a New York corporation (the “Pledgor”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Trademark Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Security Agreement (Second Lien) by and among the Pledgor, the Collateral Agent, and certain other parties, dated as of February 1, 2018 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), the Pledgor executed and delivered a Notice of Grant of Security Interest in Trademarks, dated as of February 1, 2018 (the “Trademark Security Agreement”), which was recorded in the United States Patent and Trademark Office (“USPTO”) on February 16, 2018 at Reel/Frame 6275/0705;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Pledgor assigned and pledged to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in all of such Pledgor’s right, title and interest in, to and under (i) all trademarks (including service marks), common law marks, trade names, trade dress, and logos, slogans and other indicia of origin under the laws of any jurisdiction in the world, and the registrations and applications for registration thereof, including those listed on Schedule I, and the goodwill of the business symbolized by the foregoing; (ii) all renewals of the foregoing; (iii) all income, royalties, damages, and payments then or thereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements, dilutions, or other violations thereof; (iv) all rights to sue for past, present, and future infringements, dilutions and other violations of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (v) all rights corresponding to any of the foregoing; but excluding any Excluded Assets (collectively, the “Trademark Collateral”);

WHEREAS, the Pledgor has requested the Collateral Agent to terminate and release the Security Interest in the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby (i) terminates the Trademark Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the Trademark Collateral, and (iii) re-assigns to the Pledgor any right, title or interest it may have in the Trademark Collateral, in each case without recourse to the Collateral Agent and without representation or warranty of any kind.

The Pledgor, and any successor to the Pledgor (including any person or entity hereafter holding any right, title or interest in or to the Trademark Collateral), is hereby authorized to record this Release in the USPTO.

[Signature Page Follows]

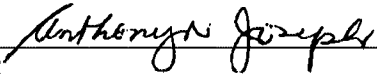
IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the Effective Date.

UBS AG, STAMFORD BRANCH, as Collateral Agent



By: _____

Name: Anthony Colon
Title: Director

By:  _____

Name: Anthony N Joseph
Title: Associate Director

SCHEDULE I

Trademarks Owned by Rear View Safety, Inc.

U.S. Trademark Registrations

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
REVERSE WITH CONFIDENCE	4,182,029	31-JUL-2012
RV-EYE	5,043,732	20-SEP-2016
GOVUE	5,207,130	23-MAY-2017

U.S. Trademark Applications

None.