

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI35411

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VMG HOLDINGS LLC		03/18/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5135481	COMPLIANCE RISK ANALYZER	
Registration Number:	5278574	AUDITTRAKKER	
Serial Number:	98193012	DRGTRAKKER	
Serial Number:	98192781	CODETRAKKER	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	(704)331-1000		
Email:	pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	John Slaughter		
Address Line 1:	Moore & Van Allen PLLC		
Address Line 2:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	410643.000366		
NAME OF SUBMITTER:	Mary Zaldivar		
SIGNATURE:	Mary Zaldivar		
DATE SIGNED:	02/19/2024		
Total Attachments: 4			

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

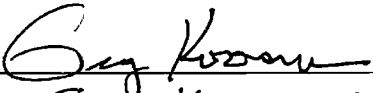
Please be advised that pursuant to the Security and Pledge Agreement dated as of March 18, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Truist Bank, as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademark registrations and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark registration or trademark application.

[Signatures follow]

Very truly yours,

VMG HOLDINGS LLC, as Obligor

By: 
Name: Greg Koonsman
Title: CEO

[Signature Page to Notice of Grant of Security Interest in Trademark]

TRADEMARK
REEL: 008347 FRAME: 0707

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By: 

Name: Anu Pardeshi

Title: SVP

[Signature Page to Notice of Grant of Security Interest in Trademark]

TRADEMARK
REEL: 008347 FRAME: 0708

Schedule 1

**VMG Holdings LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
COMPLIANCE RISK ANALYZER	5135481	02/07/2017
AUDITTRAKKER	5278574	08/29/2017

Trademark Applications

Mark	Appl. No.	Filing Date
DRGTRAKKER	98193012	09/22/2023
CODETRAKKER	98192781	09/22/2023