Assignment ID: TMI38861

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Fresh Picks Café, LLC		02/20/2024	Limited Liability Company: NEW HAMPSHIRE

# **RECEIVING PARTY DATA**

Company Name:	pany Name: CHURCHILL AGENCY SERVICES LLC, as Agent	
Street Address:	375 Park Avenue, 9th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10152	
Entity Type:	Limited Liability Company: DELAWARE	

# **PROPERTY NUMBERS Total: 1**

Property Type Number		Word Mark	
Registration Number:	3707286	FRESH PICKS CAFÉ	

### CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (214)981-3483 dclark@sidley.com Email:

**Correspondent Name:** Dusan Clark Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	096939-30700	
NAME OF SUBMITTER:	CHARNELLE CLARK	
SIGNATURE:	CHARNELLE CLARK	
DATE SIGNED:	02/20/2024	

### **Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, made as of February 20, 2024 (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), by Fresh Picks Café, LLC a New Hampshire limited liability company ("Grantor"), in favor of Churchill Agency Services LLC, in its capacity as Agent for the Lenders (each as defined in the Credit Agreement referenced below) (in such capacity, "Grantee"):

# WITNESSETH

WHEREAS, Whitsons Holding Group, LLC, a Delaware limited liability company (the "Borrower"), the other Loan Parties from time to time party thereto, the Persons from time to time party thereto as Lenders and Grantee have entered into that certain Credit Agreement dated as of August 27, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which Grantee and the Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, Borrower (collectively, the "Loans").

WHEREAS, pursuant to the terms of that certain Guaranty and Collateral Agreement dated as of the date hereof, by and among Grantee, the other Loan Parties from time to time party thereto, and Grantor (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Collateral Agreement"), Grantor has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guaranty and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Borrower under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Guaranty and Collateral Agreement</u>. The representations and warranties contained in the Credit Agreement and the Guaranty and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. Unless otherwise noted herein, all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guaranty and Collateral Agreement. In the event of a conflict between a provision of the Guaranty and Collateral Agreement and a provision of this Agreement, the provision of the Guaranty and Collateral Agreement shall control.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Guaranty and Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being

herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (a) each Trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.
- 3. <u>Intent-To-Use Trademarks</u>. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any applications filed in the United States Patent and Trademark Office to register trademarks or service marks on the basis of any Grantor's "intent to use" such trademarks or service marks unless and until the filing of a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted, whereupon such applications shall be automatically subject to the security interest granted herein.
- 4. <u>Governing Law</u>. This Agreement is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FRESH PICKS CAFÉ, LLC, as Grantor

Name: Beth Bunster

Title: Chief Financial Officer

Agreed and accepted as of the date first written above:

CHURCHILL AGENCY SERVICES LLC, as

Agent

By: <u>Justin Zimmer</u> Name: Justin Zimmer

Title: Principal

**REEL: 008349 FRAME: 0562** 

# **SCHEDULE A**

# Trademark Registrations and Applications

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Status	Owner
FRESH PICKS CAFÉ and Design	US	76696413 20-MAR- 2009	3707286 10-NOV-2009	Renewed	Fresh Picks Café, LLC

**RECORDED: 02/20/2024**