

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI38960

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KATZKIN LEATHER, INC.,		02/07/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	CONTINENTAL BUSINESS CREDIT, LLC		
Street Address:	900 CAMP STREET		
Internal Address:	SUITE 301		
City:	NEW ORLEANS		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	Limited Liability Company: LOUISIANA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	90896978	ROADWIRE	
Registration Number:	1988029	KATZKIN	
Registration Number:	2748245	SUEDEZKIN	
Registration Number:	4150858	KATZKIN	
Registration Number:	5272882	LOVE YOUR DRIVE	
Registration Number:	5419961	TEKSTITCH	
Registration Number:	7055201	DEGREEZ	
Registration Number:	6900192	BARRACUDA	
Registration Number:	6971294	ROADWIRE	
CORRESPONDENCE DATA			
Fax Number:	2138910400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138910700		
Email:	mmandel@buchalter.com,emills@buchalter.com		
Correspondent Name:	Philip L. Nulud Esq.		
Address Line 1:	1000 WILSHIRE BOULEVARD		
Address Line 2:	SUITE 1500		
Address Line 4:	LOS ANGELES, CALIFORNIA 90017		

CH \$240.00.00 90896978

ATTORNEY DOCKET NUMBER:	C4465-0015 [PN:VMM]
NAME OF SUBMITTER:	VIRGINIA MANDEL
SIGNATURE:	VIRGINIA MANDEL
DATE SIGNED:	02/20/2024
Total Attachments: 2	
source=06 - Memorandum_and_Notice_of_Security_Interest_in_Intellectual_Property_(Katzkin_Leather__Inc.)(80729616(80860737.	
source=06 - Memorandum_and_Notice_of_Security_Interest_in_Intellectual_Property_(Katzkin_Leather__Inc.)(80729616(80860737.	

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

February 7, 2024

KATZKIN LEATHER, INC., a Delaware corporation, whose address is 6868 Acco Street, Montebello, CA 90640 (“Debtor”) hereby acknowledges that it has granted to **CONTINENTAL BUSINESS CREDIT, LLC D/B/A REPUBLIC BUSINESS CREDIT**, a Louisiana limited liability company, whose address is 900 Camp Street, Suite 301, New Orleans, LA 70130 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to the trademarks and trademark registrations, that are identified on Exhibit A attached hereto and herein incorporated by this reference, owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of even date herewith (the “Agreement”), among Debtor, as borrower, Katzkin Holdings, LLC, a Delaware limited liability company, as holdings, and Secured Party, as lender. Debtor acknowledges Secured Party’s security interest in the Trademarks as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

KATZKIN LEATHER, INC.

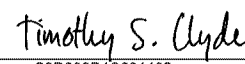
DocuSigned by:
By: 
Name: Timothy S. Clyde
Title: President and Chief Executive Officer

EXHIBIT A
TRADEMARKS

No	Debtor	Title	Serial No./ Registration. No.	File Date/ Date Registered
1.	Katzkin Leather, Inc.	 [®]	74/612,197 / 1,988,029	December 19, 1994/ July 23, 1996
2.	Katzkin Leather, Inc.	SUEDEZKIN[®]	76/300,134 / 2,748,245	August 14, 2001/ August 5, 2003
3.	Katzkin Leather, Inc.	 [®]	85/117,695 / 4,150,858	August 27, 2010/ May 29, 2012
4.	Katzkin Leather, Inc.	LOVE YOUR DRIVE[®]	87/252,767 / 5,272,882	November 30, 2016/ August 22, 2017
5.	Katzkin Leather, Inc.	TEKSTITCH[®]	87/501,968 / 5,419,961	June 22, 2017/ March 6, 2018
6.	Katzkin Leather, Inc.	DEGREEZ[®]	97/449,491 / 7,055,201	June 8, 2022/ May 16, 2023
7.	Katzkin Leather, Inc.	BARRACUDA[®]	97/080,078 / 6,900,192	October 18, 2021/ November 15, 2022
8.	Katzkin Leather, Inc.	ROADWIRE[®]	90/896,971 / 6,971,294	August 23, 2021/ February 7, 2023
9.	Katzkin Leather, Inc.		90/896,978	August 23, 2021