

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI21932

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Amendment to Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
F2 Strategy, LLC		02/01/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Freeport Financial Partners LLC		
Street Address:	200 S. Wacker Drive		
Internal Address:	Suite 925		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6038590	HIGH TECH MEETS HIGH TOUCH	
Registration Number:	4791853	SKY MARKETING CONSULTANTS	
Serial Number:	88844911	OCTO	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027395074		
Email:	jennifer.evans@morganlewis.com		
Correspondent Name:	Jennifer Evans		
Address Line 1:	1111 Pennsylvania Avenue, NW		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20004		
ATTORNEY DOCKET NUMBER:	136277-0002		
NAME OF SUBMITTER:	JENNIFER EVANS		
SIGNATURE:	JENNIFER EVANS		
DATE SIGNED:	02/20/2024		
Total Attachments: 5			
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**FIRST AMENDMENT TO
TRADEMARK SECURITY AGREEMENT**

THIS FIRST AMENDMENT ("Amendment") to that certain Trademark Security Agreement dated as of June 5, 2023 (the "Trademark Security Agreement") made by F2 Strategy, LLC, a Delaware limited liability company ("Grantor"), in favor of Freeport Financial Partners LLC ("Freeport"), as agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below) is dated as of February 1, 2024.

RECITALS

WHEREAS, pursuant to that certain Credit Agreement dated as of June 5, 2023 (as amended by that certain Amendment No. 1 to Credit Agreement, dated as of August 8, 2023, as further amended by that certain Amendment No. 2 to Credit Agreement, dated as of the date hereof, and as further amended, restated, amended and restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among Grantor, OAKBROOK SOLUTIONS, LLC, a Delaware limited liability company ("Oakbrook"; together with F2 and each other Person joined as a Borrower under the Credit Agreement from time to time, collectively, the "Borrowers" and each individually, a "Borrower"), F2 INTERMEDIATE, LLC, a Delaware limited liability company ("Holdings"), the Lenders and the L/C Issuers from time to time party thereto, Freeport, as Agent for the Lenders and the L/C Issuers, and U.S. Bank Trust Company, National Association, as Paying Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to Grantor upon the terms and subject to the conditions set forth therein;

WHEREAS, (i) Grantor, certain affiliates of Grantor, and Agent are parties to that certain Guaranty and Security Agreement dated as of June 5, 2023 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"), pursuant to which, among other things, Grantor has granted to the Agent a security interest in substantially all of Grantor's assets, including, without limitation, all of its Trademarks, and (ii) Grantor and Agent are parties to that certain Trademark Security Agreement dated as of June 5, 2023 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Trademark Security Agreement");

WHEREAS, since the date of Grantor's execution of the Trademark Security Agreement, Grantor has acquired an additional Trademark (the "New Trademark"); and

WHEREAS, in accordance with the Guaranty and Security Agreement, the parties agree to amend the Trademark Security Agreement to confirm the inclusion of such New Trademark;

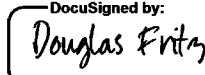
NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Trademark Security Agreement as follows:

SECTION 1. Schedules. Schedule I to the Trademark Security Agreement shall be deleted in its entirety and replaced with Schedule I attached hereto to reflect the addition of the New Trademark.

SECTION 2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Trademark Security Agreement shall remain in full force and effect as executed.

IN WITNESS WHEREOF, Grantor and Agent have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

F2 STRATEGY, LLC
as Grantor

DocuSigned by:

By: 061008C6F51B487...
Name: Douglas Fritz
Title: Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

FREEPORT FINANCIAL PARTNERS LLC
as Agent

By: Joseph W Walker
Name: Joseph W Walker
Title: MD

SCHEDULE 1

Trademark Registrations

1. UNITED STATES REGISTERED TRADEMARKS

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE
HIGH TECH MEETS HIGH TOUCH	88399041	Registered	6038590	04/21/20
SKY MARKETING CONSULTANTS	86344403	Registered	4791853	08/11/15

2. TRADEMARK APPLICATIONS

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE
OCTO	88844911	Pending application filed 03/23/20	n/a	n/a