

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI38117

| | | | |
|---|---|---------------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Wilmington Trust, National Association, as administrative agent and collateral agent | | 07/14/2022 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Company Name: | Service King Paint & Body, LLC | | |
| Street Address: | 601 Oakmont Lane, Suite 400 | | |
| City: | Westmont | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60559 | | |
| Entity Type: | Limited Liability Company: TEXAS | | |
| PROPERTY NUMBERS Total: 10 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5966834 | SERVICE KING COLLISON | |
| Registration Number: | 5966837 | | |
| Registration Number: | 5966836 | SERVICE KING COLLISION | |
| Registration Number: | 5966838 | SERVICE KING COLLISION | |
| Registration Number: | 5728929 | PRO MODEL | |
| Registration Number: | 4623342 | SERVICEKING COLLISION REPAIR CENTER | |
| Registration Number: | 4528426 | SERVICEKING COLLISION REPAIR CENTERS | |
| Registration Number: | 3480014 | SERVICE KING COLLISION REPAIR CENTERS | |
| Registration Number: | 3480013 | SERVICE KING | |
| Registration Number: | 3480024 | SERVICE KING | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3474021997 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2123732619 | | |
| Email: | kshmorhun@paulweiss.com, sharling@paulweiss.com | | |
| Correspondent Name: | Katerina Shmorhun | | |
| Address Line 1: | 1285 Avenue of the Americas | | |

CH \$265.00.00 88512191

Address Line 2: Paul, Weiss, Rifkind, Wharton & Garrison LLP
Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER: 018856-00039

NAME OF SUBMITTER: Katerina Shmorhun

SIGNATURE: Katerina Shmorhun

DATE SIGNED: 02/21/2024

Total Attachments: 5

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of July 14, 2022 (this “Release”), is from Wilmington Trust, National Association, a national banking association, in its capacity as administrative agent and collateral agent (in such capacity, together with its successors and assigns, the “Collateral Agent”) under that certain Credit Agreement, dated as of September 30, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among, Midas Intermediate Holdco II, LLC, as the Borrower, Midas Intermediate Holdco I, LLC, as Holdings, the Lenders (as defined therein) party thereto and the Collateral Agent, in favor of Service King Paint & Body, LLC (the “Grantor”).

WITNESSETH:

WHEREAS, the Grantor has entered into that certain Security Agreement, dated as of September 30, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the date hereof, the “Security Agreement”), among the Grantor, the other Loan Parties party thereto and the Collateral Agent. Terms defined in the Security Agreement and not otherwise defined herein are used herein as defined in the Security Agreement;

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and has executed in connection therewith that certain Trademark Security Agreement, dated as of September 30, 2021 and recorded with the United States Patent and Trademark Office on September 30, 2021 at Reel/Frame 7438/0568 (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Grantor, by reference to the Security Agreement, reaffirmed its intent to grant a lien and security interest to the Collateral Agent in and to the Grantor’s right, title, and interest in, to, and under all of such Grantor’s registered or applied for trademarks, including the trademarks listed in Schedule I hereto (collectively, the “Released Collateral”); and

WHEREAS, in accordance with the terms for release of collateral set forth in the Credit Agreement and the Security Agreement, the Collateral Agent now desires to terminate and release the entirety of its security interest in the Released Collateral.

NOW, THEREFORE, in consideration of the foregoing, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth herein, the Collateral Agent hereby states as follows:

1. Release of Security Interest. The Collateral Agent, without representation or warranty of any kind, hereby (i) terminates, cancels, releases, and discharges, without recourse, representation, or warranty, any and all liens and security interest it has in, to, or under the Released Collateral under the Security Agreement and the Trademark Security Agreement, and (ii) reassigns, re-transfers, and re-conveys, without representation or warranty of any kind, any and all such right, title, and interest (if any) that the Collateral Agent may have under the Security Agreement and the Trademark Security Agreement in the Released Collateral to the Grantor. Any right, title, or interest of the Collateral Agent under the Security Agreement and the Trademark Security Agreement in such Released Collateral shall hereby cease and become void.

2. Further Assurances. The Collateral Agent hereby agrees to, at the sole cost and expense of the Grantor, take all further actions, and provide to the Grantor its cooperation and assistance (including, without limitation, the execution, acknowledgement, procurement, and delivery of any further documents) and to do such other acts as may be reasonably requested by the Grantor to effect the termination and release of the security interest contemplated hereby.

3. Governing Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

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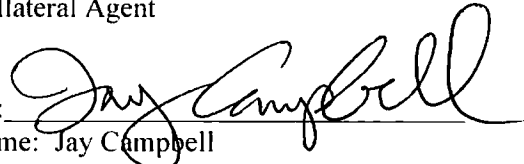
IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Intellectual Property by its duly authorized officer as of the date first above written.

Wilmington Trust, National Association, as the
Collateral Agent

By:

Name: Jay Campbell

Title: Assistant Vice President

A handwritten signature in black ink, appearing to read "Jay Campbell", written over a horizontal line.

[Signature Page to Termination and Release of Security Interest in IP]

TRADEMARK
REEL: 008350 FRAME: 0052

Schedule I

Released Collateral

(attached)

Schedule I

Released Collateral

| | <u>OWNER</u> | <u>TRADEMARK</u> | <u>REGISTRATION NUMBER</u> | <u>REGISTRATION DATE</u> |
|-----|--------------------------------|--|--------------------------------|------------------------------|
| 1. | Service King Paint & Body, LLC | SERVICE KING COLLISION | 5966834 | 21-JAN-2020 |
| 2. | Service King Paint & Body, LLC | CROWN (Style) | 5966837 | 21-JAN-2020 |
| 3. | Service King Paint & Body, LLC | ServiceKing COLLISION (w/Crown) | 5966836 | 21-JAN-2020 |
| 4. | Service King Paint & Body, LLC | SERVICE KING – COLLISION (Mark) | 5966838 | 21-JAN-2020 |
| 5. | Service King Paint & Body, LLC | PRO MODEL (Design/Logo) | 5728929 | 16-APR-2019 |
| 6. | Service King Paint & Body, LLC | SERVICEKING COLLISION REPAIR CENTER (Color) | 4623342 | 21-OCT-2014 |
| 7. | Service King Paint & Body, LLC | SERVICE KING COLLISION REPAIR CENTER (Crown) | 4528426 | 13-MAY-2014 |
| 8. | Service King Paint & Body, LLC | SERVICE KING COLLISION REPAIR CENTERS | 3480014 | 05-AUG-2008 |
| 9. | Service King Paint & Body, LLC | SERVICE KING (Name) | 3480013 | 05-AUG-2008 |
| 10. | Service King Paint & Body, LLC | SERVICE KING (Style) | 3480024 | 05-AUG-2008 |