

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI42758

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bain Capital Credit, LP		02/21/2024	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Company Name:	RoC Opco LLC		
Street Address:	261 Madison Avenue, 16th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10016		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	5271946	METHODS, NOT MIRACLES	
Registration Number:	3796434	MULTI CORREXION	
Registration Number:	3407724	ROC	
Registration Number:	4405526		
Registration Number:	4445986		
Registration Number:	2526440	ROC	
Registration Number:	1015041	ROC	
Registration Number:	1794589	ROC	
Registration Number:	4594615	HIGH PERFORMANCE SKINCARE	
Registration Number:	3059434	RETINOL CORREXION	
Registration Number:	4713131	ROC ACADEMY	
Registration Number:	4709416	ROC SMOOTH PERFEXION	
Registration Number:	3221195	WE KEEP OUR PROMISES	
Serial Number:	87643069	FOR YOUR AGE	
Serial Number:	87258660	RETINOL-MD	
Serial Number:	87774048	THINK TWICE	
CORRESPONDENCE DATA			
Fax Number:	6175269899		

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Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (617)5269617
Email: ypan@proskauer.com,MKhalid@proskauer.com
Correspondent Name: Abid Khalid
Address Line 1: Proskauer Rose LLP
Address Line 2: One International Place
Address Line 4: Boston, MASSACHUSETTS 02110-2600

ATTORNEY DOCKET NUMBER:	66478.189
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NAME OF SUBMITTER:	Yuming Pan
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SIGNATURE:	Yuming Pan
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DATE SIGNED:	02/21/2024
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Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF TRADEMARK SECURITY INTEREST ("Trademark Security Release") is made and effective as of February 21, 2024 and granted by **Bain Capital Credit, LP**, as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties, in favor of **RoC Opco LLC** ("Grantor"). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement (as defined below), or if not defined therein, in the Security Agreement (as defined below), or if not defined therein, in the Credit Agreement (as defined below).

WHEREAS, pursuant to a First Lien Credit Agreement, dated as of February 25, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among RoC Holdco LLC, Grantor and the other Credit Parties party thereto from time to time, Agent and Lenders party thereto from time to time, the Secured Parties have severally agreed to make extensions of credit to Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Grantor executed and delivered a First Lien Guaranty and Security Agreement (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") dated February 25, 2019, pursuant to which Grantor was required to execute and deliver a Trademark Security Agreement;

WHEREAS, pursuant to the Trademark Security Agreement (including all annexes, exhibits and schedules hereto, as the same may have been amended, restated, amended and restated, modified and/or supplemented from time to time, the "Trademark Security Agreement") dated as of February 25, 2019, which was recorded in the records of the United States Patent and Trademark Office on February 25, 2019 at reel 006571, frame 0596, the Grantor mortgaged, pledged and hypothecated to Agent and granted to the Agent a Lien on and security interest in, all of Grantor's right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Grantor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and Lien on all Grantor's right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, in each case without representation or warranty of any kind whatsoever, does hereby (a) terminate, cancel, release and discharge any mortgage, pledge and hypothecation and the Liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, including the trademarks listed on Schedule 1

hereto, and (b) reassign to Grantor any and all right, title or interest it may have in such Trademark Collateral.

This Trademark Security Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any other law.

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SCHEDULE I
Trademark Registrations

1. REGISTERED TRADEMARKS

<u>Trademark</u>	<u>Country</u>	<u>Filing-Date</u>	<u>Filing Number</u>	<u>Registration Date</u>	<u>Registration Number</u>	<u>Owner</u>
METHODS, NOT MIRACLES	USA	04-Dec-2015	86/839156	22-Aug-2017	5271946	RoC Opco LLC
MULTI CORREXION	USA	14-Jul-2008	77/521380	01-Jun-2010	3796434	RoC Opco LLC
ROC	USA	16-Jan-2007	76/671444	08-Apr-2008	3407724	RoC Opco LLC
ROC CAP DESIGN (BLACK & WHITE)	USA	22-May-2012	85/631341	24-Sep-2013	4405526	RoC Opco LLC
ROC CAP DESIGN (GOLD)	USA	22-May-2012	85/631340	10-Dec-2013	4445986	RoC Opco LLC
ROC LOGO (V3) & LABEL	USA	09-Dec-1998	75/602423	08-Jan-2002	2526440	RoC Opco LLC
ROC LOGO (VERSION 3)	USA	21-Mar-1974	73/016590	08-Jul-1975	1015041	RoC Opco LLC
ROC LOGO (VERSION 3)	USA	01-Oct-1991	74/208672	28-Sep-1993	1794589	RoC Opco LLC
HIGH PERFORMANCE SKINCARE	USA	21-Jun-2013	85/966426	26-Aug-2014	4594615	RoC Opco LLC
RETINOL CORREXION	USA	31-Jul-2003	78/281279	14-Feb-2006	3059434	RoC Opco LLC
ROC ACADEMY	USA	04-Jun-2013	85/950081	31-Mar-2015	4713131	RoC Opco LLC
ROC SMOOTH PERFEXION	USA	11-Feb-2014	86/190363	24-Mar-2015	4709416	RoC Opco LLC
WE KEEP OUR PROMISES	USA	28-Jun-2006	76/662261	27-Mar-2007	3221195	RoC Opco LLC

2. TRADEMARK APPLICATIONS

Trademark	Country	Filing-Date	Filing Number	Owner
FOR YOUR AGE	USA	12-Oct-2017	87/643069	RoC Opco LLC
RETINOL-MD	USA	06-Dec-2016	87/258660	RoC Opco LLC
THINK TWICE	USA	29-Jan-2018	87/774048	RoC Opco LLC