

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

Assignment ID: TMI49000

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Right Track Medical Group, LLC		02/21/2024	Limited Liability Company: MISSISSIPPI
RECEIVING PARTY DATA			
Company Name:	Resolute Capital Partners Fund V-A, L.P., as Collateral Agent		
Street Address:	20 Burton Hills Boulevard, Suite 430		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37215		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5639698	RIGHT TRACK MEDICAL GROUP	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	John E. Slaughter III		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	044420.000011		
NAME OF SUBMITTER:	CHRISTINA QUINN		
SIGNATURE:	CHRISTINA QUINN		
DATE SIGNED:	02/23/2024		
Total Attachments: 4			
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Collateral Agent#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of February 21, 2024 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Resolute Capital Partners Fund V-A, L.P., as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

RIGHT TRACK MEDICAL GROUP, LLC,
a Mississippi limited liability company

By:_____

Name:

Title:

Very truly yours,

RIGHT TRACK MEDICAL GROUP, LLC,
a Mississippi limited liability company

By: Phillip Sean Wendell

Name: Phillip Sean Wendell

Title: Chief Executive Officer

Acknowledged and Accepted:

RESOLUTE CAPITAL PARTNERS FUND V-A, L.P.

BY: RESOLUTE CAPITAL SBIC PARTNERS V, LLC, ITS GENERAL PARTNER

By: _____

Name: William Nutter

Title: Managing Partner

RESOLUTE – BEACON
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 008353 FRAME: 0421

Schedule 1

Right Track Medical Group, LLC
(Mississippi Limited Liability Company)

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
RIGHT TRACK MEDICAL GROUP	5639698	12/25/2018