

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI36956

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lighthouse Investment Partners, LLC		02/16/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	BMO Bank N.A. (f/k/a BMO Harris Bank N.A.)		
Street Address:	320 South Canal Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	6914076	MISSION CREST	
Registration Number:	7266269	MISSION CREST	
Registration Number:	7194154	MISSION CREST	
Registration Number:	6908684	PIER61	
Registration Number:	6908683	PIER61	
Registration Number:	7194155	MISSION CREST	
Serial Number:	98320876	NR	
Serial Number:	98320878	NR NORTH ROCK	
Serial Number:	98320881	LH BEACON	
Serial Number:	97584852	PENGLAI PEAK	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(800)927-9801		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC J. Paterson		
Address Line 1:	19 West 44th Street		
Address Line 2:	Suite 200		

CH \$265.00.00 90658180

Address Line 4:	New York, NEW YORK 10036
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	Jean Paterson
DATE SIGNED:	02/26/2024
Total Attachments: 4 source=2-20-2024 Lighthouse_Investment_TM#page1.tif source=2-20-2024 Lighthouse_Investment_TM#page2.tif source=2-20-2024 Lighthouse_Investment_TM#page3.tif source=2-20-2024 Lighthouse_Investment_TM#page4.tif	

TRADEMARK COLLATERAL AGREEMENT

This 16th day of February, 2024, Lighthouse Investment Partners, LLC, a Delaware limited liability company (“*Debtor*”) with its principal place of business and mailing address at 3801 PGA Blvd - Suite 500, Palm Beach Gardens, FL 33410, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BMO BANK N.A. (f/k/a BMO Harris Bank N.A.), a national banking association, with its mailing address at 320 South Canal Street, Chicago, Illinois 60606, acting as administrative agent hereunder for the Secured Creditors (as defined in the Security Agreement), and its successors and assigns (“*Secured Party*”), and grants to Secured Party for the benefit of the Secured Creditors a continuing security interest in and to all of the right, title and interest of such Debtor in, to and under the following property, wherever located, and whether now existing or hereafter arising or acquired from time to time (the “*Trademark Collateral*”):

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application and all extensions and renewals thereof; and

(ii) All proceeds of the foregoing, including without limitation (x) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing and (y) any and all claims and causes of action by Debtor against third parties for damages, restitution and injunctive and other legal and equitable relief by reason of past, present or future infringement, dilution, misappropriation, violation, misuse, breach or default of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right but no obligation to sue for and collect, or otherwise recover, said damages;

to secure the payment and performance of all Secured Obligations of Debtor and the other Debtors (as defined in the Security Agreement) as set out in that certain Security Agreement dated as of June 30, 2022 between Debtors and Secured Party, as the same may be amended, modified, or restated from time to time (the “*Security Agreement*”).

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Secured Party of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as “*Intent-to-Use Applications*”), but rather, if and so long as Debtor’s Intent-to-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Secured Party on such Intent-to-Use Application as collateral security for the Secured

Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor authorizes the Commissioner for Trademarks and any other government officials to record and register this Trademark Collateral Agreement upon request by the Secured Party.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. The rights and remedies of the Secured Party with respect to the Trademark Collateral are as provided by the Security Agreement and related documents, and nothing in this Trademark Collateral Agreement shall be deemed to limit such rights and remedies.

This Trademark Collateral Agreement may be executed in any number of counterparts, and by the different parties on different counterpart signature pages, all of which taken together shall constitute one and the same agreement. Any of the parties hereto may execute this Trademark Collateral Agreement by signing any such counterpart and each of such counterparts shall for all purposes be deemed to be an original. Delivery of a counterpart hereof by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart hereof. This Trademark Collateral Agreement shall be construed and determined in accordance with the laws of the United States and the State of Illinois without regard to conflicts of law principles that would require application of the laws of another jurisdiction. This Trademark Collateral Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LIGHTHOUSE INVESTMENT PARTNERS, LLC

By  DocuSigned by:
752FE4B7D7C8426...
Name: David Pollok
Title: Vice President

Accepted and agreed to as of the date and year last above written.

BMO BANK N.A., as Administrative Agent

By  DocuSigned by:
28664B401AA045A...
Name: Adam Tarr
Title: Managing Director

**SCHEDULE A
To
TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

U.S. FEDERAL TRADEMARK REGISTRATIONS

MARKS	REG. NO.	GRANTED
MISSION CREST	No. 6914076	2022
MISSION CREST (AQUA/GREEN & Design)	No. 7266269	2024
MISSION CREST (BLACK/WHITE & Design)	No. 7194154	2023
MISSION CREST (MONOCOLOR & Design)	No. 7914155	2023
Pier61 (Logo & design, black and white)	No. 6908684	2022
Pier61 (Logo & design, color)	No. 6908683	2022

U.S. PENDING FEDERAL TRADEMARK APPLICATIONS

MARK	SERIAL NO.	FILED
NORTH ROCK (and logo design)	98320876	December 19, 2023
NORTH ROCK (and logo design)	98320878	December 19, 2023
name LH Beacon	98320881	December 19, 2023
name PENGLAI PEAK	97584852	September 9, 2022