TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Assignment ID: TMI52545

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ASSEMBLY SOFTWARE LLC		02/15/2024	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Company Name:	TEXAS CAPITAL BANK	
Street Address:	2000 McKinney Avenue, Suite 800	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75201	
Entity Type:	Chartered Bank: TEXAS	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	97555311	ASSEMBLY
Serial Number:	97578914	

CORRESPONDENCE DATA

2136272579 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2134579864

Email: dkay@mcguirewoods.com

Mr. Don Kay **Correspondent Name:**

Address Line 1: 355 S. Grand Avenue, Suite 4200 Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	2067147-0014
NAME OF SUBMITTER:	Donald Kay
SIGNATURE:	Donald Kay
DATE SIGNED:	02/26/2024

Total Attachments: 6

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REAFFIRMATION OF AND SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Reaffirmation of and Supplement to Intellectual Property Security Agreement (this "Supplement"), dated as of February 15, 2024, is intended to supplement that certain Intellectual Property Security Agreement dated as of May 25, 2022, made by ASSEMBLY SOFTWARE LLC, a Delaware limited liability company ("Grantor") in favor of TEXAS CAPITAL BANK ("Bank") (as amended, restated, supplemented or otherwise modified, the "Intellectual Property Security Agreement") and recorded with the United States Copyright Office with respect to the Copyrights listed on Schedule A attached thereto on May 27, 2022 at Volume 15007 Document Number 522 and with the United States Patent and Trademark Office with respect to the Trademarks listed on Schedule B attached thereto on May 26, 2022 at Reel 7735 Frame 0112.

RECITALS

Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor pursuant to that certain Loan and Security Agreement, dated as of May 25, 2022 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Loan Agreement"). Capitalized terms used but not defined herein shall have the meaning ascribed thereto in the Loan Agreement. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in its personal property.

NOW, THEREFORE, Grantor agrees as follows:

AGREEMENT

Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of Grantor to Bank under the Loan Agreement, hereby grants and pledges to Bank , for the benefit of Bank , a security interest in all of Grantor's right, title and interest in, to the Intellectual Property of Grantor, including, without limitation, the Intellectual Property listed on Schedule 1 of this Supplement, subject to the terms and conditions of the Intellectual Property Security Agreement and the Loan Agreement. The undersigned Grantor further agrees that this Supplement may be attached to the Intellectual Property Security Agreement, and that the Intellectual Property listed on Schedule 1 of this Supplement shall be and become a part of the Intellectual Property referred to in the Intellectual Property Security Agreement and shall secure all Obligations of Grantor to Bank on the terms and conditions of the Intellectual Property Security Agreement and the Loan Agreement.

Grantor hereby reaffirms, ratifies, and confirms the granting of Grantor's security interests and performance obligations under the Intellectual Property Security Agreement and further acknowledges that each reference to the "Loan Agreement" contained in the Intellectual Property Security Agreement shall be, and shall be deemed to be, a reference to the Loan Agreement as defined herein. This Supplement shall be deemed to be a Loan Document for all purposes under the Loan Agreement.

[Signature Pages Follow]

GRANTOR:

ASSEMBLY SOFTWARE LLC,

a Delaware limited liability company

Name: Daniel Farrar

Title: Chief Executive Officer

REAFFIRMATION OF AND SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (ASSEMBLY SOFTWARE LLC)
Signature Page

Accepted and agreed as of the date first written above:

TEXAS CAPITAL BANK

By: _______ Name: Josh Seaman

Title: Executive Director

REAFFIRMATION OF AND SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (ASSEMBLY SOFTWARE LLC) Signature Page

SCHEDULE 1

Copyrights

None.

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Trademarks

Mark and Class	Filing Date and Application Number	Registration Date and Number	Status and Goods/Services Description
ASSEMBLY (Classes 9 and 42)	August 19, 2022, App. No. 97555311		Class 9: Downloadable computer software for managing client intake, tasks, calendars, client and internal communication, document preparation and review, and tracking of activities, medical requests, and other records Class 42: software as a service featuring software for use by attorneys and legal professionals to manage litigation, docketing, document preparation and review, and tracking of medical request and records
ASSEMBLY Logo Mark	September 5, 2022, App. No. 97578914		Filed

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Patents

Mark and Class	Filing Date and Application Number	Registration Date and Number	Status and Goods/Services Description
Migration Management System and Method	September 29, 2023, App. No. 63/377,665		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,212		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,172		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,230		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,235		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,262		Filed
Migration Management System and Method	September 29, 2023, App. No. 18/478,400		Filed

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RECORDED: 02/26/2024