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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI58394

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Zeus Company LLC	FORMERLY Zeus Company Inc.	02/28/2024	Limited Liability Company: SOUTH CAROLINA

RECEIVING PARTY DATA

Company Name:	Goldman Sachs BDC, Inc., as Agent	
Street Address:	225 W. Washington Street	
Internal Address:	9th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4886862	FLUOROPEELZ
Registration Number:	2132338	Z
Registration Number:	1188653	ZEUS
Registration Number:	4196611	ZEUS
Registration Number:	6607677	ZEUS
Registration Number:	7045946	ZEUS

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061200

Email: angela.amaru@lw.com

Correspondent Name: Angela M Amaru

Address Line 1: c/o Latham & Watkins LLP
Address Line 2: 1271 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	022411-1434
NAME OF SUBMITTER:	Angela Amaru

TRADEMARK REEL: 008356 FRAME: 0473

900837054

SIGNATURE:	Angela Amaru		
DATE SIGNED:	02/28/2024		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of February 28, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Agreement"), among Zeus Company LLC (f/k/a Zeus Company Inc.) (the "Grantor") and Goldman Sachs BDC, Inc. ("GS BDC"), in its capacity as collateral agent for the Secured Parties party to the Credit Agreement referred to below (in such capacity, the "Agent").

WHEREAS, reference is made to (a) the Credit Agreement, dated as of February 28, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Lightning Z Intermediate, Inc., a Delaware corporation ("Holdings"), Lightning Z Merger Sub, LLC, a Delaware limited liability company (the "Initial Borrower"), Zeus Company LLC, a South Carolina limited liability company (the "Borrower"), the lenders and issuing banks from time to time party thereto (the "Lenders") and the Agent, and (b) the Pledge and Security Agreement, dated as of February 28, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among Holdings, the Borrower, the Subsidiary Parties from time to time party thereto, the Additional Parties from time to time party thereto and the Agent;

WHEREAS, the Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement; and

WHEREAS, the Grantor is willing to execute and deliver this Agreement as consideration for such extensions of credit.

NOW, THEREFORE, for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby pledges, collaterally assigns, mortgages, transfers and grants to the Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest (the "Security Interest") in all of such Grantor's right in, and title and interest to and under (a) all United States registered Trademarks and Trademark applications, including those listed on Schedule I, together with the goodwill of the business symbolized by the foregoing; (b) all renewals of the foregoing; (c) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements, dilutions or violations thereof; (d) all rights to sue for past, present, and future infringements, dilutions or violations of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (e) all other rights, priorities and privileges corresponding to any of the foregoing, but, in each case, excluding any Excluded Assets (the "Collateral").

SECTION 3. <u>Security Agreement</u>. The Security Interest granted to the Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security

Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. The words "execution," "signed," "signature," and words of like import in this Agreement shall be deemed to include electronic signatures or electronic records, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act. For the avoidance of doubt, the foregoing also applies to any amendment, extension or renewal of this Agreement.

SECTION 5. <u>CHOICE OF LAW</u>. THIS AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS AGREEMENT, WHETHER IN TORT, CONTRACT (AT LAW OR IN EQUITY) OR OTHERWISE, SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ZEUS COMPANY LLC,

as Grantor

By. Laron Lawrence

Name: Aaron Lawrence
Title: Chief Financial Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

GOLDMAN SACHS BDC, INC.,

as the Agent

Name: Justin Betzer

Title: Authorized Signatory

SCHEDULE I

U.S. REGISTERED TRADEMARKS AND APPLICATIONS

Trademark	Jurisdiction	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Owner
FluoroPEELZ	United States of America	86/493261	12/31/2014	4886862	1/12/2016	Zeus Company LLC (f/k/a Zeus Company Inc.)
Z and Design	United States of America	75/221759	1/6/1997	2132338	1/27/1998	Zeus Company LLC (f/k/a Zeus Company Inc.)
ZEUS	United States of America	73/312128	5/26/1981	1188653	2/2/1982	Zeus Company LLC (f/k/a Zeus Company Inc.)
ZEUS	United States of America	85/141739	9/30/2010	4196611	8/28/2012	Zeus Company LLC (f/k/a Zeus Company Inc.)
ZEUS	United States of America	90/535665	2/19/2021	6607677	1/4/2022	Zeus Company LLC (f/k/a Zeus Company Inc.)
ZEUS	United States of America	97/011047	9/3/2021	7045946	5/9/2023	Zeus Company LLC (f/k/a Zeus Company Inc.)

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RECORDED: 02/28/2024