### CH \$165.00.00

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

Assignment ID: TMI58938

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Kehe Distributors, LLC		02/28/2024	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Company Name:	JPMORGAN CHASE BANK, N.A., as Administrative Agent
Street Address:	IL1-1145/54/63, P.O. Box 6026
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60680-6026
Entity Type:	National Banking Association: UNITED STATES

### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Serial Number:	90530106	CRAZY GOOD
Serial Number:	90530105	CRAZY GOOD
Serial Number:	97021167	CARETRADE
Serial Number:	97115270	CADIA
Serial Number:	97016648	EMPOWERING NEIGHBORHOOD GROCERS
Serial Number:	97085648	CADIA

### **CORRESPONDENCE DATA**

Fax Number:

900837089

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312)993-2652

Email: heather.poitras@lw.com

**Correspondent Name: Heather Poitras** 

Address Line 1: 330 North Wabash Avenue, Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	035909-0037
NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	Heather Poitras
DATE SIGNED:	02/28/2024

### **Total Attachments: 5**

source=KeHE - Supplemental Trademark Security Agreement (Kehe Distributors) (2.2024)#page1.tif source=KeHE - Supplemental Trademark Security Agreement (Kehe Distributors) (2.2024)#page2.tif source=KeHE - Supplemental Trademark Security Agreement (Kehe Distributors) (2.2024)#page3.tif source=KeHE - Supplemental Trademark Security Agreement (Kehe Distributors) (2.2024)#page4.tif source=KeHE - Supplemental Trademark Security Agreement (Kehe Distributors) (2.2024)#page5.tif

### SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

This **SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT**, dated as of February 28, 2024 (as it may be amended, restated, supplemented or otherwise modified from time to time, this "**Agreement**"), is made by Kehe Distributors, LLC, a Delaware limited liability company (the "**Grantor**") in favor of JPMorgan Chase Bank, N.A., as administrative agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "**Administrative Agent**").

WHEREAS, the Grantor is a party to a Second Amended and Restated U.S. Pledge and Security Agreement dated as of December 14, 2022 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") between the Grantor and the other grantors party thereto and the Administrative Agent pursuant to which the Grantor granted a security interest to the Administrative Agent in the Trademark Collateral (as defined below) and is required to execute and deliver this Agreement.

**NOW, THEREFORE,** in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Administrative Agent as follows:

### **SECTION 1.** Defined Terms

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

### SECTION 2. Grant of Security Interest in Trademark Collateral

**SECTION 2.1 Grant of Security**. The Grantor hereby grants to the Administrative Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "**Trademark Collateral**"):

all United States, and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, whether or not registered, and with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications listed or required to be listed in Schedule A attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill, (v) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

**SECTION 2.2 Certain Limited Exclusions**. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect

thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

### **SECTION 3.** Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Pledge and Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

### **SECTION 4.** Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

### **SECTION 5.** Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

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**IN WITNESS WHEREOF,** the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KEHE DISTRIBUTORS)LLC

By:

Name: Justin Mallo

Title: Secretary and Authorized Signatory

[Signature Page to Supplemental Trademark Security Agreement]

Accepted and Agreed:

JPMORGAN CHASE BANK, N.A.,

as Administrative Agent

Name: WELLA TO

Title: AUTHONIZED OFFICEA

[Signature Page to Supplemental Trademark Security Agreement]

## SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT SCHEDULE A

# TRADEMARK REGISTRATIONS AND APPLICATIONS

					BADGE)	
<u> </u>	7250140	December 19, 2023	97085648	October 21, 2021	CADIA (AND DESIGN) (TEXT	KeHE Distributors, LLC
					NEIGHBORHOOD GROCERS	
2	7250065	December 19, 2023	97016648	September 08, 2021	EMPOWERING	KeHE Distributors, LLC
4	7288054	January 23, 2024	97115270	November 09, 2021	CADIA (STYLIZED) (2021)	KeHE Distributors, LLC
ļ∞	7045968	May 9, 2023	97021167	September 10, 2021	CARETRADE (AND DESIGN)	KeHE Distributors, LLC
9	7069119	May 30, 2023	90530105	February 16, 2021	CRAZY GOOD (AND DESIGN)	KeHE Distributors, LLC
0	7069120	May 30, 2023	90530106	February 16, 2021	CRAZY GOOD	KeHE Distributors, LLC
1	Number	Date	Number	Date		
ا R/	Registration	Registration	Application	Application	Trademark	Name of Grantor

**RECORDED: 02/28/2024** 

ADEMARK

REEL: 008356 FRAME: 0676