

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI66891

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT at Reel/Frame 7819/0673		
RESUBMIT DOCUMENT ID:	900833252		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FIRST-CITIZENS BANK & TRUST COMPANY (successor to Silicon Valley Bank)		02/02/2024	Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Company Name:	PAGAYA TECHNOLOGIES LTD.		
Street Address:	Derech Menachem Begin 121		
Internal Address:	Azrieli Sarona Bldg, 54th Floor		
City:	Tel-Aviv		
State/Country:	ISRAEL		
Postal Code:	6701203		
Entity Type:	Company: ISRAEL		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	90779289	PAGAYA	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Jay daSilva		
Address Line 1:	1025 Connecticut Avenue NW		
Address Line 2:	Suite 712		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20036		
ATTORNEY DOCKET NUMBER:	2262399 TM TERM		
NAME OF SUBMITTER:	Andrew Hackett		
SIGNATURE:	Andrew Hackett		
DATE SIGNED:	03/04/2024		

Total Attachments: 5

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**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This **TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “**Termination and Release**”) is granted as of February 2, 2024 by **FIRST-CITIZENS BANK & TRUST COMPANY** (successor to Silicon Valley Bank), as Administrative and Collateral Agent (“**Bank**”), in favor of **PAGAYA TECHNOLOGIES LTD.**, a company organized under the laws of Israel (the “**Grantor**”). Unless otherwise defined or specified herein, capitalized terms used herein are used as defined in the Agreement (as defined below).

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement, dated as of September 2, 2022 (the “**Agreement**”), and pursuant to such Agreement, Grantor granted to Bank, for the benefit of the Secured Parties, a security interest in all Copyrights, Patents, and Trademarks then owned or thereafter acquired by Grantor or in which Grantor then had or thereafter acquired any right, title or interest, in the Intellectual Property Collateral, notice of which was recorded with the United States Patent and Trademark Office (“**USPTO**”) on September 2, 2022 at Reel 7819, Frame 0673.

WHEREAS, the Grantors have requested that Bank hereby terminate, release and discharge fully its security interests in and liens on all right, title and interest of the Grantors in, to and under all of the Intellectual Property Collateral as herein provided; and

WHEREAS, the Grantors have requested that the Bank provide a document suitable for recording with the USPTO to evidence the release of the Bank’s security interests in and liens on the Intellectual Property Collateral as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Bank hereby:


1. terminates the Agreement and releases, terminates and discharges fully all liens and security interests thereunder in Grantors’ right, title and interest in, to and under the (i) Intellectual Property Collateral, including the Copyrights, Patents and Trademarks identified in Schedule I hereto (ii) all claims and the right to sue for any infringement or other violation thereof, including the right to receive all proceeds and damages therefrom, all goodwill associated with any such Trademarks, and all reissues, divisions and extensions of any such Patents (and all applications for letters patent of the United States or any other country and all divisions, continuations and continuations-in-part thereof, and rights to obtain any reissues, divisions or extensions of the foregoing), and all other rights, priorities and privileges, in each case throughout the world, in, to or under such Patent, Trademarks and Copyrights; and
2. authorizes and requests that this Termination and Release be recorded with the USPTO.

THIS TERMINATION AND RELEASE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE CONFLICT OF LAW RULES) OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

FIRST-CITIZENS BANK & TRUST COMPANY
as Administrative and Collateral Agent

By: 
Name: Chris Berland
Title: Director

SCHEDULE I
TO
TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

COPYRIGHTS

Registered U.S. Copyrights

None.

Pending U.S. Copyright Applications

None.

PATENTS

Issued U.S. Patents

None.

Pending U.S. Patent Applications



None.

TRADEMARKS

Registered U.S. Trademarks

None.

Pending Trademark Applications

<u>Grantor</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
Pagaya Technologies Ltd.	United States	90779357	6/17/2021	Pagaya Technologies Ltd.	TANGENT
Pagaya Technologies Ltd.	United States	90779343	6/17/2021	Pagaya Technologies Ltd.	SMARTRESI
Pagaya Technologies Ltd.	United States	90779323	6/17/2021	Pagaya Technologies Ltd.	PAGAYA PULSE
Pagaya Technologies Ltd.	United States	90779306	6/17/2021	Pagaya Technologies Ltd.	PAGAYA LIFT
Pagaya Technologies Ltd.	United States	90779289	6/17/2021	Pagaya Technologies Ltd.	PAGAYA
Pagaya Technologies Ltd.	United States	90779253	6/17/2021	Pagaya Technologies Ltd.	
Pagaya Technologies Ltd.	United States	90779222	6/17/2021	Pagaya Technologies Ltd.	
Pagaya Technologies Ltd.	United States	90779175	6/17/2021	Pagaya Technologies Ltd.	