

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM159170

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
De Pere Cabinet, Inc.		09/29/2023	Corporation: WISCONSIN
HCI Wellborn Forest Holdings, LLC		09/29/2023	Limited Liability Company: DELAWARE
Woodharbor Molding & Millworks, LLC		09/29/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Centerfield Capital Partners IV, L.P., as Administrative Agent		
Street Address:	3000 Market Tower, 10 West Market Street		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46204		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	7110707	COUNTRYSIDE CABINETS	
Registration Number:	2191107	WOODHARBOR	
Registration Number:	2328869	WOODHARBOR	
Registration Number:	6304182	BREEZE	
Serial Number:	97270172	WF CABINETRY A WELLBORN FOREST CO.	
CORRESPONDENCE DATA			
Fax Number:	6144625135		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6144621093		
Email:	barbara.bacon@icemiller.com		
Correspondent Name:	Barbara Bacon		
Address Line 1:	One American Square, Suite 2900		
Address Line 4:	Indianapolis, INDIANA 46282		
ATTORNEY DOCKET NUMBER:	017543.00091		
NAME OF SUBMITTER:	Barbara Bacon		

OP \$140.00.00 97270166

SIGNATURE:	Barbara Bacon
DATE SIGNED:	02/28/2024
Total Attachments: 3 source=Wellborn - Trademark Security Agreement#page1.tif source=Wellborn - Trademark Security Agreement#page2.tif source=Wellborn - Trademark Security Agreement#page3.tif	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "**Agreement**") dated as of September 29, 2023 is made by DE PERE CABINET, INC., a Wisconsin corporation with an address of 1745 East Matthew Drive, De Pere, Wisconsin 54115, HCI WELLBORN FOREST HOLDINGS, LLC, a Delaware limited liability company ("**Parent**") with an address of 2212 Airport Blvd., Alexander City, Alabama 35010, and WOODHARBOR MOLDING & MILLWORKS, LLC, a Delaware limited liability company with an address of 3277 9th Street SW Mason City, Iowa 50401 (together with each of their successors and assigns, "**Grantors**"), in favor of CENTERFIELD CAPITAL PARTNERS IV, L.P., a Delaware limited partnership ("**Centerfield IV**"), with an address of 3000 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204, in its capacity as Administrative Agent (together with its successors and assigns, in such capacity, "**Administrative Agent**").

WHEREAS, this Agreement has been executed by Grantors for the purpose of recording the grant of security interest herein and in the Security Agreement (as defined below) with the United States Patent and Trademark Office;

WHEREAS, Grantors are the owners of certain trademarks, including the applications and registrations thereof, and the trade name and common law rights thereto, together with the goodwill of the business connected with the use of and symbolized by the trademarks, including that portion of the business to which the trademarks pertain, and all proceeds thereof, including, without limitation, any and all past, present and future causes of action which may exist by reason of infringement thereof, set forth on Schedule A hereto (collectively, the "**Trademarks**");

WHEREAS, Parent and HCI Wellborn Forest Buyer, Inc., a Delaware corporation (the "**Borrower**"), entered into that certain Senior Subordinated Note Purchase Agreement, dated as of the date hereof (as amended, restated, modified and/or supplemented, from time to time, the "**Note Purchase Agreement**"), with the Purchasers (as defined therein) and Centerfield IV as the Administrative Agent (in each case as defined therein), pursuant to which the Purchasers agreed to purchase Notes (as defined therein) from the Borrower on the terms and conditions described therein; and


WHEREAS, in connection with the Note Purchase Agreement, Grantors entered into that certain Security Agreement dated as of the date hereof (as amended, restated, modified and/or supplemented, from time to time, the "**Security Agreement**"), in favor of Administrative Agent, pursuant to which Grantors granted to Administrative Agent a security interest in all right, title and interest of such Grantors in and to, among other things, the Trademarks to secure the payment, performance and observance of the Secured Obligations, as defined in the Note Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, Grantors hereby pledge and grant to Administrative Agent (and confirm and ratify all other pledges and grants heretofore made to Administrative Agent) a security interest and lien in and to the Trademarks, subject to the terms and conditions of the Security Agreement and Note Purchase Agreement, which are hereby incorporated by reference as if fully set forth herein.

[Signature Page Follows]

Executed as of the date first above written.

DE PERE CABINET, INC.
HCI WELLBORN FOREST HOLDINGS, LLC
WOODHARBOR MOLDING & MILLWORKS, LLC

By: 
Name: Josh DiBiasi
Title: Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 008357 FRAME: 0014

SCHEDULE A

Registrations

Owner	Mark	Registration Number	Registration Date
De Pere Cabinet, Inc.	COUNTRYSIDE CABINETS	7110707	July 18, 2023
Woodharbor Molding & Millworks, LLC	WOODHARBOR	2191107	September 22, 1998
Woodharbor Molding & Millworks, LLC	WOODHARBOR	2328869	March 14, 2000
Woodharbor Molding & Millworks, LLC	BREEZE	6304182	March 30, 2021

Application

Owner	Mark	Application Number	Filing Date
HCI Wellborn Forest Holdings, LLC	 WF CABINetry A WELLBORN FOREST CO. (Stylized)	97270172	February 16, 2022