

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM157936

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HSBC Corporate Trustee Company (UK) Limited, as collateral agent		02/26/2024	Private Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Company Name:	VIKING HOLDING COMPANY, LLC		
Street Address:	2 Ice House Street		
Internal Address:	St. George's Building, Level 12		
City:	Central		
State/Country:	HONG KONG		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5032180	LÉMAN	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028357500		
Email:	dcip@milbank.com		
Correspondent Name:	Javier J. Ramos, Esq.		
Address Line 1:	1850 K Street, NW, Suite 1100		
Address Line 2:	re: 32712.00032		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20006		
ATTORNEY DOCKET NUMBER:	32712.00032		
NAME OF SUBMITTER:	JAVIER RAMOS		
SIGNATURE:	JAVIER RAMOS		
DATE SIGNED:	02/28/2024		
Total Attachments: 3			
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Second Lien Release of Security Interest in Trademarks

This Second Lien Release of Security Interest in Trademarks, dated as of **February 26, 2024** (the “Release”), is made by HSBC Corporate Trustee Company (UK) Limited, as collateral agent (in such capacity, the “Agent”) in favor of **VIKING HOLDING COMPANY, LLC**, a Delaware limited liability company (the “Grantor”).

WHEREAS, by (i) that certain Second Lien Security Agreement, dated as of **September 1, 2017** in favor of Agent (as amended, restated, or modified from time to time, the “Security Agreement”) and (ii) that certain related Second Lien U.S. Trademark Security Agreement, dated as of **September 1, 2017** in favor of Agent (as amended, restated, or modified from time to time, the “Trademark Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement, as applicable), which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on **September 1, 2017** at Reel **6146** Frame **0205**, the Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral, including those Trademarks listed on Schedule I hereto;

WHEREAS, the Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Trademark Collateral of the Grantor, including, without limitation, the Trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Trademark Collateral of the Grantor, including any and all goodwill relating to the same, and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Trademark Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

**HSBC CORPORATE TRUSTEE COMPANY
(UK) LIMITED, as Collateral Agent,**

By: 

Name:

Title: **Chris O'Mahoney
Authorised Signatory**

[Second Lien Trademark Release]

Schedule 1

Mark	Serial No.	Filing Date	Registration No.	Registration Date
LÉMAN	85/904376	15-APR-2013	5032180	30-AUG-2016