

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI60613

|   |  |                       |   |
|---|--|-----------------------|---|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                             |                       |   |
| <b>NATURE OF CONVEYANCE:</b>  | INTELLECTUAL PROPERTY SECURITY AGREEMENT   |                       |   |
| <b>CONVEYING PARTY DATA</b>   |  |                       |   |
| <b>Name</b>   | <b>Formerly</b>                            | <b>Execution Date</b> | <b>Entity Type</b>                          |
| Bausch + Lomb Ireland Limited   |  | 02/28/2024            | Private Company Limited By Shares : IRELAND |
| <b>RECEIVING PARTY DATA</b>   |  |                       |   |
| <b>Company Name:</b>  | Citibank, N.A., as Notes Collateral Agent  |                       |   |
| <b>Street Address:</b>  | 388 Greenwich Street                       |                       |   |
| <b>City:</b>  | New York                                   |                       |   |
| <b>State/Country:</b>   | NEW YORK                                   |                       |   |
| <b>Postal Code:</b>   | 10013                                      |                       |   |
| <b>Entity Type:</b>   | National Banking Association: SOUTH DAKOTA |                       |   |
| <b>PROPERTY NUMBERS Total: 5</b>  |  |                       |   |
| <b>Property Type</b>  | <b>Number</b>                              | <b>Word Mark</b>      |   |
| <b>Registration Number:</b>   | 3553907                                    | OCEAN GEL             |   |
| <b>Registration Number:</b>   | 3553932                                    | OCEAN FOR KIDS        |   |
| <b>Registration Number:</b>   | 3553926                                    | OCEAN COMPLETE        |   |
| <b>Registration Number:</b>   | 1652123                                    | OCEAN                 |   |
| <b>Registration Number:</b>   | 7225205                                    | MIEBO                 |   |
| <b>CORRESPONDENCE DATA</b>  |  |                       |   |
| <b>Fax Number:</b>  |  |                       |   |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                       |   |
| <b>Phone:</b>   | 8004945225                                 |                       |   |
| <b>Email:</b>   | ipteam@cogencyglobal.com                   |                       |   |
| <b>Correspondent Name:</b>  | Stewart Walsh                              |                       |   |
| <b>Address Line 1:</b>  | 1025 Connecticut Ave NW, Suite 712         |                       |   |
| <b>Address Line 2:</b>  | Cogency Global Inc.                        |                       |   |
| <b>Address Line 4:</b>  | Washington, DISTRICT OF COLUMBIA 20036     |                       |   |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 2276884 TM B2 2                            |                       |   |
| <b>NAME OF SUBMITTER:</b>   | Andrew Hackett                             |                       |   |
| <b>SIGNATURE:</b>   | Andrew Hackett                             |                       |   |
| <b>DATE SIGNED:</b>   | 02/29/2024                                 |                       |   |

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**Total Attachments: 9**

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of February 28, 2024 (this "Agreement"), between Bausch + Lomb Ireland Limited, a company incorporated in Ireland having company registration number 677764 and having its registered office at 3013 Lake Drive, Citywest Business Campus, Dublin 24 (the "Grantor") and Citibank, N.A. ("Citi"), as collateral agent (in such capacity, the "Notes Collateral Agent") for the First Lien Notes Secured Parties.

Reference is made to that certain Debenture, dated as of January 29, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), between the Grantor and the Notes Collateral Agent. Bausch + Lomb Corporation, a corporation incorporated under the Canada Business Corporations Act (the "Issuer") has issued \$1,400,000,000 aggregate principal amount of its 8.375% Senior Secured Notes due 2028, pursuant to that certain Indenture, dated as of September 29, 2023 (as amended, restated, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the "Indenture"), by and among the Issuer, the Note Guarantors party thereto and Citi, as Trustee, Registrar, Transfer Agent and Paying Agent and as Notes Collateral Agent. Consistent with the requirements set forth in Section 12.1 of the Indenture and Section 10.1 of the Security Agreement, the parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or, if not defined therein, in the Indenture.

SECTION 2. *Grant of Security Interest.* As security for the prompt and complete payment or performance, as the case may be, in full of the First Priority Notes Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Notes Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the First Lien Notes Secured Parties, a continuing security interest in all right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "IP Collateral"):

- A. all Intellectual Property (as defined in the Security Agreement), including those registrations and applications therefor in the United States Patent and Trademark Office listed on Schedule I hereto;
- B. all goodwill associated with or symbolized by any Intellectual Property, including any registration, registration applications and pending applications therefor;
- C. the right to sue third parties for past, present and future infringements, dilutions or violations of any Intellectual Property or any registrations, registration applications and pending applications therefor; and
- D. all proceeds of and any right associated with the foregoing;

in each case to the extent the foregoing items constitute Collateral.

Notwithstanding anything to the contrary in (A) through (D) above, this Agreement shall not constitute a grant of a security interest in any Excluded Assets, including any "intent-to-use" Intellectual Property applications prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto.

SECTION 3. *Security Agreement.* The security interests granted to the Notes Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and

provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law.* This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

BAUSCH + LOMB IRELAND LIMITED



By: \_\_\_\_\_

Name: Manoj K. Panda

Title: Director

**CITIBANK, N.A.**  
as Notes Collateral Agent

By:  \_\_\_\_\_

Name:

Title

Eva Waite  
Senior Trust Officer

SCHEDULE I

**TRADEMARKS**

| <b>Mark</b>    | <b>Serial No.</b> | <b>Reg. No.</b> | <b>Owner</b>                  |
|----------------|-------------------|-----------------|-------------------------------|
| OCEAN GEL      | 77474894          | 3553907         | Bausch + Lomb Ireland Limited |
| OCEAN FOR KIDS | 77475413          | 3553932         | Bausch + Lomb Ireland Limited |
| OCEAN COMPLETE | 77475263          | 3553926         | Bausch + Lomb Ireland Limited |
| OCEAN          | 74050996          | 1652123         | Bausch + Lomb Ireland Limited |
| MIEBO          | 90360371          | 7225205         | Bausch + Lomb Ireland Limited |

Schedule I

#97940222v3

**TRADEMARK**  
**REEL: 008357 FRAME: 0698**

**PATENTS**

| <b>Title</b>   | <b>Appl. No.</b> | <b>Filing Date</b> | <b>Patent No.</b> | <b>Current PTO Owner</b>      |
|--|------------------|--------------------|-------------------|-------------------------------|
| HYDRATION FORMULATION  | 18/506909        | 10 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |
| COMPOSITIONS AND METHODS FOR HEALTH COMPRISING CO-ENZYME Q10             | 18/402046        | 02 Jan 2024        | N/A               | Bausch + Lomb Ireland Limited |
| NOVEL COMPOSITIONS FOR PROMOTING EYE HEALTH OF A COMPANION ANIMAL        | 63/545288        | 23 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| OPHTHALMIC FORMULATIONS COMPRISING MAGNESIUM ASCORBYL PHOSPHATE          | 63/598025        | 10 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |
| HYDRATION FORMULATION INCLUDING BRIMONIDINE                              | 63/598026        | 10 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |
| COMPOSITIONS AND METHODS FOR TREATMENT OF OCULAR DISORDERS               | 63/600337        | 17 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |
| COMPOSITIONS AND METHODS FOR TREATING EYETEAR FILM DEFICIENCY AND REDEYE | 63/601498        | 21 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |
| NEEDLE FOR ATTACHMENT TO OPHTHALMIC SURGICAL HANDPIECES                  | 18/376693        | 04 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| ELEVATION DEPENDENT PNEUMATIC VITRECTOMY SYSTEM                          | 18/377426        | 06 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| OCCLUSION DETECTION IN VACUUM-BASED OPHTHALMIC SURGICAL SYSTEMS          | 18/378016        | 09 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| INFUSION SLEEVE FOR PHACOEMULSIFICATION                                  | 18/377451        | 06 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| SURGICAL IRRIGATION SLEEVE FORMED OF POLYETHER BLOCK AMIDE RESIN         | 18/376698        | 04 Oct 2023        | N/A               | Bausch + Lomb Ireland Limited |
| PACKAGED PRELOADED INTRAOCULAR LENS SYSTEM (IOL) SYSTEM                  | 18/526210        | 01 Dec 2023        | N/A               | Bausch + Lomb Ireland Limited |
| VISIBLE LIGHT ABSORBERS FOR OPHTHALMIC DEVICES                           | 63/546988        | 02 Nov 2023        | N/A               | Bausch + Lomb Ireland Limited |

Schedule I

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**TRADEMARK**  
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|  |           |             |          |                               |
|--|-----------|-------------|----------|-------------------------------|
| OPHTHALMIC LENS INCLUDING A PERIPHERAL ZONE HAVING AN ADD-POWER OFFSET AND A SPATIALLY-MODULATED OPTICAL PARAMETER | 17/089233 | 04 Nov 2020 | N/A      | Bausch + Lomb Ireland Limited |
| OPHTHALMIC LENS INCLUDING A PERIPHERAL ZONE HAVING AN ADD-POWER OFFSET AND A SPATIALLY-MODULATED OPTICAL PARAMETER | 18/409320 | 10 Jan 2024 | N/A      | Bausch + Lomb Ireland Limited |
| BIOMEDICAL DEVICES HAVING A SURFACE COATING  | 18/540063 | 14 Dec 2023 | N/A      | Bausch + Lomb Ireland Limited |
| "SILICONE BIOMEDICAL DEVICE WITH POLYMERIZABLE GLYCOSAMINOGLYCANS"   | 63/622213 | 18 Jan 2024 | N/A      | Bausch + Lomb Ireland Limited |
| 1,3-SUBSTITUTED CYCLOBUTYL DERIVATIVES AND USES THEREOF  | 18/493441 | 24 Oct 2023 | N/A      | Bausch + Lomb Ireland Limited |
| VENTED MULTI-DOSE OCULAR FLUID DELIVERY SYSTEM   | 17/127584 | 18 Dec 2020 | N/A      | Bausch + Lomb Ireland Limited |
| MICRO-DROPLET DELIVERY DEVICE AND METHODS  | 14/992975 | 11 Jan 2016 | 10624781 | Bausch + Lomb Ireland Limited |
| PIEZOELECTRIC DISPENSER WITH REPLACEABLE AMPOULE   | 15/094849 | 08 Apr 2016 | 10583038 | Bausch + Lomb Ireland Limited |
| PIEZOELECTRIC FLUID DISPENSER  | 15/874377 | 18 Jan 2018 | 10888454 | Bausch + Lomb Ireland Limited |
| TOPICAL OCULAR DELIVERY METHODS AND DEVICES FOR USE IN THE SAME  | 16/444894 | 11 Apr 2019 | N/A      | Bausch + Lomb Ireland Limited |
| FLUID DELIVERY ALIGNMENT SYSTEM  | 16/463137 | 07 Dec 2018 | 11278448 | Bausch + Lomb Ireland Limited |
| MULTI-DOSE OCULAR FLUID DELIVERY SYSTEM  | 16/811879 | 06 Mar 2020 | 11679028 | Bausch + Lomb Ireland Limited |
| MICRO-DROPLET DELIVERY DEVICE AND METHODS  | 16852123  | 17 Apr 2020 | 11819453 | Bausch + Lomb Ireland Limited |
| TOPICAL OCULAR DELIVERY DEVICES AND METHODS FOR USING THE SAME   | 16/972085 | 02 Jul 2019 | N/A      | Bausch + Lomb Ireland Limited |
| PIEZOELECTRIC DISPENSER WITH REPLACEABLE AMPOULE   | 17/147196 | 12 Jan 2021 | N/A      | Bausch + Lomb Ireland Limited |
| HYDRODYNAMICALLY ACTUATED PRESERVATIVE FREE DISPENSING SYSTEM  | 17/233105 | 16 Apr 2021 | N/A      | Bausch + Lomb Ireland Limited |
| HYDRODYNAMICALLY ACTUATED PRESERVATIVE   | 17/233135 | 16 Apr 2021 | N/A      | Bausch + Lomb Ireland Limited |

Schedule I

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**TRADEMARK**  
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|   |           |                |     |                                  |
|---|-----------|----------------|-----|----------------------------------|
| FREE DISPENSING SYSTEM<br>HAVING A COLLAPSIBLE<br>FLUID CHAMBER     |           |                |     |                                  |
| HYDRODYNAMICALLY<br>ACTUATED PRESERVATIVE<br>FREE DISPENSING SYSTEM | 17/509383 | 25 Oct 2021    | N/A | Bausch + Lomb<br>Ireland Limited |
| FLUID DELIVERY ALIGNMENT<br>SYSTEM                                  | 17/670215 | 07 Dec 2018    | N/A | Bausch + Lomb<br>Ireland Limited |
| HYDRODYNAMICALLY<br>ACTUATED PRESERVATIVE<br>FREE DISPENSING SYSTEM | 17/692991 | 11 Mar 2022    | N/A | Bausch + Lomb<br>Ireland Limited |
| MULTI-DOSE OCULAR FLUID<br>DELIVERY SYSTEM                          | 18/311673 | 03 May<br>2023 | N/A | Bausch + Lomb<br>Ireland Limited |

Schedule I

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None.

Schedule I

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**RECORDED: 02/29/2024**

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