

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM169975

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bluehenge Capital Secured Debt SBIC, L.P.		02/29/2024	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Company Name:	METAL RESOURCES HOLDINGS, LLC		
Street Address:	15 SALT CREEK LANE #412		
City:	HINSDALE		
State/Country:	ILLINOIS		
Postal Code:	60521		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	COIL PROCESSORS, LLC		
Street Address:	15 SALT CREEK LANE #412		
City:	HINSDALE		
State/Country:	ILLINOIS		
Postal Code:	60521		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	METAL RESOURCES STEEL FRAMING, LLC		
Street Address:	15 SALT CREEK LANE #412		
City:	HINSDALE		
State/Country:	ILLINOIS		
Postal Code:	60521		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5070959	BUILDSMART	
Registration Number:	5032631	MRI SMART	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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Phone: 2147455612
Email: ngraham@winstead.com
Correspondent Name: Nancy Graham
Address Line 1: 2728 N Harwood St
Address Line 2: Suite 500
Address Line 4: Dallas, TEXAS 75225

ATTORNEY DOCKET NUMBER: 13312-773

NAME OF SUBMITTER: NANCY GRAHAM

SIGNATURE: NANCY GRAHAM

DATE SIGNED: 03/05/2024

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made effective as of February 29, 2024 to Metal Resources Holdings, LLC, Metal Resources Steel Framing, LLC, and Coil Processors, LLC, each a Delaware limited liability company (individually and collectively, as the case may be, the “Grantor”), by Bluehenge Capital Secured Debt SBIC, L.P., a Delaware limited partnership (the “Secured Party”). All capitalized terms not defined herein shall have the meaning ascribed to them in the Security Agreement.

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered an Intellectual Property Security Agreement (the “March 2019 Trademark Security Agreement”) granting the Secured Party, a security interest in and lien on the Trademark Collateral identified on Exhibit A); and

WHEREAS, the March 2019 Trademark Security Agreement was recorded with the United States Patent and Trademark Office against the Trademark Collateral on March 22, 2019, at Reel 6599 and Frame 0119.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined in this Release shall have the respective meaning given to them in the Security Agreement.


2) Termination and Release of Security Interest. The Secured Party hereby terminates, releases, and discharges its security interest in and liens on the Trademark Collateral listed on Exhibit A hereto, and the Secured Party hereby assigns and transfers to the Grantor, without representation, warranty or recourse, all of the Secured Party’s right, title and interest in and to such trademarks, effective as of the date set forth above.

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IN WITNESS WHEREOF, the Secured Party has executed this Release effective as of the date written above.

**BLUEHENGES CAPITAL SECURED DEBT
SBIC, L.P.**

By: BLUEHENGES CAPITAL SECURED DEBT
SBIC GP, LLC, its General Partner

By: _____

Name: Nemesio J. Viso

Title: Managing Member

[Release of Security Interest in Trademarks]

**TRADEMARK
REEL: 008361 FRAME: 0036**

Exhibit A

Country	Mark	Reg. No. Reg. Date
United States	BUILDSMART	5070959 11/1/2016
United States	MRI SMART	5032631 8/30/2016