

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM182182

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ourboro Inc.		03/06/2024	Corporation: CANADA
RECEIVING PARTY DATA			
Company Name:	Alter Domus (US) LLC, as collateral agent		
Street Address:	225 W. WASHINGTON STREET, 9TH FLOOR		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	97127696	OURBORO	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028357500		
Email:	dcip@milbank.com		
Correspondent Name:	Mr. Javier J. Ramos, Esq.		
Address Line 1:	1850 K Street, NW, Suite 1100		
Address Line 2:	re: 30598.00033		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20006		
ATTORNEY DOCKET NUMBER:	30598.00033		
NAME OF SUBMITTER:	JAVIER RAMOS		
SIGNATURE:	JAVIER RAMOS		
DATE SIGNED:	03/11/2024		
Total Attachments: 2			
source=13. Peerage - U.S. Trademarks Security Agreement (Ourboro Inc.) [Executed]#page1.tif			
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SHORT-FORM TRADEMARKS SECURITY AGREEMENT

WHEREAS, Ourboro Inc. (the “Grantor”) has adopted, used, is using, or intends to use and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has, along with the execution of this Short-Form Trademarks Security Agreement, entered into the Pledge and Security Agreement, dated as of March 6, 2024 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), in which the Grantor has granted certain interests in favor of Alter Domus (US) LLC, as collateral agent (in such capacity, the “Collateral Agent”) for the benefit of the Secured Parties (as defined therein); and

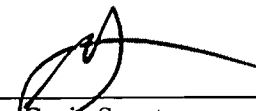
WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Collateral Agent and the other Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office or the Canadian Intellectual Property Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application) (collectively, the “Trademark Collateral”), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: March 6, 2024

OURBORO INC.

By: _____


Name: Gavin Swartzman
Title: Secretary

SCHEDULE OF
REGISTERED TRADEMARKS

Trademark	Current Registered Owner	Application Number	Registration Number	Filing/Registration Date	Renewal Date
OURBORO	Ourboro Inc.	97127696	--	Filed: November 16, 2021	--