

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM188605

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------|----------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Ebby Halliday Real Estate, LLC | FORMERLY Ebby Halliday Real Estate, Inc. | 03/08/2024 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Company Name: | Wells Fargo Bank, National Association, as Administrative Agent | | |
| Street Address: | P.O. Box 760776 | | |
| Internal Address: | MAC T7422-012 | | |
| City: | San Antonio | | |
| State/Country: | TEXAS | | |
| Postal Code: | 78245 | | |
| Entity Type: | National Banking Association: DISTRICT OF COLUMBIA | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6791299 | E | |
| Registration Number: | 6705397 | E | |
| Registration Number: | 5995074 | EBBY | |
| Registration Number: | 5995077 | EBBY HALLIDAY | |
| Registration Number: | 5995076 | EBBY HALLIDAY | |
| Registration Number: | 5995075 | EBBY HALLIDAY | |
| Registration Number: | 5757394 | IMAGINE LIFE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7043738822 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7043734640 | | |
| Email: | bsmith@mcguirewoods.com | | |
| Correspondent Name: | Betty G. Smith | | |
| Address Line 1: | McGuireWoods LLP, 201 N. Tryon St. | | |
| Address Line 2: | Suite 3000 | | |
| Address Line 4: | Charlotte, NORTH CAROLINA 28202 | | |
| ATTORNEY DOCKET NUMBER: | 2029724-0976 | | |

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| NAME OF SUBMITTER: | Betty Smith |
| SIGNATURE: | Betty Smith |
| DATE SIGNED: | 03/12/2024 |
| Total Attachments: 4 source=Notice of Grant of Security Interest in Trademarks - Ebby Halliday Real Estate, LLC (3.8.2024)#page1.tif source=Notice of Grant of Security Interest in Trademarks - Ebby Halliday Real Estate, LLC (3.8.2024)#page2.tif source=Notice of Grant of Security Interest in Trademarks - Ebby Halliday Real Estate, LLC (3.8.2024)#page3.tif source=Notice of Grant of Security Interest in Trademarks - Ebby Halliday Real Estate, LLC (3.8.2024)#page4.tif | |

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of March 8, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of March 8, 2024 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

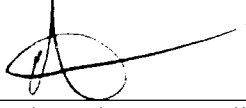
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Very truly yours,

GRANTOR:

Ebby Halliday Real Estate, LLC
5560 Tennyson Pkwy, Suite 100
Plano, Texas 75024

EBBY HALLIDAY REAL ESTATE, LLC

By: 
Name: Alexander E. Seavall
Title: Vice President, Finance

JURISDICTION OF FORMATION OF
GRANTOR: Texas

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
P.O. Box 760776
MAC T7422-012
San Antonio, TX 78245

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Administrative Agent**

By: 
Name: Zachary Shimota
Title: Director

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

| Owner | Mark | Status | App. No. | File Date | Reg. No. | Reg. Date |
|-------------------------------------------------------------------------------|---------------|---------------|-----------------|------------------|-----------------|------------------|
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | E | Registered | 90/674715 | 4/27/2021 | 6791299 | 7/12/2022 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | E | Registered | 90/674705 | 4/27/2021 | 6705397 | 4/19/2022 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | EBBY | Registered | 88/528364 | 7/22/2019 | 5995074 | 2/25/2020 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | EBBY HALLIDAY | Registered | 88/528368 | 7/22/2019 | 5995077 | 2/25/2020 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | EBBY HALLIDAY | Registered | 88/528367 | 7/22/2019 | 5995076 | 2/25/2020 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | EBBY HALLIDAY | Registered | 88/528366 | 7/22/2019 | 5995075 | 2/25/2020 |
| Ebby Halliday Real Estate, LLC <i>(f/k/a Ebby Halliday Real Estate, Inc.)</i> | IMAGINE LIFE | Registered | 88/152042 | 10/11/2018 | 5757394 | 5/21/2019 |