

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI90130

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Intellectual Property recorded at R/F 7320/0608		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Credit Suisse AG, Cayman Islands Branch, as Agent		03/12/2024	The Cayman Islands branch of a Swiss banking corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Sovos Brands Intermediate, Inc.		
<b>Street Address:</b>	1901 Fourth Street		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Berkeley		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94710		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90363139	SOVOS BRANDS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129061200		
<b>Email:</b>	angela.amaru@lw.com		
<b>Correspondent Name:</b>	Angela M Amaru		
<b>Address Line 1:</b>	Latham & Watkins LLP		
<b>Address Line 2:</b>	1271 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10020		
<b>ATTORNEY DOCKET NUMBER:</b>	030786-1008		
<b>NAME OF SUBMITTER:</b>	Angela Amaru		
<b>SIGNATURE:</b>	Angela Amaru		
<b>DATE SIGNED:</b>	03/13/2024		
<b>Total Attachments: 9</b>			

CH \$40.00.00 90363139

source=Sovos - IP Release Executed#page1.tif  
source=Sovos - IP Release Executed#page2.tif  
source=Sovos - IP Release Executed#page3.tif  
source=Sovos - IP Release Executed#page4.tif  
source=Sovos - IP Release Executed#page5.tif  
source=Sovos - IP Release Executed#page6.tif  
source=Sovos - IP Release Executed#page7.tif  
source=Sovos - IP Release Executed#page8.tif  
source=Sovos - IP Release Executed#page9.tif

**RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of March 12, 2024, is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacities as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the “Agent”) in favor of SOVOS BRANDS INTERMEDIATE, INC., a Delaware corporation, BOTTOM LINE FOOD PROCESSORS, INC., a Delaware corporation, RAO’S SPECIALTY FOODS, INC., a New York corporation, and NOOSA YOGHURT, LLC, a Colorado limited liability company, (each, a “Grantor” and collectively, the “Grantors”). Capitalized terms used but not defined herein have the meanings given to them in the IP Security Agreement (as defined below), whether defined directly therein or by reference to another agreement.

WHEREAS, pursuant to that certain First Lien Pledge and Security Agreement, dated as of June 8, 2021, by and between the Grantors, the Agent and certain other parties (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), each Grantor executed and delivered in favor of the Agent that certain First Lien Intellectual Property Security Agreement, dated as of June 8, 2021, which was recorded in the United States Patent and Trademark Office (“USPTO”) on June 8, 2021 at Reel/Frame 7320/0608 (with respect to Sovos Brands Intermediate, Inc.), at Reel/Frame 7320/0642 (with respect to Bottom Line Food Processors, Inc.), at Reel/Frame 7320/0670 (with respect to Rao’s Specialty Foods, Inc.), and at Reel/Frame 7320/0711 (with respect to Noosa Yoghurt, LLC) (the “IP Security Agreement”);

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, each Grantor pledged, collaterally assigned, mortgaged, transferred and granted to the Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title or interest in, to or under the IP Collateral of such Grantor, including, without limitation, the Trademarks listed on Schedule I hereto; and

WHEREAS, each Grantor has requested that the Agent terminate and release its Security Interest in the IP Collateral of such Grantor.

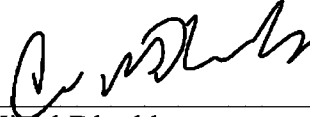
NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates and cancels the IP Security Agreement, (ii) terminates, cancels, discharges and releases its Security Interest in the IP Collateral of each Grantor, and (iii) re-assigns to each Grantor any right, title or interest it may have in or to the IP Collateral of such Grantor, in each case without recourse to the Agent and without representation or warranty of any kind.


Each Grantor, and any successor to such Grantor (including any person or entity hereafter holding any right, title or interest in and to the IP Collateral of such Grantor) is hereby authorized to record this Release with the USPTO with respect to the IP Collateral of such Grantor.

[Remainder of this page intentionally blank]

**IN WITNESS WHEREOF**, the Agent has caused this Release to be duly executed as of the day and year first above written.

**CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, as Agent

By:   
Name: Vipul Dhadda  
Title: Authorized Signatory








By:   
Name: Andrew Senicki  
Title: Authorized Signatory







[Signature Page to Intellectual Property Release]






**TRADEMARK**  
**REEL: 008367 FRAME: 0378**

**SCHEDULE I**

**TRADEMARKS**


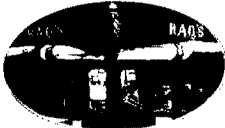

<b>REGISTERED OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
RAO'S SPECIALTY FOODS, INC.	5821841	RAO'S RAO'S 
NOOSA YOGHURT, LLC	6086427	NOOSA HILO 
RAO'S SPECIALTY FOODS, INC.	5944994	DELICIOUS SPEAKS FOR ITSELF
RAO'S SPECIALTY FOODS, INC.	5683515	RAO'S HOMESTYLE SINCE 1 
RAO'S SPECIALTY FOODS, INC.	5747424	RAO'S HOMEMADE
RAO'S SPECIALTY FOODS, INC.	5747425	RAO'S
RAO'S SPECIALTY FOODS, INC.	5874730	RAO'S
RAO'S SPECIALTY FOODS, INC.	5857890	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5747421	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5874726	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5891690	RAO'S 




REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
RAO'S SPECIALTY FOODS, INC.	5747423	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5765432	RAO'S 
NOOSA YOGHURT, LLC	5532824	RASPBERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM  WS NEVER WITH RBGH* LTURE* ) FRESH
NOOSA YOGHURT, LLC	5532825	STRAWBERRY RHUBARB NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM  E /S NEVER T ITH RBGH* A .TURE* C FRESH
NOOSA YOGHURT, LLC	5532826	TART CHERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER  WITH RBGH* TURE* ) FRESH
NOOSA YOGHURT, LLC	5538234	COCONUT NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · ROBIOTIC · FROM HAPPY COWS NEVER  WITH RBGH* TURE * FRESH



REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
NOOSA YOGHURT, LLC	5532827	HONEY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER TREATED WITH RBGH* ALL NATURE* COLORADO FRESH 
NOOSA YOGHURT, LLC	5532828	PEACH NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER TREATED WITH RBGH* ALL NATURE* COLORADO FRESH 
NOOSA YOGHURT, LLC	5538235	BLUEBERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · PROBIOTIC · FROM HAPPY COWS NEVER TREATED WITH RBGH* ALL NATURE * COLORADO FRESH 
NOOSA YOGHURT, LLC	5538236	STRAWBERRY RHUBARB NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · PROBIOTIC · FROM HAPPY COWS NEVER TREATED WITH RBGH* ALL NATURE * COLORADO FRESH 
RAO'S SPECIALTY FOODS, INC.	5265963	THE WOMAN BEHIND THE SAUCE
NOOSA YOGHURT, LLC	5272623	NOOSA MATES
NOOSA YOGHURT, LLC	5807165	NOOSA
NOOSA YOGHURT, LLC	5807164	NOOSA 

<b>REGISTERED OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
NOOSA YOGHURT, LLC	5449042	SWEET HEAT
NOOSA YOGHURT, LLC	4835360	AUSSIE CULTURE (  )O FRESH
NOOSA YOGHURT, LLC	4835359	AUSSIE CULTURE * COLORADO FRESH
RAO'S SPECIALTY FOODS, INC.	4575155	RAO'S SPECIALTY FOODS, INC.
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4653514	MICHAEL ANGELO'S
NOOSA YOGHURT, LLC	4301215	NOOSA 
NOOSA YOGHURT, LLC	4337646	NOOSA FINEST YOGHURT
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4352726	MICHAEL ANGELO'S
RAO'S SPECIALTY FOODS, INC.	4132021	RAO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4162571	SMALL BATCH FROM SCRATCH



REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4248245	UNCOMPROMISINGLY ITALIAN
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4082376	THE WAY WE'VE ALWAYS DONE IT
RAO'S SPECIALTY FOODS, INC.	3863034	RAO'S HOMEMADE SINCE 1964 
RAO'S SPECIALTY FOODS, INC.	3576143	RAO'S <b>RAO'S</b>
RAO'S SPECIALTY FOODS, INC.	3576144	RAO'S <b>RAO'S</b>
RAO'S SPECIALTY FOODS, INC.	3296297	RAO'S 
RAO'S SPECIALTY FOODS, INC.	3289527	RAO'S 
RAO'S SPECIALTY FOODS, INC.	3288234	DINNER TO GO
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3418356	UNCLE GIUSEPPE'S <i>Uncle Giuseppe's</i>

<b>REGISTERED OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3200707	Design Only 
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3195920	Design Only 
BOTTOM LINE FOOD PROCESSORS, INC.	3195921	Design Only 
RAO'S SPECIALTY FOODS, INC.	2933302	RAO'S HOMEMADE
BOTTOM LINE FOOD PROCESSORS, INC.	2956659	MICHAEL ANGELO'S
RAO'S SPECIALTY FOODS, INC.	2819390	RAO'S HOMEMADE
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2826937	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC.	2692831	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2725489	MICHAEL ANGELO'S MINI'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2519760	THE ART OF ITALIAN CUISINE
RAOS' SPECIALTY FOODS, INC.	2840596	BRINGING THE EXTRAORDINARY HOME

<b>REGISTERED OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
RAO'S SPECIALTY FOODS INC.	2635671	RAO'S HOMEMADE SINCE 1896 
RAO'S SPECIALTY FOODS, INC.	1990486	RAO'S HOMEMADE SINCE 1896 
RAO'S SPECIALTY FOODS, INC.	1793249	RAO'S HOMEMADE IT'S THE SAUCE
BOTTOM LINE FOOD PROCESSORS, INC.	1673054	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	1668677	MICHAEL ANGELO'S

TRADEMARK APPLICATIONS

<b>APPLICANT</b>	<b>APPLICATION NO.</b>	<b>TRADEMARK</b>
NOOSA YOGHURT. LLC	90447026	NOOSA
SOVOS BRANDS INTERMEDIATE. INC.	90363139	SOVOS BRANDS