

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI90197

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Houlihan/Lawrence Inc.		03/08/2024	Corporation: NEW YORK
RECEIVING PARTY DATA			
Company Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	P.O. Box 760776		
Internal Address:	MAC T7422-012		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78245		
Entity Type:	National Banking Association: DISTRICT OF COLUMBIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4917962	HOULIHAN LAWRENCE	
Registration Number:	4859577	HOULIHAN LAWRENCE	
Registration Number:	4859578		
Registration Number:	6420498	NORTH OF NYC	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043734640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2029724-0976		
NAME OF SUBMITTER:	Betty Smith		
SIGNATURE:	Betty Smith		
DATE SIGNED:	03/13/2024		

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Total Attachments: 4

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of March 8, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of March 8, 2024 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

GRANTOR:

Houlihan/Lawrence Inc.
800 Westchester Avenue, Suite N505
Rye Brook, New York 10573

JURISDICTION OF FORMATION OF
GRANTOR: New York

HOULIHAN/LAWRENCE INC.



By: _____
Name: Alexander E. Seavall
Title: Vice President, Finance

Acknowledged and accepted:

ADMINISTRATIVE AGENT:



Wells Fargo Bank, National Association
P.O. Box 760776
MAC T7422-012
San Antonio, TX 78245

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Administrative Agent**

By: 
Name: Zachary Shimota
Title: Director

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

Owner	Mark	Status	App. No.	File Date	Reg. No.	Reg. Date
Houlihan/Lawrence Inc.	HOULIHAN LAWRENCE	Registered	86/607973	4/23/2015	4917962	3/15/2016
Houlihan/Lawrence Inc.	HOULIHAN  HOULIHAN LAWRENCE LAWRENCE and Design (Horse Logo)	Registered	86/607980	4/23/2015	4859577	11/24/2015
Houlihan/Lawrence Inc.	Miscellaneous Design  (Horse Logo)	Registered	86/607985	4/23/2015	4859578	11/24/2015
Houlihan/Lawrence Inc.	NORTH OF NYC	Registered	88/408155	4/29/2019	6420498	7/13/2021