TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Assignment ID: TMI94331

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pothead Inc.		03/07/2024	Corporation: DELAWARE

RECEIVING PARTY DATA

Company Name:	Rwachsberg Holdings Inc.	
Street Address:	1 Apollo Place	
City:	Toronto	
State/Country:	CANADA	
Postal Code:	M3J0H2	
Entity Type:	Corporation: CANADA	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	88503397	POTHEAD
Registration Number:	6034608	POTHEAD INC.

CORRESPONDENCE DATA

Fax Number: 6126773101

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (612)259-9700 Email: gtipmail@gtlaw.com

Correspondent Name: Stephen Baird

90 South Seventh Street, Suite 3500 Address Line 1: Address Line 4: Minneapolis, MINNESOTA 55402

ATTORNEY DOCKET NUMBER:	185536.000061
NAME OF SUBMITTER:	Kari Strack
SIGNATURE:	Kari Strack
DATE SIGNED:	03/14/2024

Total Attachments: 3

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TRADEMARK ASSIGNMENT

This Trademark Assignment (the "Assignment") is entered into and effective as of the date that all Parties have signed this Agreement (the "Effective Date") and is by and between Pothead Inc., a Delaware corporation, with a principal place of business at 51 Thornhill Court, Dover, Delaware 19904 ("Assignor") and Rwachsberg Holdings Inc., a Canadian corporation, with a principal place of business at 1 Apollo Place, Toronto, Ontario, Canada M3J0H2 ("Assignee") (collectively referred to as the "Parties" and each individually a "Party" to this Assignment).

WHEREAS, Assignor owns, and desires to assign to Assignee, and Assignee desires to acquire from Assignor, all of Assignor's right, title, and interest in and to the trademarks, trademark application, and trademark registration set forth on Schedule 1 hereto, all common law rights to the trademarks therein, and all issuances, extensions, and renewals thereof (collectively the "Assigned Trademarks"), together with the goodwill of the business connect with the use of, and symbolized by, the Assigned Trademarks; and

NOW THEREFORE, in consideration of the promises set forth above and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. <u>Assignment</u>. Assignor hereby irrevocably conveys, transfers, and assigns to Assignee, and Assignee hereby accepts, all of Assignor's rights, title, and interest in and to (a) the Assigned Trademarks, together with the goodwill of the business connected with the use of, and symbolized by, the Assigned Trademarks; (b) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable law; and (c) any and all claims and causes of action with respect to any of the foregoing, whether accruing before, on, or after the date hereof, including all rights and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, dilution, misappropriation, violation, misuse, breach, or default, with the right but not obligation to sue for such legal and equitable relief and to collect, otherwise recover, any such damages.
- <u>2</u>. <u>Recordation and Further Actions</u>. Assignor herby authorizes the Commissioner for Trademarks in the USPTO to record and register this Trademark Assignment. Following the date hereof, Assignor shall take such steps and actions as may be reasonably necessary to effect, evidence, or perfect the assignment of the Assigned Trademarks to Assignee.
- 3. Representations and Warranties. Assignor represents and warrants to Assignee that: (a) Assignor is the owner of all of its right, title, interest in and to the Assigned Trademarks; (b) Assignor has not sold, assigned, transferred, or conveyed any right, title, or interest in or to the Assigned Trademarks to any other person; (c) Assignor has not licensed or otherwise granted any trademark or service mark rights with respect to the Assigned Trademarks to any other person; (d) Assignor has not encumbered or granted any lien or security interest in the Assigned Trademarks; (e) Assignor has not breached or violated any agreement to which Assignor is a party by executing and performing this Agreement and Assignor's obligations thereunder; (f) there are no legal actions, claim, or proceedings pending or threatened in writing against Assignor relating to the Assigned Trademarks; (g) Assignor will not challenge or assist any other party in challenging the

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- 4. <u>Counterparts</u>. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed one and the same agreement. A signed copy of this Agreement delivered by facsimile, email, or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of the Assignment.
- 5. <u>Successors and Assigns</u>. This Assignment shall be binding upon and shall inure to the benefit of the Parties and their respective successors and assigns.
- 6. <u>Governing Law</u>. This Assignment and any claim, controversy, dispute, or cause of action (whether in contract, tort, or otherwise) based upon, arising out of, or relating to this Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of Delaware, without giving effect to any choice or conflict of law provision or rule (whether the State of Delaware or any other jurisdiction).
- 7. <u>Entire Agreement</u>. This Assignment continues the entire agreement between the Parties with respect to the subject matter hereof and supersedes all other prior agreements and understandings, both written and oral, between the Parties with respect to the subject matter hereof.

Dated: March 7th , 2024	
ASSIGNOR:	ASSIGNEE:
Pothead Inc.	Rwachsberg Holdings Inc
By: Trilyndawey	Ву:
Name: Kailyn Lowry	Name:
Title: Owner	Title:

SCHEDULE 1

Mark	U.S. Trademark Registration No. OR U.S. Trademark Application Serial No.	Filing Date	Registration Date
POTHEAD INC.	Reg. No. 6,034,608	Aug. 29, 2018	Apr. 14, 2020
POTHEAD	Serial No. 88/503,397	July 8, 2019	N/A

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RECORDED: 03/14/2024

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