

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI98941

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MONTAGE CAPITAL II, L.P.		03/15/2024	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	SARA HAPP, INC.		
<b>Street Address:</b>	8901 S. La Cienega Blvd., Suite 109		
<b>City:</b>	Inglewood		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94306		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5207936	THE LIP EXPERT	
<b>Registration Number:</b>	4840148	SARA HAPP	
<b>Registration Number:</b>	3613088	THE LIP SLIP	
<b>Registration Number:</b>	5447209	LIP AIRBRUSH	
<b>Registration Number:</b>	6129402	THE DREAM SLIP	
<b>Registration Number:</b>	5845659	LET'S GLOW	
<b>Serial Number:</b>	87579099	SWEET CLAY	
<b>Serial Number:</b>	87577319	PLUMP & PRIME	
<b>Serial Number:</b>	87577237	PAINLESS PLUMPING	
<b>Serial Number:</b>	90589321	CONSCIOUS AGING	
<b>Serial Number:</b>	90579019	THE BODY SLIP	
<b>Serial Number:</b>	90589252	THE BODY ELIXIR	
<b>Serial Number:</b>	90534339	HAPPBALM	
<b>Serial Number:</b>	90534178	HAPPSTICK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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**Phone:** 6506483802  
**Email:** patty@pattycheng.com  
**Correspondent Name:** Patty Cheng  
**Address Line 1:** 2625 Middlefield Road Suite 215  
**Address Line 4:** Palo Alto, CALIFORNIA 94306

<b>NAME OF SUBMITTER:</b>	Patty Cheng
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<b>SIGNATURE:</b>	Patty Cheng
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<b>DATE SIGNED:</b>	03/15/2024
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**Total Attachments: 2**

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**RELEASE OF SECURITY INTEREST**

This Release of Security Interest is made as of March 15, 2024, by Montage Capital II, L.P. (“Lender”), in favor of Sara Happ, Inc., a Delaware corporation (“Company”), with its principal place of business located at 8901 S. La Cienega Blvd., Suite 109, Inglewood, CA 90301-7401.

Recitals

WHEREAS, Company granted to Lender a security interest in the intellectual property of Company, including without limitation the trademark items listed on Exhibit A attached hereto (collectively, the “Intellectual Property”), under an Intellectual Property Security Agreement dated as of August 3, 2017 and as amended from time to time (the “Security Agreement”) which was recorded with the US Patent and Trademark Office.

WHEREAS, Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

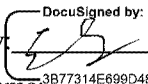
Agreement

NOW THEREFORE, Lender hereby agrees that the Security Agreement is terminated and Lender terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

In the event that any signature hereto is executed and delivered by e-mail delivery of a “.pdf” format data file or electronic signature complying with the U.S. federal ESIGN Act of 2000, such signature shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such “.pdf” or electronic signature page were an original hereof.

LENDER:

Montage Capital II, L.P.

By:  \_\_\_\_\_  
Name: 3B77314E699D484... Eric Gonzales  
Title: Managing Director

**EXHIBIT A**  
**TRADEMARKS**

<u>Description</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Application Date / Registration Date</u>
THE LIP EXPERT	87100654	5207936	5/23/17
SARA HAPP	86525777	4840148	10/27/15
THE LIP SCRUB	78770622		*
THE LIP SLIP	77213859	3613088	4/28/09
SARA HAPP	77213898	3384802	*
LIP AIRBRUSH	87579199	5447209	4/17/18
SWEET CLAY	87579099		8/22/17
PLUMP & PRIME	87577319		8/21/17
PAINLESS PLUMPING	87577237		8/21/17
CONSCIOUS AGING	90589321		3/19/21
THE BODY SLIP	90579019		3/15/21
THE BODY ELIXIR	90589252		3/19/21
HAPPBALM	90534339		2/18/21
HAPPSTICK	90534178		2/18/21
THE DREAM SLIP	88774275	6129402	8/18/20
WONDER HOW YOU EVER LIVED WITHOUT IT.	88302899		*
FOXBALM	88090220		*
LET'S GLOW	88354391	5845659	8/27/19
LET'S GLOW LIP ILLUMINATOR	88354387	5845658	*

\* — indicates dead, abandoned or cancelled trademark