

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI101852

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIVICORE, LLC		03/11/2024	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Company Name:	CANADIAN IMPERIAL BANK OF COMMERCE		
Street Address:	81 BAY STREET		
Internal Address:	10TH FLOOR		
City:	TORONTO		
State/Country:	CANADA		
Postal Code:	M5J 1E7		
Entity Type:	BANK: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5787864	CIVICORE	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutman.com		
Correspondent Name:	Christopher C Close		
Address Line 1:	Troutman Pepper LLP		
Address Line 2:	600 PEACHTREE STREET NE, suite 3000		
Address Line 4:	Atlanta, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	249023.000044		
NAME OF SUBMITTER:	Christopher Close		
SIGNATURE:	Christopher Close		
DATE SIGNED:	03/18/2024		
Total Attachments: 7			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”) is entered into as of March 11, 2024, by and among CANADIAN IMPERIAL BANK OF COMMERCE (“Lender”), and NEON ONE ACQUISITION HOLDINGS, INC., a Delaware corporation (“Acquisition”), NEON ONE, LLC, an Illinois limited liability company (“Opco”), PFR PLATFORM, LLC, a California limited liability company (“PFR”), CIVICORE, LLC, a Colorado limited liability company (“CiviCore”, and, together with Acquisition, Opco, and PFR, collectively, the “Grantors” and each individually, a “Grantor”).

A. Lender has agreed to make certain advances of money and to extend certain financial accommodations (the “Loans”) to Grantors in the amounts and manner set forth in that certain Loan and Security Agreement, dated as of even date herewith (as the same may be amended, restated, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used herein are used as defined in the Loan Agreement), by and among Grantors and Lender.

B. Lender is willing to make the Loans to Grantors, but only upon the condition, among others, that each Grantor shall grant to Lender a security interest in certain Copyrights, Trademarks and Patents to secure the Obligations under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, each Grantor has granted to Lender a security interest in all of such Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, each Grantor hereby represents, warrants, covenants and agrees as follows:

1. To secure its obligations under the Loan Agreement, each Grantor grants and pledges to Lender a security interest in all of such Grantor’s right, title and interest in, to and under its Intellectual Property (the “Intellectual Property Collateral”) (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

2. Each Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and Register of Copyrights and any other governmental officials to record and register this Agreement upon request by Lender.

3. This security interest is granted in conjunction with the security interest granted to Lender pursuant to the Loan Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Lender with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall control.

4. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

5. THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[Signature Page Follows]

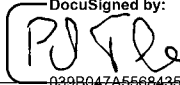
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by their officers thereunto duly authorized as of the first date written above.

Address for each Grantor:

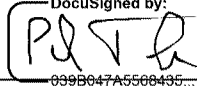
4545 N Ravenswood Ave
Chicago, Illinois 60640
Attn: Paul Tennola
email: paul@neonone.com

GRANTORS:

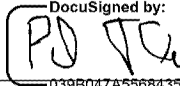
**NEON ONE ACQUISITION HOLDINGS,
INC.**

DocuSigned by:

By: _____
039B047A5568435...
Name: Paul Tennola
Title: Chief Financial Officer and Treasurer

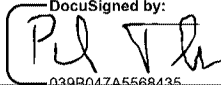
NEON ONE, LLC

DocuSigned by:

By: _____
039B047A5568435...
Name: Paul Tennola
Title: Chief Financial Officer and Treasurer

PFR PLATFORM, LLC

DocuSigned by:

By: _____
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Name: Paul Tennola
Title: Chief Financial Officer and Treasurer

CIVICORE, LLC


DocuSigned by:

By: _____
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Name: Paul Tennola
Title: Chief Financial Officer and Treasurer

Address of Lender:

Canadian Imperial Bank of Commerce
81 Bay Street
10th Floor
Toronto, Ontario M5J 1E7
Attn: Jeremy Epstein
Telephone: (312) 564-2628
email: jeremy.epstein@cibc.com

LENDER:

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By: 
Name: Jeremy Epstein
Title: Assistant General Manager, CIBC Innovation
Banking

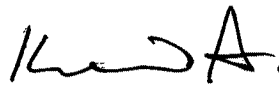
By: 
Name: Kevin Abramowicz
Title: Authorized Signatory, CIBC Innovation
Banking

EXHIBIT A

Copyrights

Description	Registration Number	Application Number
None		

Exhibit A

EXHIBIT B

Patents

Description	Application Number	Registration Number
None		

EXHIBIT C

Trademarks


Grantor	Description	Registration Number	Registration Date
NEON ONE, LLC		6,471,036	08/31/2021
NEON ONE, LLC	NEON	6,469,788	08/31/2021
NEON ONE, LLC	NEONRAISE	5,371,491	01/02/2018
NEON ONE, LLC	NEON	4,315,524	04/09/2013
CIVICORE, LLC	CIVICORE	5,787,864	06/25/2019

Exhibit C

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RECORDED: 03/18/2024

**TRADEMARK
REEL: 008372 FRAME: 0401**