

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI104286

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PIPER SANDLER FINANCE, LLC		03/18/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	AMERICAN TRUST SENIOR CARE LLC		
Street Address:	3461 Bonita Bay Blvd.		
Internal Address:	Suite 100		
City:	Bonita Springs		
State/Country:	FLORIDA		
Postal Code:	34134		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	DISCOVERY AT HOME LLC		
Street Address:	3461 Bonita Bay Blvd.		
Internal Address:	Suite 100		
City:	Bonita Springs		
State/Country:	FLORIDA		
Postal Code:	34134		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	DISCOVERY SENIOR LIVING HOLDINGS LLC		
Street Address:	3461 Bonita Bay Blvd.		
Internal Address:	Suite 100		
City:	Bonita Springs		
State/Country:	FLORIDA		
Postal Code:	34134		
Entity Type:	Limited Liability Company: DELAWARE		
Company Name:	MORADA SENIOR LIVING LLC		
Street Address:	3461 Bonita Bay Blvd.		
Internal Address:	Suite 100		
City:	Bonita Springs		
State/Country:	FLORIDA		
Postal Code:	34134		
Entity Type:	Limited Liability Company: DELAWARE		

Company Name:	TERRABELLA SENIOR LIVING LLC
Street Address:	3461 Bonita Bay Blvd.
Internal Address:	Suite 100
City:	Bonita Springs
State/Country:	FLORIDA
Postal Code:	34134
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	97564538	\$ FLEXCHOICE
Serial Number:	97545078	FLEXCHOICE
Serial Number:	97234826	RITTENHOUSE VILLAGE
Serial Number:	97234476	RITTENHOUSE VILLAGE
Serial Number:	97203732	SEATON
Serial Number:	97203777	SEATON
Registration Number:	6705832	MARIPOSA
Registration Number:	6705360	MARIPOSA
Registration Number:	6561293	TERRABELLA
Registration Number:	6561303	TERRABELLA
Registration Number:	6727572	MORADA
Registration Number:	6123801	FITCAMP
Registration Number:	6563461	EXPERIENTIAL LIVING
Registration Number:	6083856	SHINE
Registration Number:	5797785	DISCOVERY COMMONS
Registration Number:	5797787	DISCOVERY COMMONS
Registration Number:	5012065	DISCOVERY VILLAGE
Registration Number:	5184330	DISCOVERY UNIVERSITY
Registration Number:	5184331	DISCOVERY UNIVERSITY 2010
Registration Number:	4800403	S
Registration Number:	4813327	DISCOVERY SENIOR LIVING
Registration Number:	4813328	DISCOVERY SENIOR LIVING
Registration Number:	4027102	DISCOVERY AT HOME
Registration Number:	4027101	DISCOVERY AT HOME
Registration Number:	4027100	A NEW AGE OF SENIOR HOME CARE
Serial Number:	97626042	CHOREOGRAPHER
Serial Number:	97626060	CREDO
Serial Number:	97626070	LEXICON

CORRESPONDENCE DATA**Fax Number:** 2123108000*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2123108000**Email:** juan.arias@weil.com**Correspondent Name:** Alison Freudman**Address Line 1:** Weil, Gotshal & Manges LLP**Address Line 2:** 767 Fifth Avenue**Address Line 4:** New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	A.Freudman - 58431.0088
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NAME OF SUBMITTER:	JUAN CARLOS ARIAS
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SIGNATURE:	JUAN CARLOS ARIAS
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DATE SIGNED:	03/19/2024
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of March 18, 2024 (this “Release”), is made by PIPER SANDLER FINANCE, LLC, a Delaware limited liability company, as administrative agent and collateral agent for the Secured Parties under the Guaranty and Collateral Agreement referred to below (in such capacities, the “Agent”), in favor of AMERICAN TRUST SENIOR CARE LLC, a Delaware limited liability company (“ATSC”), DISCOVERY AT HOME LLC, a Delaware limited liability company (“DAH”), DISCOVERY SENIOR LIVING HOLDINGS LLC, a Delaware limited liability company (“DSLH”), MORADA SENIOR LIVING LLC, a Delaware limited liability company (“MSL”), and TERRABELLA SENIOR LIVING LLC, a Delaware limited liability company (“TSL”, and together with ATSC, DAH, DSLH, MSL and TSL, the “Grantors” and each, a “Grantor”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Intellectual Property Security Agreement referred to below (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Guaranty and Collateral Agreement, dated as of November 29, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among the Grantors, certain of Grantors’ affiliates, and the Agent, the Grantors executed and delivered that certain Intellectual Property Security Agreement, dated as of November 29, 2022 (the “Intellectual Property Security Agreement”), which was recorded with the United States Patent and Trademark Office (the “USPTO”) on November 30, 2022, at Reel 7904, Frame 0385, with respect to Trademarks owned by the Grantors.

WHEREAS, pursuant to the Security Agreement and the Intellectual Property Security Agreement, each Grantor pledged, collaterally assigned, mortgaged, transferred, and granted to the Agent, on behalf of and for the ratable benefit of the Lenders, a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title or interest in and to the Trademarks listed on Schedule I hereto (the “IP Collateral”); and

WHEREAS, the Grantors have requested that the Agent terminate and release the Security Interest in the IP Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates the Intellectual Property Security Agreement, (ii) irrevocably releases, discharges, terminates and cancels the Security Interest in the IP Collateral, and (iii) re-assigns to each Grantor any right, title or interest it may have in the IP Collateral of such Grantor, in each case without recourse to the Agent and without representation or warranty of any kind.

Each Grantor, and any successor to such Grantor (including any person or entity hereafter holding any right, title or interest in or to the IP Collateral of such Grantor), is hereby authorized to record this Release with the USPTO.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the day and year first above written.

PIPER SANDLER FINANCE, LLC, as Agent







By: 





Name: James Chiarelli

Title: Chief Operating Officer

SCHEDULE I

Trademarks, Trademark Applications and Trademark Licenses

<u>Grantor</u>	<u>Trademark Title</u>	<u>Trademark Application Number</u>	<u>Trademark Application Date</u>	<u>Trademark Registration Number</u>	<u>Trademark Registration Date</u>
DISCOVERY SENIOR LIVING HOLDINGS LLC	FLEXCHOICE	97564538	8/25/2022	N/A	N/A
DISCOVERY SENIOR LIVING HOLDINGS LLC	FLEXCHOICE	97545078	8/11/2022	N/A	N/A
AMERICAN TRUST SENIOR CARE LLC		97234826	1/24/2022	N/A	N/A
AMERICAN TRUST SENIOR CARE LLC	RITTENHOUSE VILLAGE	97234476	1/24/2022	N/A	N/A
AMERICAN TRUST SENIOR CARE LLC	SEATON	97203732	1/5/2022	N/A	N/A
AMERICAN TRUST SENIOR CARE LLC		97203777	1/5/2022	N/A	N/A
AMERICAN TRUST SENIOR CARE LLC		90677554	4/28/2021	6705832	4/19/2022
AMERICAN TRUST SENIOR CARE LLC	MARIPOSA	90674263	4/27/2021	6705360	4/19/2022
TERRABELLA SENIOR LIVING LLC	TERRABELLA	90463779	1/13/2021	6561293	11/16/2021
TERRABELLA SENIOR LIVING LLC		90463873	1/13/2021	6561303	11/16/2021
MORADA SENIOR LIVING LLC		90461882	1/12/2021	6727572	5/24/2022
AMERICAN TRUST SENIOR CARE LLC		88762015	1/16/2020	6123801	8/11/2020
AMERICAN TRUST SENIOR CARE LLC	EXPERIENTIAL LIVING	88692469	11/14/2019	6563461	11/16/2021
AMERICAN TRUST SENIOR CARE LLC		88649485	10/10/2019	6083856	6/23/2020
AMERICAN TRUST SENIOR CARE LLC	DISCOVERY COMMONS	88071991	8/9/2018	5797785	7/9/2019
AMERICAN TRUST SENIOR CARE LLC		88072382	8/9/2018	5797787	7/9/2019
DISCOVERY SENIOR LIVING HOLDINGS LLC	DISCOVERY VILLAGE	86834271	11/30/2015	5012065	8/2/2016
AMERICAN TRUST SENIOR CARE LLC	DISCOVERY UNIVERSITY	86761194	9/18/2015	5184330	4/18/2017

AMERICAN TRUST SENIOR CARE LLC				86761232	9/18/2015	5184331	4/18/2017
AMERICAN TRUST SENIOR CARE LLC				86136387	12/05/2013	4800403	8/25/2015
AMERICAN TRUST SENIOR CARE LLC		DISCOVERY SENIOR LIVING		85945143	5/29/2013	4813327	9/15/2015
AMERICAN TRUST SENIOR CARE LLC				85945167	5/29/2013	4813328	9/15/2015
DISCOVERY AT HOME, LLC		DISCOVERY AT HOME		85180091	11/18/2010	4027102	9/13/2011
DISCOVERY AT HOME, LLC				85180087	11/18/2010	4027101	9/13/2011
DISCOVERY AT HOME, LLC		A NEW AGE OF SENIOR HOME CARE		85180054	11/18/2010	4027100	9/13/2011
DISCOVERY SENIOR LIVING HOLDINGS LLC		CHOREOGRAPH		97626042	10/10/2022	N/A	N/A
DISCOVERY SENIOR LIVING HOLDINGS LLC		CREDO		97626060	10/10/2022	N/A	N/A
DISCOVERY SENIOR LIVING HOLDINGS LLC		LEXICON		97626070	10/10/2022	N/A	N/A