TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI111791

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association, as Administrative Agent		03/21/2024	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Company Name:	Freddy's, L.L.C.
Street Address:	260 North Rock Road, Suite 200
City:	Wichita
State/Country:	KANSAS
Postal Code:	67206
Entity Type:	Limited Liability Company: KANSAS

PROPERTY NUMBERS Total: 19

900842420

Property Type Number Word Mark			
Property Type			
Registration Number:	7201885	MADE FRESH, THE FREDDY'S WAY	
Registration Number:	7194236	FREDDY'S	
Registration Number:	6176644	ORDER. EAT. EARN. FREDDY'S REWARDS BE AFREDHEAD	
Registration Number:	5971438	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	5492258	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	5491489	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	5480640	FREDDY'S FAMOUS JALAPEÑO FRY SAUCE	
Registration Number:	5381592	FREDDY'S FAMOUS STEAKBURGER & FRY SEASONING	
Registration Number:	5288625	FREDDY'S FAMOUS FRY SAUCE	
Registration Number:	4414677	FREDDY'S	
Registration Number:	4252523	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	4171750	FREDUCATION	
Registration Number:	4160863	GRILLIN' SCOOPIN' ROCKIN'	
Registration Number:	3968515	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	3770619	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Registration Number:	3767435		
Registration Number:	3754720	THE TASTE THAT BRINGS YOU BACK	
Registration Number:	2918942	FREDDY'S FROZEN CUSTARD	
		TRADEMARK —	

Property Type	Number	Word Mark
Registration Number: 2781465		FREDDY'S FROZEN CUSTARD

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704)331-1000

Email: pto tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com

Correspondent Name: John Slaughter

Address Line 1: Moore & Van Allen PLLC

Address Line 2: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	512485.005685
NAME OF SUBMITTER:	Mary Zaldivar
SIGNATURE:	Mary Zaldivar
DATE SIGNED:	03/21/2024

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of March 21, 2024 ("Release"), is made by Wells Fargo Bank, National Association, as Administrative Agent ("Administrative Agent") in favor of Freddy's, L.L.C., a Kansas limited liability company ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of April 14, 2023 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on April 14, 2023 at Reel 8042 Frame 0431 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

- (a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. <u>Choice of Law</u>. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association,

as Administrative Agent

Name:

Denise Crouch

Title: Vice President

REEL: 008376 FRAME: 0700

Schedule A

Freddy's, L.L.C. (Kansas Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Freddy's, L.L.C.
In Favor of Wells Fargo Bank, National Association, as Administrative Agent
Recorded April 14, 2023 at Reel 8042 Frame 0431

Trademark Registrations

Mark	Reg. No.	Reg. Date
MADE FRESH, THE FREDDY'S WAY	7201885	10/24/2023
FREDDY'S and Design	7194236	10/17/2023
ORDER. EAT. EARN. FREDDY'S REWARDS BE	6176644	10/13/2020
AFREDHEAD and Design		
FREDDY'S FROZEN CUSTARD & STEAKBURGERS and	5971438	01/28/2020
Design		
FREDDY'S FROZEN CUSTARD & STEAKBURGERS and	5492258	06/12/2018
Design		
FREDDY'S FROZEN CUSTARD & STEAKBURGERS and	5491489	06/12/2018
Design		
FREDDY'S FAMOUS JALAPEÑO FRY SAUCE	5480640	05/29/2018
FREDDY'S FAMOUS STEAKBURGER & FRY	5381592	01/16/2018
SEASONING		
FREDDY'S FAMOUS FRY SAUCE	5288625	09/19/2017
FREDDY'S	4414677	10/08/2013
FREDDY'S FROZEN CUSTARD & STEAKBURGERS and	4252523	12/04/2012
Design		
FREDUCATION	4171750	07/10/2012
GRILLIN' SCOOPIN' ROCKIN'	4160863	06/19/2012
FREDDY'S FROZEN CUSTARD & STEAKBURGERS and	3968515	05/31/2011
Design		
FREDDY'S FROZEN CUSTARD & STEAKBURGERS	3770619	04/06/2010
Design Only	3767435	03/30/2010
THE TASTE THAT BRINGS YOU BACK	3754720	03/02/2010
FREDDY'S FROZEN CUSTARD and Design	2918942	01/18/2005
FREDDY'S FROZEN CUSTARD	2781465	11/11/2003

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RECORDED: 03/21/2024