

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI112352

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barbeque Integrated, Inc.		03/21/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	UMB BANK, N.A.		
Street Address:	100 William Street, Suite 1850		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	4642461	BUBBLEADE	
Registration Number:	6599256	BURGER EXPERIENCE	
Registration Number:	6338541	BURGER EXPERIENCE	
Registration Number:	6570808	MASTERS OF MEAT	
Registration Number:	6488155	MEAT IS WHAT WE DO	
Registration Number:	2445137	SMOKEY BONES	
Registration Number:	5514046	SMOKEY BONES BAR & FIRE GRILL	
Registration Number:	3653653	SMOKEY BONES BAR & FIRE GRILL	
Registration Number:	3653654	SMOKEY BONES BAR & FIRE GRILL	
Registration Number:	3653655	SMOKEY BONES BAR & FIRE GRILL	
Registration Number:	5842442	SMOKEY BONES RIBS · QUALITY MEATS · BOURBON	
Registration Number:	6016166	SMOKEY BONES RIBS · QUALITY MEATS · BOURBON	
Registration Number:	3816730	THE BONES CLUB	
Registration Number:	6554651	THE WING EXPERIENCE	
Registration Number:	6352168	THE WING EXPERIENCE	
Registration Number:	6727565	THE WING EXPERIENCE JUMBO WINGS 50 FLAVORS	
Registration Number:	6037893	THIS IS HOW YOU EAT	
Registration Number:	5842847	THIS IS HOW YOU MEAT	
Registration Number:	6810085	XTC EXPERIENCE SAUCE	

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Property Type	Number	Word Mark
Registration Number:	3591080	
Registration Number:	3591082	

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3125778597

Email: kristie.beveridge@katten.com

Correspondent Name: Kristie Beveridge

Address Line 1: Katten

Address Line 2: 525 West Monroe Street

Address Line 4: Chicago, ILLINOIS 60661-3693

ATTORNEY DOCKET NUMBER:	395181-00010
NAME OF SUBMITTER:	Kristie Beveridge
SIGNATURE:	Kristie Beveridge
DATE SIGNED:	03/21/2024

Total Attachments: 6

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

This NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Notice”) is made and entered into as of March 21, 2024, by and between Barbeque Integrated, Inc., a Delaware corporation located at 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212 (c/o Fat Brands Inc.) (“Grantor”), in favor of UMB BANK, N.A., a national banking association (“UMB”), as trustee located at 100 William Street, Suite 1850, New York, New York 10038 (“Trustee”).

WHEREAS, Grantor is the owner of the United States trademarks and service marks set forth in Schedule 1 attached hereto, including the associated registrations and applications for registration set forth in Schedule 1 attached hereto (collectively, the “Trademarks”) and the goodwill connected with the use of or symbolized by such Trademarks; and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of October 1, 2021, by and among the Grantor and certain other “Guarantors” from time to time a party thereto, each as a Guarantor, and the Trustee (as amended, restated or otherwise supplemented, the “Guarantee and Collateral Agreement”), to secure the Obligations, Grantor has granted to the Trustee for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under certain intellectual property of Grantor, including the Trademarks and the goodwill connected with the use of or symbolized by the Trademarks, and the right to bring an action at law or in equity for any infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds derived from or related thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment with respect to the foregoing (collectively the “Trademark Collateral”); and

WHEREAS, pursuant to Section 4.6 of the Guarantee and Collateral Agreement, Grantor agreed to execute and deliver to the Trustee this Notice for purposes of filing the same with the PTO to confirm, evidence and perfect the security interest in the Trademark Collateral granted under the Guarantee and Collateral Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Indenture and the Guarantee and Collateral Agreement, which are incorporated by reference as if fully set forth herein, to secure the Obligations, Grantor hereby grants to the Trustee, for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the PTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned such Trademark application will not be excluded from this Notice.

Capitalized terms used in this Notice (including the preamble and the recitals hereto), and not defined in this Notice, shall have the meanings assigned to such terms in Annex A attached to the Base Indenture, dated as of October 1, 2021, by and among FAT Brands Twin Peaks I, LLC, a Delaware limited liability company, (the “Issuer”), and UMB Bank, N.A., as Trustee and Securities Intermediary (the “Indenture”).

1. The parties intend that this Notice is for recordation purposes. The terms of this Notice shall not modify the applicable terms and conditions of the Indenture or the Guarantee and Collateral

Agreement, which govern the Trustee's interest in the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in the Trademark Collateral in favor of the Trustee for the benefit of the Secured Parties, and Grantor hereby requests the PTO to file and record this Notice together with the annexed Schedule 1.

2. Grantor and Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and the Guarantee and Collateral Agreement and shall terminate automatically upon the termination of the Indenture or the Guarantee and Collateral Agreement.

3. THIS NOTICE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES (OTHER THAN LIMITATION SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

4. This Notice may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.

BARBEQUE INTEGRATED, INC.




By:  _____
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Name: Robert G. Rosen
Title: Authorized Person



[Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008376 FRAME: 0920

Schedule 1
Trademarks

Mark	Country	Reg. No.	Reg. Date	Goods and Services
BUBBLEADE	U.S.	4642461	11/18/2014	Class 32: non-alcoholic fruit juice beverages. Class 33: alcoholic fruit juice beverages.
 BURGER EXPERIENCE	U.S.	6599256	12/21/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
BURGER EXPERIENCE	U.S.	6338541	5/4/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
MASTERS OF MEAT	U.S.	6570808	11/23/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
MEAT IS WHAT WE DO	U.S.	6488155	9/14/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
SMOKEY BONES	U.S.	2445137	4/17/2001	Class 42: restaurant services
 SMOKEY BONES BAR & FIRE GRILL	U.S.	5514046	7/10/2018	Class 43: restaurant and bar services.
SMOKEY BONES BAR & FIRE GRILL	U.S.	3653653	7/14/2009	Class 43: restaurant and bar services.
 SMOKEY BONES BAR & FIRE GRILL	U.S.	3653654	7/14/2009	Class 43: restaurant and bar services.

 SMOKEY BONES BAR & FIRE GRILL	U.S.	3653655	7/14/2009	Class 43: restaurant and bar services.
 SMOKEY BONES RIBS - QUALITY MEATS - BOURBON	U.S.	5842442	8/27/2019	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
 SMOKEY BONES RIBS - QUALITY MEATS - BOURBON	U.S.	6016166	3/24/2020	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
THE BONES CLUB	U.S.	3816730	7/13/2010	Class 35: customer loyalty services and customer club services, for commercial, promotional and/or advertising purposes.
 THE WING EXPERIENCE	U.S.	6554651	11/9/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
THE WING EXPERIENCE	U.S.	6352168	5/18/2021	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
 THE WING EXPERIENCE JUMBO WINGS	U.S.	6727565	5/24/2022	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.

50 FLAVORS				
THIS IS HOW YOU EAT	U.S.	6037893	4/21/2020	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
THIS IS HOW YOU MEAT	U.S.	5842847	8/27/2019	Class 43: restaurant services, bar services, take-out restaurant services, catering services and restaurants featuring home delivery.
XTC EXPERIENCE SAUCE	U.S.	6810085	8/2/2022	Class 30: sauces.
	U.S.	3591080	3/17/2009	Class 43: restaurant and bar services.
	U.S.	3591082	3/17/2009	Class 43: restaurant and bar services.

[Notice of Grant of Security Interest in Trademarks – Schedule 1]