

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI126352

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medefy Health Inc.		03/27/2024	Corporation: DELAWARE
RECEIVING PARTY DATA			
Company Name:	Western Alliance Bank		
Street Address:	405 Colorado Street, Suite 1650		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78701		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	97554237	MEDEFY	
Serial Number:	97589855	NAVIGATEWAY	
Serial Number:	97553850	MEDEFY	
Serial Number:	97567038	SUPERHUMAN BENEFITS NAVIGATION	
Serial Number:	88722724	MEDEFY	
CORRESPONDENCE DATA			
Fax Number:	6504283901		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6504283900		
Email:	jcimmiyotti@gcalaw.com,jnguyen@gcalaw.com		
Correspondent Name:	Jason Cimmiyotti		
Address Line 1:	2570 W. El Camino Real, Suite 400		
Address Line 4:	Mountain View, CALIFORNIA 94040		
NAME OF SUBMITTER:	James Nguyen		
SIGNATURE:	James Nguyen		
DATE SIGNED:	03/27/2024		
Total Attachments: 5			
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TRADEMARK

REEL: 008382 FRAME: 0243

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of March 27, 2024 (the "Agreement"), between WESTERN ALLIANCE BANK, an Arizona corporation ("Lender") and MEDEFY HEALTH INC., a Delaware corporation ("Grantor"), is made with reference to the Loan and Security Agreement, dated as of March 27, 2024 (as amended from time to time, the "Loan Agreement"), between Lender and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

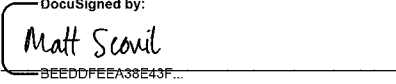
The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lender. Grantor hereby authorizes Lender to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

MEDEFY HEALTH INC., a Delaware corporation

By:  BEEDDFEEA38E43F...

Name: Matt Scovil

Title: CEO

Address for Notices:

Attn: Chief Financial Officer
15 E. 5th Street, 27th Floor
Tulsa, OK 74103
Tel: 214-471-7982
Email: jbarsness@medefy.com; legal@medefy.com

LENDER:

WESTERN ALLIANCE BANK, an Arizona corporation

By:  E4286A5E123D482...

Name: Francesco Corradino

Title: Senior Vice President

Address for Notices:

Attn: Francesco Corradino
405 Colorado Street, Suite 1650
Austin, TX 78701
Tel: (805) 728-5127
Email: Francesco.Corradino@bridgebank.com

EXHIBIT A

COPYRIGHTS

Please Check if No Copyrights Exist

<u>Type of Work:</u>	<u>Title:</u>	<u>International Standard Serial Number (ISSN):</u>	<u>Registration Number:</u>	<u>Filing Date:</u>	<u>Pre - registered?</u>

EXHIBIT B

TRADEMARKS

Please Check if No Trademarks Exist

<u>Mark / Title:</u>	<u>U.S. Serial Number:</u>	<u>U.S. Registration Number:</u>	<u>USPTO Reference Number:</u>	<u>Filing Date:</u>
MEDEFY	97554237			8/18/2022
NAVIGATEWAY	97589855			9/13/2022
MEDEFY	97553850			8/18/2022
SUPERHUMAN BENEFITS NAVIGATION	97567038			8/26/2022
MEDEFY	88722724			12/11/2019

EXHIBIT C

PATENTS

Please Check if No Patents Exist

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued or Published?</u>	<u>Issue Date:</u>