900844438

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI130945

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HAWKEYE 360, INC.		03/28/2024	Corporation: DELAWARE

RECEIVING PARTY DATA

Company Name:	First-Citizens Bank & Trust Company
Street Address:	75 N. Fair Oaks Avenue (CLAS PAS-04-02)
City:	Pasadena
State/Country:	CALIFORNIA
Postal Code:	91103
Entity Type:	Corporation: NORTH CAROLINA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	6903174	MISSION SPACE
Registration Number:	6898242	
Registration Number:	7336054	RFGEO
Registration Number:	7320326	RFGEO
Registration Number:	6203199	HAWKEYE 360
Registration Number:	6375503	HAWKEYE 360
Registration Number:	6203200	HAWKEYE 360
Registration Number:	6375504	HAWKEYE 360
Registration Number:	5971154	SEAKER
Registration Number:	5971155	SEAKER

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

(800)221-0102 Phone:

Email: ipteam@cogencyglobal.com

Khadijah Sampson **Correspondent Name:**

1025 Connecticut Ave NW, Suite 712 Address Line 1:

Address Line 2: COGENCY GLOBAL INC.

Washington, DISTRICT OF COLUMBIA 20036 Address Line 4:

> TRADEMARK REEL: 008384 FRAME: 0294

900844438

ATTORNEY DOCKET NUMBER:	2309335ks
NAME OF SUBMITTER:	Andrew Hackett
SIGNATURE:	Andrew Hackett
DATE SIGNED:	03/29/2024

Total Attachments: 6

source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page1.tif source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page2.tif source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page3.tif source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page4.tif source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page5.tif source=First_Amendment_to_Amended_and_Restated_IPSA_-_Hawkeye#page6.tif

FIRST AMENDMENT TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment to Amended and Restated Intellectual Property Security Agreement (this "Amendment") is made as of March 28, 2024, by and between SILICON VALLEY BANK, a division of First-Citizens Bank & Trust Company ("Bank") and HAWKEYE 360, INC., a Delaware corporation whose address is 485 Springpark Place, Suites 300/400, Herndon, Virginia 20170 ("Grantor").

Recitals

- A. Grantor has entered into that certain Second Amended and Restated Loan and Security Agreement dated as of March 29, 2022, as amended by that certain First Amendment to Second Amended and Restated Loan and Security Agreement by and between Grantor and Bank dated as of even date hereof (as the same may be further amended, restated, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).
- B. To secure its obligations and liabilities to Bank, Grantor has previously granted Bank a security interest in the Intellectual Property Collateral pursuant to that certain Amended and Restated Intellectual Property Security Agreement dated as of March 29, 2022 (as may be amended, affected, modified, restated, replaced, or supplemented from time to time, the "IP Security Agreement"). Capitalized terms used but not otherwise defined herein shall have the same meaning as in the IP Security Agreement.
 - C. Grantor and Bank have agreed to enter into this Amendment.

NOW, THEREFORE, GRANTOR AND BANK AGREE AS FOLLOWS:

A. MODIFICATIONS TO THE IP SECURITY AGREEMENT.

- 1. <u>Exhibit B</u> to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on <u>Schedule B-1</u> attached hereto.
- 2. <u>Exhibit C</u> to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule C-1 attached hereto.
- B. <u>RATIFICATION OF IP SECURITY AGREEMENT</u>. Grantor hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of the IP Security Agreement, and acknowledges, confirms and agrees that the IP Security Agreement contains an accurate and complete listing of all Intellectual Property Collateral and shall remain in full force and effect.
- C. <u>COUNTERSIGNATURE</u>. This Amendment shall become effective only when it shall have been executed by Grantor and Bank. Each party hereto may execute this Agreement by electronic means and recognizes and accepts the use of electronic signatures and records by any other party in connection with the execution and storage hereof.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as of the first date written above.

GRANTOR:

HAWKEYE 360, INC.

By: John Scrafini
31570FB60D65449...

Name: John Serafini

Title: CEO

BANK:

FIRST-CITIZENS BANK & TRUST COMPANY

Name: Marc Neri

Title: Managing Director

Schedule B-1

Exhibit B

Patents

Description	Jurisdiction	Application Number	Application Date	Registration Number	Registration Date
DETECTING RADIO SIGNAL EMITTER LOCATIONS	Europe	22199344.7	06/06/2018	N/A	N/A
DETECTING RADIO SIGNAL EMITTER LOCATIONS	SU	17/108,708	12/1/2020	11,480,649	10/25/2022
DETECTING RADIO SIGNAL EMITTER LOCATIONS	SN	16/000934	06/06/2018	10466336	11/05/2019
DETECTING RADIO SIGNAL EMITTER LOCATIONS	US	16/671398	11/01/2019	10859668	12/08/2020
DETECTING RADIO SIGNAL EMITTER LOCATIONS	CA	3067545	06/06/2018	3067545	01/24/2023
DETECTING RADIO SIGNAL EMITTER LOCATIONS	Europe (FR, GR, LX, UK)	18825101.1	06/06/2018	3646647	October 5, 2022
DETERMINING EMITTER LOCATIONS	Europe	23178735.9	June 22, 2017	N/A	N/A
DETERMINING EMITTER LOCATIONS	Europe	17820961.5	June 22, 2017	3479493	June 14, 2023
DETERMINING EMITTER LOCATIONS	US	17/072,595	10/16/2020	11,516,763	11/29/2022
DETERMINING EMITTER LOCATIONS	US	17/592,150	2/3/2022	11,882,540	1/23/2024
DETERMINING EMITTER LOCATIONS	US	15/998985	08/20/2018	10440677	10/08/2019
DETERMINING EMITTER LOCATIONS	US	16/550369	08/26/2019	10813073	10/20/2020

N/A	N/A	08/20/2021	22859268.9	Europe	MISSION SPACE
N/A	N/A	October 22, 2018	3078264	CA	SCHEDULING SYSTEM OF A PLURALITY OF HIERARCHICAL TASKS FOR A SATELLITE SYSTEM
N/A	N/A	6/26/2023	18/214,071	Sn	METHOD AND SCHEDULING SYSTEM OF A PLURALITY OF HIERARCHICAL TASKS FOR A SATELLITE SYSTEM
May 18, 2022	3698486	October 22, 2018	18800795.9	Europe (FR, GR, LX, UK)	METHOD AND SCHEDULING SYSTEM OF A PLURALITY OF HIERARCHICAL TASKS FOR A SATELLITE SYSTEM
N/A	N/A	October 22, 2018	22173500.4	Europe	METHOD AND SCHEDULING SYSTEM OF A PLURALITY OF HIERARCHICAL TASKS FOR A SATELLITE SYSTEM
08/11/2020	10739436	06/27/2019	16/454245	SN	METADATA-BASED EMITTER LOCALIZATION
07/02/2019	10338189	10/22/2018	16/166579	SN	METADATA-BASED EMITTER LOCALIZATION
N/A	N/A	October 22, 2018	3078435	CA	METADATA-BASED EMITTER LOCALIZATION
N/A	N/A	October 22, 2018	18800407.1	Europe	METADATA-BASED EMITTER LOCALIZATION
8/8/2023	11,720,840	3/14/2022	17/693,497	US	TASK SCHEDULING SYSTEM
N/A	N/A	03/20/2024	18/610,656	US	GEOLOCATION-AIDED UNIQUE SIGNAL RECOGNITION
N/A	N/A	03/21/2023	63/316,926	US	GEOLOCATION-AIDED UNIQUE SIGNAL RECOGNITION
08/21/2018	10057873	05/19/2017	15/599530	US	DETERMINING EMITTER LOCATIONS
05/23/2017	9661604	12/05/2016	15/369228	US	DETERMINING EMITTER LOCATIONS

MISSION SPACE	SU	18/685,150	08/20/2021	N/A	N/A
TEMPORAL RECTIFICATION OF	PCT	PCT/US2023/015185		N/A	N/A
RADIO FREQUENCY SIGNALS					
TEMPORAL RECTIFICATION OF	US	63/320,006	03/15/2022	N/A	N/A
RADIO FREQUENCY SIGNALS					
INITIALIZATION, STEADY	US	63/469,135	05/26/2023	N/A	N/A
STATE AND DARK SHIP					
OPERATION OF A SYSTEM FOR					
UNIQUE					
GEOLOCATION-AIDED UNIQUE	US	63/491,452	03/21/2023	N/A	N/A
SIGNAL RECOGNITION					
HIERARCHICAL SATELLITE	US	16/167,001	10/22/2018	10474976	11/12/2019
TASK SCHEDULING SYSTEM					
HIERARCHICAL SATELLITE	US	16/676,840	11/7/2019	11276019	03/15/2022
TASK SCHEDULING SYSTEM					

Schedule C-1

Trademarks

Exhibit C

Description	Jurisdiction	Application	Application Date	Registration	Registration
MISSION SPACE	US	90702213	5/11/2021	6,903,174	11/15/2022
×	US	90702223	5/11/2021	6,898,242	11/15/2022
RFGEO	SU	97770867	1/27/2023	7,336,054	03/26/2024
RFGEO	US	97770906	1/27/2023	7,320,326	03/05/2024
HAWKEYE 360	US	88390668	04/17/2019	6,203,199	11/24/2020
HAWKEYE 360	SU	88390712	04/17/2019	6,375,503	06/08/2021
HawkEye ³⁶⁰	US	88390696	04/17/2019	6,203,200	11/24/2020
HawkEye ³⁶⁰	SN	88390721	04/17/2019	6,375,504	06/08/2021
SEAKER	US	88390729	04/17/2019	5,971,154	01/28/2020
SEAKER	SN	88390737	04/17/2019	5,971,155	01/28/2020

TRADEMARK REEL: 008384 FRAME: 0301

RECORDED: 03/29/2024