

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI135692

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BRIGADE AGENCY SERVICES LLC, AS ADMINISTRATIVE AGENT		03/29/2024	Limited Liability Company:
RECEIVING PARTY DATA			
Company Name:	VGW Holdings Limited		
Street Address:	Level 11, 15-17 William Street		
Internal Address:	Australia Place		
City:	Perth		
State/Country:	AUSTRALIA		
Postal Code:	6000		
Entity Type:	UNLISTED PUBLIC COMPANY: AUSTRALIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5870873	VGW	
Registration Number:	5970092	\$WEEPS CASH	
Registration Number:	6153714	FENDOFF	
Registration Number:	6206306	FLAMBINGO	
Registration Number:	6208281	THE BIG GOREELA	
Registration Number:	6208282	DUSKMOON FAIRE	
Registration Number:	6208283	SUPER DAZZLING 7'S	
Registration Number:	6208284	CHILLI MAMA'S	
CORRESPONDENCE DATA			
Fax Number:	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027994000		
Email:	dctrademarks@us.dlapiper.com,baris.tezgel@us.dlapiper.com		
Correspondent Name:	Thomas Zutic		
Address Line 1:	500 8th St. NW		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20004		

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ATTORNEY DOCKET NUMBER:	398715-2
NAME OF SUBMITTER:	Baris Tezgel
SIGNATURE:	Baris Tezgel
DATE SIGNED:	04/01/2024
Total Attachments: 3 source=VGW - Release of Security Interest in Trademark Collateral (VGW Holdings Limited) [Execution Version]#page1.tif source=VGW - Release of Security Interest in Trademark Collateral (VGW Holdings Limited) [Execution Version]#page2.tif source=VGW - Release of Security Interest in Trademark Collateral (VGW Holdings Limited) [Execution Version]#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL, dated as of March 29, 2024 (this “Release”), is made by BRIGADE AGENCY SERVICES LLC as administrative agent for the Lenders and as collateral agent and security trustee for the Secured Parties (in such capacities, together with its successors and assigns in such capacities, the “Administrative Agent”) in favor of VGW Holdings Limited, an unlisted public company registered in Western Australia, Australia (the “Grantor”). Capitalized terms used herein and not otherwise defined have the meanings specified in the General Deed or the Credit Agreement, as applicable.

WITNESSETH

WHEREAS, the Grantor, VGW Luckyland Inc., a Delaware corporation, the other parties party thereto from time to time, and the Administrative Agent entered into that certain Credit Agreement, dated as of March 20, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, pursuant to the Credit Agreement, the Grantor, the other parties party thereto from time to time, and the Administrative Agent entered into that certain General Security Deed, dated as of March 27, 2023 (the “General Deed”);

WHEREAS, pursuant to the Credit Agreement and the General Deed, the Grantor executed the Trademark Security Agreement, dated as of March 27, 2023 (the “Agreement”) and recorded with the U.S. Patent and Trademark Office on March 27, 2023 at Reel/Frame No. 8018/0093, pursuant to which the Grantor granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a first lien security interest in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Agreement); and

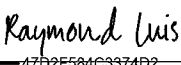
WHEREAS, the Grantor has requested that the Administrative Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Administrative Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademark Collateral granted under the General Deed and the Agreement, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral granted under the General Deed and the Agreement is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Administrative Agent may have obtained in, to and under the Trademark Collateral under the General Deed and the Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

BRIGADE AGENCY SERVICES LLC,
as Administrative Agent

DocuSigned by:
By: 
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Name: Raymond Luis
Title: SVP, Finance & Chief Administrative Officer

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

UNITED STATES TRADEMARKS:

Registrations:

OWNER	REGISTRATION NO.	TRADEMARK
VGW Holdings Limited	5461472	VGW
VGW Holdings Limited	5870873	VGW
VGW Holdings Limited	5970092	\$WEEPS CASH
VGW Holdings Limited	6153714	FENDOFF
VGW Holdings Limited	6206306	FLAMBINGO
VGW Holdings Limited	6208281	THE BIG GOREELA
VGW Holdings Limited	6208282	DUSKMOON FAIRE
VGW Holdings Limited	6208283	SUPER DAZZLING 7'S
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